

SO ORDERED: April 2, 2013.



Basil H. Lorch III
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

ORDER GRANTING SECOND MOTION UNDER BANKRUPTCY CODE SECTION 1121(d) FOR AN ORDER EXTENDING THE DEBTOR'S EXCLUSIVE PERIODS TO FILE A PLAN AND SOLICIT VOTES IN CONNECTION THEREWITH

This matter is before the Court on the *Second Motion Under Bankruptcy Code Section 1121(d) For An Order Extending The Debtor's Exclusive Periods To File A Plan and Solicit Votes In Connection Therewith* (the "Motion") [Docket No. 228] filed by TWG Capital, Inc., the debtor and debtor-in-possession (the "Debtor") in the above-captioned case. The Motion requests entry of an order extending the periods under Section 1121(b) and (c) of the Bankruptcy Code in which the Debtor has the exclusive right to file a Chapter 11 plan for ninety (90) days, up to and including July 11, 2013, and an additional ninety (90) days to solicit acceptances of such plan, up to and including September 9, 2013.

The Court, having reviewed and considered the Motion and being otherwise duly advised now finds that (i) the relief requested in the Motion is in the best interests of the Debtor, its estate, and its creditors; (ii) proper and adequate notice of the Motion and the hearing thereon has been given and no other or further notice is necessary; and (iii) good and sufficient cause exists for the granting of the relief as set forth herein. Accordingly,

IT IS HEREBY ORDERED that:

1. The Motion is GRANTED;
2. The Debtor's exclusive right to file a Chapter 11 plan is hereby extended for ninety (90) days, up to and including July 11, 2013, and the Debtor's exclusive right to solicit votes in connection with such plan is hereby extended an additional ninety (90) days, up to and including September 9, 2013; and
3. This Order is without prejudice to the Debtor's right to seek additional and further extensions of these periods as may be appropriate under the circumstances then prevailing after appropriate notice and hearing.

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