

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**MOTION FOR AN ORDER ESTABLISHING BAR DATES
FOR FILING PROOFS OF CLAIMS AND EQUITY INTERESTS, AND APPROVING
THE PROPOSED FORM AND MANNER OF NOTICE THEREOF**

TWG Capital, Inc., the debtor and debtor-in-possession in the above-captioned Chapter 11 case (the "Debtor"), by counsel, hereby files this motion ("Motion") seeking the entry of an order (i) establishing bar dates to file proofs of claim and equity interests for all creditors of the Debtor, including governmental agencies, and (ii) approving the proposed claim form and manner of notice. In support of the Motion, the Debtor respectfully states as follows:

Jurisdiction and Venue

1. On September 14, 2012 (the "Petition Date"), the Debtor filed with the United States Bankruptcy Court for the Southern District of Indiana, Indianapolis Division (the "Court"), its voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. as amended (the "Bankruptcy Code") commencing the above-captioned Chapter 11 case (the "Chapter 11 Case").
2. The Debtor continues to operate its business and manage its properties as a debtor-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code. No trustee, examiner, or committee has been appointed in the Chapter 11 Case.
3. This Court has jurisdiction over this Motion pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

4. Venue of the Chapter 11 Case and the Motion in this district is proper under 28 U.S.C. §§ 1408 and 1409.

5. The statutory bases for the relief requested herein are Section 501 of the Bankruptcy Code and Rules 2002, 3002, 3003 and 9008 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

Relief Requested

6. By this Motion, the Debtor seeks entry of an order (the "Bar Date Order"), substantially in the form attached hereto as Exhibit A, pursuant to Section 501 of the Bankruptcy Code and Bankruptcy Rules 2002, 3002, 3003 and 9008 establishing bar dates for filing proofs of claims and equity interests and approving the proposed form and manner of notice thereof.

Basis for Relief

7. Bankruptcy Rule 3003(c)(3) provides: "The court shall fix and for cause shown may extend the time within which proofs of claim or interest may be filed." FED. R. BANKR. P. 3003(c)(3). The Local Rules of the United States Bankruptcy Court for the Southern District of Indiana do not specify a time by which proofs of claim or equity interests must be filed in Chapter 11 cases.

8. The Debtor respectfully requests entry of the Bar Date Order pursuant to Bankruptcy Rule 3003(c)(3) fixing 11:59 p.m. (prevailing Eastern Time) on June 7, 2013, as the final date and time (the "Bar Date") by which proofs of claim or equity interests as defined in 11 U.S.C. § 101 must be filed for all creditors other than (a) governmental entities or (b) persons asserting claims arising from the rejection of an executory contract or unexpired lease under Section 365 of the Bankruptcy Code (a "Rejection Claim"), which other bar dates related thereto are requested herein.

9. The Debtor respectfully requests entry of an order pursuant to Bankruptcy Rule 3003(c)(3) fixing the later of (i) the Bar Date and (ii) thirty (30) days following the entry of an order authorizing rejection of an executory contract or unexpired lease as the final date and time (the "Rejection Claim Bar Date") by which proofs of claim for all creditors wishing to assert a Rejection Claim must be filed.

10. The Debtor respectfully requests entry of an order pursuant to Bankruptcy Rule 3003(c)(3) fixing 11:59 p.m. (prevailing Eastern Time) on August 7, 2013 as the final date and time (the "Governmental Bar Date" and together with the Bar Date and the Rejection Claim Bar Date, the "Bar Dates") by which governmental entities must file a proof of claim.

11. The Debtor also requests that the Court approve the proposed form and manner of notice of the Bar Dates attached as Exhibit 1 to the Bar Date Order.

12. Based on the notice procedures set forth below, the Debtor believes that the proposed Bar Dates will give all creditors ample opportunity to prepare and timely file proofs of claim or equity interest.

Procedure for Filing the Proofs of Claim

13. Except as to persons or entities described in paragraph 14 of this Motion, the Debtor proposes that each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, trust, and governmental unit) that asserts a claim or equity interest, as those terms are defined in Sections 101(5) and 101(16) of the Bankruptcy Code, against the Debtor arising before the Petition Date or is deemed to arise prior to the Petition Date pursuant to Section 501(d) of the Bankruptcy Code, must file with the Court electronically or by delivery of an original, written proof of claim or equity interest that substantially conforms to Official Form No. 10 (the "Proof of Claim Form") so as to be actually

received by mail, courier or in-hand delivery on or before the applicable Bar Date by the Debtor's claims agent, The BMC Group, Inc. (the "Claims Agent"). Proofs of claims or equity interests sent by facsimile or electronic mail will not be accepted. The Debtor requests that the Court order that all such proofs of claims be deemed timely filed only if **actually received** by the Claims Agent on or before 11:59 p.m. (prevailing Eastern Time) on the applicable Bar Date at one of the following addresses or via the Court's CM/ECF system:

By mail:

BMC Group, Inc.
Attn: TWG Capital Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

By hand or overnight delivery:

BMC Group, Inc.
Attn: TWG Capital Claims Processing
18675 Lake Drive East
Chanhassen, MN 55317

14. The Debtor proposes that the following persons or entities are not required to file a proof of claim or equity interest before the applicable Bar Date:

- a. Any person or entity that has already properly filed with the Clerk of the United States Bankruptcy Court for the Southern District of Indiana a proof of claim or equity interest against the Debtor in the form and manner required by Bankruptcy Rules 3003 and 9009 and utilizing a claim form substantially in conformity with Official Form No. 10;
- b. Any person or entity (i) whose claim or equity interest is listed on the Debtor's schedules of assets and liabilities (the "Schedules") or any amendments thereto; (ii) whose claim or equity interest is not listed as "disputed," "contingent," or "unliquidated," and (iii) who does not dispute the amount, classification or nature of the claim or equity interest for such person or entity as set forth in the Schedules or any amendments thereto;
- c. Any person having a claim under Sections 330, 331, 503 and 507(a) of the Bankruptcy Code as an administrative expense of the Debtor's Chapter 11 Case;
- d. Any person or entity that holds a claim or equity interest that has been allowed by an order of this Court entered on or before the applicable Bar Date;

- e. Persons or entities whose claims or equity interests have been paid in full by the Debtor prior to the applicable Bar Date; and
- f. Persons or entities who waived their claims or equity interests pursuant to stipulations or orders of the Court.

15. Pursuant to Bankruptcy Rule 3003(c)(2), the Debtor proposes that any holder of a claim or equity interest against the Debtor who is required, but fails, to file a proof of claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such claim or equity interest against the Debtor (or filing a proof of claim with respect thereto), and the Debtor and its property shall be forever discharged from any and all indebtedness or liability with respect to such claim or equity interest, and such holder shall not be permitted to vote on any plan of reorganization or liquidation or participate in any distribution in the Chapter 11 Case on account of such claim or equity interest or to receive further notices regarding such claim or equity interest.

Notice of the Bar Date

16. Pursuant to Bankruptcy Rule 2002(a)(7), the Debtor proposes to mail a Bar Date notice, substantially in the form attached as Exhibit 1 (the "Bar Date Notice") to Exhibit A and a Proof of Claim Form to:

- a. All parties listed on the Debtor's master creditor list, as it has been or may be modified or amended as of the entry of the Bar Date Order, which includes all known holders of claims and interests and their counsel (if known);
- b. All state and local taxing authorities for the jurisdictions in which the Debtor conducts or previously conducted business;
- c. Parties to any litigation that was pending as of the Petition Date and any party that has filed a motion to lift the automatic stay;
- d. All persons and entities requesting notice pursuant to Bankruptcy Rule 2002 as of the entry of the Bar Date Order;
- e. The Office of the United States Trustee for Region 10; and

f. The Internal Revenue Service.

The Debtor, however, requests that it not be required to mail a Bar Date Notice to any creditor or entity where prior mailings have been returned to the Debtor as non-deliverable with no forwarding or alternate address. Pursuant to the *Order on Motion for Entry of an Order Establishing Procedures for Expunging Satisfied Claims* [Docket No. 194] entered by the Court on February 4, 2013, the Debtor is not required to mail a Bar Date Notice to any party whose claim has been expunged from the Debtor's Schedules and creditor list. See *Notice of Claims Satisfied in Full* [Docket No. 204] and *Second Notice of Claims Satisfied in Full* [Docket No. 241].

17. The Bar Date Notice will (i) advise creditors whether they must file a proof of claim under Bankruptcy Rules 3002(a) and 3003(c)(2); (ii) alert such creditors to the consequences of failing to timely file a proof of claim as set forth in Bankruptcy Rule 3003(c)(2); (iii) specify the form to be used in filing a proof of claim; (iv) set forth the Bar Dates and advise creditors that their proof of claim must be **actually received** by the applicable Bar Date; (v) set forth the address to which proofs of claim must be sent for filing; (vi) notify such creditors that proofs of claim must be filed either electronically or with original signatures and not by facsimile or electronic mail; and (vii) notify creditors that they must file on a single proof of claim all claims that they may have against the Debtor.

18. The Debtor submits, therefore, that the Bar Date Notice will provide creditors with sufficient information to timely file a properly prepared and executed proof of claim and requests that the proposed procedures regarding the Bar Date Notice be deemed good, adequate and sufficient publication notice.

19. Nothing contained herein is intended or should be construed as an admission of the validity of any claim against the Debtor or a waiver of the Debtor's rights to dispute any claim.

WHEREFORE, the Debtor respectfully requests that the Court enter the Bar Date Order granting the relief requested herein and for such further relief as is just and proper.

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Kayla D. Britton

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CERTIFICATE OF SERVICE

I hereby certify that on April 12, 2013, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on April 12, 2013, a copy of the foregoing pleading will be mailed by first-class U.S. Mail, postage prepaid and properly addressed, to the following:

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