

EXHIBIT B

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**ORDER GRANTING EMERGENCY FIRST OMNIBUS MOTION FOR AN ORDER
AUTHORIZING THE REJECTION OF CERTAIN EXECUTORY CONTRACTS AND
UNEXPIRED LEASES**

This matter is before the Court on the *Emergency First Omnibus Motion for an Order Authorizing the Rejection of Certain Executory Contracts and Unexpired Leases* (the "Motion") (Docket No. _____) filed by TWG Capital, Inc., the debtor and debtor-in-possession in the above-captioned Chapter 11 case (the "Debtor"). The Motion requests entry of an order authorizing the rejection by the Debtor of the executory contracts and unexpired leases identified on Schedule 1 hereto (collectively, the "Contracts and Leases"). The Court, having reviewed and considered the Motion, due notice having been given to all parties entitled thereto, and being

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otherwise duly advised, hereby finds that good and sufficient cause exists for granting the relief requested in the Motion. Accordingly,

IT IS HEREBY ORDERED that:

1. The Motion is GRANTED in all respects.
2. Pursuant to 11 U.S.C. § 365 and Rule 6006 of the Federal Rules of Bankruptcy Procedure, the Debtor's rejection of the Contracts and Leases identified on Schedule 1 attached hereto is approved, effective as of the Rejection Date.¹
3. If the Debtor has deposited funds with the counterparty to any of the Contracts and Leases identified on Schedule 1 as a security deposit or other arrangement, such counterparty may not setoff or otherwise use such deposit without the prior authority of this Court or agreement of the parties.
4. The 14-day stay provided in Rule 6006(d) of the Federal Rules of Bankruptcy Procedure is waived. This Order shall become effective immediately upon its entry.

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¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to such terms in the Motion.