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FILED  
U.S. BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION  
2012 SEP 19 PM 2:07  
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NEW YORK, NEW YORK

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
)  
TWG Capital, Inc., ) Case No 12-11019-BHL-11  
)  
Debtor. )

**MOTION FOR ADMISSION OF COUNSEL**  
**PETER S. PARTEE, SR. TO APPEAR *PRO HAC VICE***

Peter S. Partee, Sr. (the "Applicant") hereby moves the Court for an order granting admission *pro hac vice* for the purpose of appearing as counsel on behalf of Carmel Funding, LLC in the above-styled cause only. In support of this motion, the applicant states:

1. Applicant is a partner with the law firm of Hunton & Williams LLP, 200 Park Avenue, 53<sup>rd</sup> Floor, New York, New York 10166.
2. The court in which Applicant is admitted to practice and the date of admission are as follows:

Court	Date of Admission (month/year)
Southern District of New York	June 2007

3. The Applicant is not currently under suspension or subject to other disciplinary action with respect to the practice of law.
4. The Applicant will tender the *pro hac vice* fee of \$30.00, payable to the Clerk, United States District Court, in conjunction with the filing of this motion.
5. The Applicant certifies that he will abide by the Seventh Circuit Standards of Professional Conduct.
6. Attached hereto as **Exhibit A** is a completed affidavit, as required by S.D. Ind. L.R. B-9010-2.

WHEREFORE, the Applicant requests this Court enter an order of admission *pro hac*  
*vice* for purposes of this cause only.

Dated: New York, New York  
September 18, 2012

A handwritten signature in black ink, appearing to read 'P. Partee, Sr.', is written over a horizontal line. The signature is stylized and cursive.

Peter S. Partee, Sr.  
HUNTON & WILLIAMS LLP  
200 Park Avenue, 53<sup>rd</sup> Floor  
New York, New York 10166  
Telephone: (212) 309-1000  
Facsimile: (212) 309-1100

**EXHIBIT A**

**AFFIDAVIT**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
)  
TWG Capital, Inc., ) Case No 12-11019-BHL-11  
)  
Debtor. )

**AFFIDAVIT IN SUPPORT OF MOTION FOR ADMISSION  
OF COUNSEL PETER S. PARTEE, SR. TO APPEAR *PRO HAC VICE***

Peter S. Partee, Sr. being first duly sworn upon his oath, states as follows:

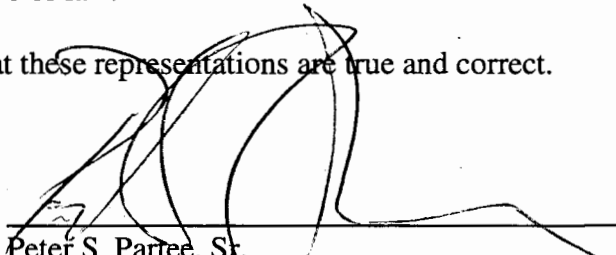
I am a practicing attorney, duly licensed to practice, and currently in good standing in:

Court	Date of Admission (month/year)
Southern District of New York	June 2007

My license has never been suspended nor revoked, and I am not currently subject to any disciplinary action with respect to the practice of law.

I declare under penalty of perjury that these representations are true and correct.

Dated: New York, New York  
September 18, 2012



\_\_\_\_\_  
Peter S. Partee, Sr.  
Hunton & Williams LLP  
200 Park Avenue, 53<sup>rd</sup> Floor  
New York, New York 10166  
Telephone: (212) 309-1056  
Facsimile: (212) 309-1100

STATE OF NEW YORK )  
 ) : SS  
COUNTY OF NEW YORK )

Before me, a notary public in and for said county and state, personally appeared Peter S. Partee, Sr., and being first duly sworn upon his oath, says that the facts alleged in the above Affidavit are true.

Robert A. Rich  
Notary Public

My Commission Expires:

May 10, 2014

(RR)

