

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
 )  
TWG CAPITAL, INC., ) Case No. 12-11019-BHL-11  
 )  
Debtor. )

**PROPOSED AGENDA OF MATTER SCHEDULED FOR  
TELEPHONIC HEARING ON JUNE 24, 2013 AT 11:00 A.M. EDT**

The debtor and debtor-in-possession ("Debtor") in the above captioned chapter 11 case, by counsel, submits this proposed agenda for the telephonic hearing scheduled for June 24, 2013 at 11:00 a.m. EDT ("Hearing"). The Debtor anticipates that the matter before the Court for the Hearing will take approximately fifteen (15) minutes.

**I. DIAL IN INFORMATION**

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-399-7768; passcode 787195, followed by the pound ("#") key

**II. NEW MATTER**

1. **["Rejection Motion"]** Emergency First Omnibus Motion For An Order Authorizing The Rejection Of Certain Executory Contracts And Unexpired Leases (Docket No. 266)

*Status: No objection filed; going forward*

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Kayla D. Britton

Jay Jaffe (#5037-98)  
Wendy W. Ponader (#14633-49)  
Kayla D. Britton (#29177-06)  
600 E. 96th Street, Suite 600  
Indianapolis, IN 46240  
Telephone: (317) 569-9600  
Facsimile: (317) 569-4800  
jay.jaffe@faegrebd.com  
wendy.ponader@faegrebd.com  
kayla.britton@faegrebd.com

*Counsel for the Debtor and Debtor-in-Possession*

**CERTIFICATE OF SERVICE**

I hereby certify that on June 24, 2013, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

Kay Dee Baird on behalf of Creditor LA/Shadeland Station, Inc.  
[kbaird@kdlegal.com](mailto:kbaird@kdlegal.com), [pdidandeh@kdlegal.com](mailto:pdidandeh@kdlegal.com)

Kayla D. Britton on behalf of Debtor TWG Capital, Inc.  
[kayla.britton@faegrebd.com](mailto:kayla.britton@faegrebd.com), [cindy.wondra@faegrebd.com](mailto:cindy.wondra@faegrebd.com); [sarah.herendeen@faegrebd.com](mailto:sarah.herendeen@faegrebd.com)

Jason J. DeJonker on behalf of Creditor Continental Casualty Company  
[jdejonker@seyfarth.com](mailto:jdejonker@seyfarth.com)

Robert S. Gebhard on behalf of Creditor Imagine International Reinsurance Limited  
[Robert.Gebhard@Sedgwicklaw.com](mailto:Robert.Gebhard@Sedgwicklaw.com), [quintella.griffin@sedgwicklaw.com](mailto:quintella.griffin@sedgwicklaw.com)

Christine K. Jacobson on behalf of Creditor International Real Estate Holding Company, LLC  
[cjacobson@katzkorin.com](mailto:cjacobson@katzkorin.com), [dyoung@katzkorin.com](mailto:dyoung@katzkorin.com); [sdowden@katzkorin.com](mailto:sdowden@katzkorin.com)

Jay Jaffe on behalf of Debtor TWG Capital, Inc.  
[jay.jaffe@faegrebd.com](mailto:jay.jaffe@faegrebd.com), [sarah.herendeen@faegrebd.com](mailto:sarah.herendeen@faegrebd.com)

James A. Knauer on behalf of Creditor The Huntington National Bank  
[jak@kgrlaw.com](mailto:jak@kgrlaw.com), [tjf@kgrlaw.com](mailto:tjf@kgrlaw.com)

Beth Kramer on behalf of U.S. Trustee U.S. Trustee  
[beth.kramer@usdoj.gov](mailto:beth.kramer@usdoj.gov)

Michael K. McCrory on behalf of Creditor Fifth Third Bank, N.A.  
[mmccrory@btlaw.com](mailto:mmccrory@btlaw.com), [bankruptcyindy@btlaw.com](mailto:bankruptcyindy@btlaw.com)

Henry Mestetsky on behalf of Creditor International Real Estate Holding Company, LLC  
[hrestetsky@katzkorin.com](mailto:hrestetsky@katzkorin.com), [dyoung@katzkorin.com](mailto:dyoung@katzkorin.com); [sdowden@katzkorin.com](mailto:sdowden@katzkorin.com)

C Daniel Motsinger on behalf of Creditor LA/Shadeland Station, Inc.  
[cmotsinger@kdlegal.com](mailto:cmotsinger@kdlegal.com),  
[cmotsinger@kdlegal.com](mailto:cmotsinger@kdlegal.com); [crbpgpleadings@kdlegal.com](mailto:crbpgpleadings@kdlegal.com); [rhobdy@kdlegal.com](mailto:rhobdy@kdlegal.com)

Peter S. Partee, Sr. on behalf of Creditor Carmel Funding, LLC  
[ppartee@hunton.com](mailto:ppartee@hunton.com)

Wendy W Ponader on behalf of Debtor TWG Capital, Inc.  
[wendy.ponader@faegrebd.com](mailto:wendy.ponader@faegrebd.com), [sarah.herendeen@faegrebd.com](mailto:sarah.herendeen@faegrebd.com)

Carey D. Schreiber on behalf of Creditor LTC Global, Inc.  
[cschreiber@winston.com](mailto:cschreiber@winston.com), [chardman@winston.com](mailto:chardman@winston.com)

Jonathan David Sundheimer on behalf of Creditor Fifth Third Bank, N.A.  
[jsundheimer@btlaw.com](mailto:jsundheimer@btlaw.com), [mstrange@btlaw.com](mailto:mstrange@btlaw.com)

U.S. Trustee  
[ustpreion10.in.ecf@usdoj.gov](mailto:ustpreion10.in.ecf@usdoj.gov)

Michael Benton Willey on behalf of Creditor Tennessee Department of Revenue  
[michael.willey@ag.tn.gov](mailto:michael.willey@ag.tn.gov)

/s/ Kayla D. Britton \_\_\_\_\_