

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**NOTICE OF SUBMISSION OF EXHIBITS TO
CHAPTER 11 PLAN OF LIQUIDATION OF TWG CAPITAL, INC.**

Counsel for TWG Capital, Inc., the debtor and debtor-in-possession in the above-captioned case, hereby submits Exhibits A and B to the Chapter 11 Plan of Liquidation of TWG Capital, Inc. [Docket No. 270] filed on June 12, 2013.

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that on August 13, 2013, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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