

SO ORDERED: August 14, 2013.



Basil H. Lorch III
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**ORDER GRANTING MOTION FOR APPROVAL OF COMPROMISE
WITH IMAGINE INTERNATIONAL REINSURANCE LIMITED AND
THE LION 2004 RECEIVABLES TRUST PURSUANT TO RULE 9019**

This matter is before the Court on the *Motion For Approval Of Compromise With Imagine International Reinsurance Limited and the Lion 2004 Receivables Trust Pursuant To Rule 9019* (the "Motion") [Docket No. 295] filed by TWG Capital, Inc. (the "Debtor"), the debtor and debtor-in-possession in the above-captioned Chapter 11 case (the "Chapter 11 Case"). The Court, having considered the Motion and being otherwise duly advised, now finds that adequate notice and opportunity to object was provided and that the proposed settlement (i) is in the best interests of the Debtor's bankruptcy estate; (ii) benefits the estate and the creditors thereof; and (iii) should be approved. Accordingly,

IT IS HEREBY ORDERED that,

1. The Motion is hereby GRANTED in its entirety.
2. The terms of the Settlement¹ are approved in their entirety pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure.
3. The Debtor is authorized to execute and deliver the Amendment and to perform its obligations thereunder, including without limitation, the execution and performance of any documents required under the Amendment.

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¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to such term in the Motion.