

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

CERTIFICATION OF BALLOT REPORT

TWG Capital, Inc. as the debtor, debtor-in-possession, and plan proponent in the above-captioned Chapter 11 case, by counsel, hereby submits its report of balloting attached hereto as Exhibit A (the "Balloting Report") and certifies that the tabulations recorded on the Balloting Report are true and correct and that all classes of creditors are accurately represented as to acceptances, rejections, and total amounts for each class of claims or interests.

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Kayla D. Britton

Counsel for the Debtor and Debtor-in-Possession

Jay Jaffe (#5037-98)
Wendy W. Ponader (#14633-49)
Kayla D. Britton (#29177-06)
600 E. 96th Street, Suite 600
Indianapolis, IN 46240
Telephone: (317) 569-9600
Facsimile: (317) 569-4800
jay.jaffe@faegrebd.com
wendy.ponader@faegrebd.com
kayla.britton@faegrebd.com

CERTIFICATE OF SERVICE

I hereby certify that on August 28, 2013, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

Kayla D. Britton on behalf of Debtor TWG Capital, Inc.
kayla.britton@faegrebd.com, cindy.wondra@faegrebd.com; sarah.herendeen@faegrebd.com

Jason J. DeJonker on behalf of Creditor Continental Casualty Company
jdejonker@seyfarth.com

Robert S. Gebhard on behalf of Creditor Imagine International Reinsurance Limited
Robert.Gebhard@Sedgwicklaw.com, quintella.griffin@sedgwicklaw.com

Christine K. Jacobson on behalf of Creditor International Real Estate Holding Company, LLC
cjacobson@katzkorin.com, dyoung@katzkorin.com; sdowden@katzkorin.com

Jay Jaffe on behalf of Debtor TWG Capital, Inc.
jay.jaffe@faegrebd.com, sarah.herendeen@faegrebd.com

James A. Knauer on behalf of Creditor The Huntington National Bank
jak@kgrlaw.com, tjf@kgrlaw.com

Beth Kramer on behalf of U.S. Trustee U.S. Trustee
beth.kramer@usdoj.gov

Michael K. McCrory on behalf of Creditor Fifth Third Bank, N.A.
mmccrory@btlaw.com, bankruptcyindy@btlaw.com

Henry Mestetsky on behalf of Creditor International Real Estate Holding Company, LLC
hmetetsky@katzkorin.com, dyoung@katzkorin.com; sdowden@katzkorin.com

Peter S. Partee, Sr. on behalf of Creditor Carmel Funding, LLC
ppartee@hunton.com

Wendy W Ponader on behalf of Debtor TWG Capital, Inc.
wendy.ponader@faegrebd.com, sarah.herendeen@faegrebd.com

Carey D. Schreiber on behalf of Creditor LTC Global, Inc.
cschreiber@winston.com, chardman@winston.com

Jonathan David Sundheimer on behalf of Creditor Fifth Third Bank, N.A.
jsundheimer@btlaw.com

U.S. Trustee

ustpreion10.in.ecf@usdoj.gov

Michael Benton Willey on behalf of Creditor Tennessee Department of Revenue
michael.willey@ag.tn.gov

I further certify that on August 28, 2013, a copy of the foregoing pleading will be mailed by first-class U.S. Mail, postage prepaid and properly addressed, to the following:

Stuart M. Rozen
Craig E. Reimer
Joshua M. Grenard
Mayer Brown LLP
71 South Wacker Drive
Chicago, IL 60606

American Legion - Texas
Attn: Michael Palmquist
PO Box 140527
Austin, TX 78714

Capitol Agency
PO Box 678
Attn: Lee Hays
Shawnee Mission, KS 66201

Doug Bradle
25 Oak Ridge Drive
Pelham, AL 35124

James W. Wallace
717 Tamenend Trace
Fishers, IN 46037

San Diego County Credit Union
Attn: Insurance Department
6545 Sequence Dr
San Diego, CA 92121-4363

U Of Washington Alumni Assoc
4333 Brooklyn Avenue NE
Seattle, WA 98185-9508

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Anheuser-Busch Employees CU
1001 Lynch St
St. Louis, MO 63118

CBCA Administrators
PO Box 153061
Irving, TX 75015-3061

David A. Ciancuillo
Mayer Brown LLP
71 S. Wacker Drive
Chicago, IL 60606

Mary Pillow Kirk
2028 Earlington Drive
Nashville, TN 37215

Seabury and Smith
Attn: Accounting Department
1777 West Lakes Parkway
West Des Moines, IA 50398

US Small Business Administration
409 3rd Street SW
Washington, DC 20416

AGIA
Attn: Premium Accounting
1155 Eugenia Place
Carpinteria, CA 93013

Bud Marcus & Associates, Inc
105 Beech Bark Ln
Towson, MD 21286-1616

CBRE Heritage Park II
c/o CBRE
101 W Washington St, Ste 1000E
Indianapolis, IN 46204

Frank McKenzie
30201 Anna Lake Lane
Underwood, MN 56586

National Registered Agents, Inc.
PO Box 927
Princeton Junction, NJ 08550-0927

Steve Elliott
Stephen Elliott, Pres
10764 Spur Point Court
San Diego, CA 92130

Wachovia Insurance Agency
600 Highway 169 South #1200
Attn: Accounting
St Louis Park, MN 55426

Wolf & Associates
1119 E Winchester Ave
Spokane, WA 99218

Thomas A. Smith
Senak Keegan Gleason Smith &
Michaud, Ltd.
621 South Plymouth Court, Ste 100
Chicago, IL 60605

LA/Shadeland Station, Inc.
c/o Robert Austin
Sentinel Real Estate Corporation
1251 Avenue of the Americas
36th Floor
New York, NY 10020

/s/ Kayla D. Britton