

UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF INDIANA
 INDIANAPOLIS DIVISION

In re:) Chapter 11 **Confirmation Hearing:**
)
 TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11 **September 4, 2013 at 9:30 a.m. EDT**
) Room 329, United States Courthouse
 Debtor.) 46 East Ohio Street, Indianapolis, Indiana 46204

EXHIBIT A
Ballot Report

<u>Class</u>	<u>Ballot Counts</u>				<u>Ballot Amounts</u>		
	<u>Ballots Cast</u>	<u>Accepting</u>	<u>Rejecting</u>	<u>Excluded</u>	<u>Accepting</u>	<u>Rejecting</u>	<u>Excluded</u>
3	6	6 (100%)	0 (0%)	0	\$1,089,294.70 (100%)	\$0.00 (0%)	\$0.00
4	4	4 (100%)	0 (0%)	0	\$46,887.90 (100%)	\$0.00 (0%)	\$0.00
5	3	1 (100%)	0 (0%)	2	\$1,564.89 (100%)	\$0.00 (0%)	\$0.00

Notes: See following page.

- (a) 2 ballots in Class 5 were excluded, as the claims were satisfied post-petition pursuant to Docket No. 37.
- (b) Holders of Class 3 (Insider), Class 4 (Affinity), and Class 5 (Other General Unsecured) Claims are entitled to vote to accept or reject the Plan. Holders of Class 1 (Other Priority) and Class 2 (Secured) Claims are unimpaired under the Plan and therefore are deemed to accept the Plan and are not entitled to vote. Holders of Class 6 (Allowed Equity Interests) will not receive or retain any property under the Plan and are deemed to reject the Plan.
- (c) The requisite vote was obtained in all impaired classes pursuant to 11 U.S.C. § 1126.