

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**PROPOSED AGENDA OF MATTER SCHEDULED FOR
PLAN CONFIRMATION HEARING ON SEPTEMBER 4, 2013 AT 9:30 A.M. EDT**

The debtor and debtor-in-possession ("Debtor") in the above captioned chapter 11 case, by counsel, submits this proposed agenda for the hearing scheduled for September 4, 2013 at 9:30 a.m. EDT ("Hearing") in Room 310, U.S. Courthouse, 46 E. Ohio Street, Indianapolis, IN 46204. The Debtor anticipates that the matter before the Court for the Hearing will take approximately one hour.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-399-7768; passcode 787195, followed by the pound ("#") key

II. NEW MATTER – PLAN CONFIRMATION HEARING

1. ["**Plan of Liquidation**"] Chapter 11 Plan of Liquidation of TWG Capital, Inc. (Docket No. 270)
 - (a) Notice Of Submission Of Exhibits To Chapter 11 Plan Of Liquidation Of TWG Capital, Inc. (Docket No. 304)
 - (b) Certification of Ballot Report (Docket No. 311)
 - (c) Affidavit of Mark P. Nondorf In Support of Confirmation of the Chapter 11 Plan of Liquidation of TWG Capital, Inc. (To be filed)

Status: *No objection filed; going forward*

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Kayla D. Britton

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Counsel for the Debtor and Debtor-in-Possession

CERTIFICATE OF SERVICE

I hereby certify that on September 3, 2013, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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/s/ Kayla D. Britton _____