

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

NOTICE OF BAR DATE FOR FILING APPLICATIONS FOR ALLOWANCE OF ADMINISTRATIVE EXPENSE CLAIMS

TO ALL CREDITORS AND PARTIES IN INTEREST:

Bar Date for Administrative Expense Claims: **11:59 p.m. EDT on October 7, 2013**

PLEASE TAKE NOTICE that on September 14, 2012 (the "Petition Date"), the above-captioned debtor and debtor-in-possession (the "Debtor") filed its voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101-1330 (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Indiana, Indianapolis Division (the "Court").

PLEASE TAKE NOTICE that the Court has entered the *Findings Of Fact, Conclusions Of Law, And Order Under 11 U.S.C. § 1129(a) And (b) And Fed. R. Bankr. P. 3020 Confirming Chapter 11 Plan of Liquidation of TWG Capital, Inc.* dated September 6, 2013, approving and confirming the *Chapter 11 Plan of Liquidation of TWG Capital, Inc.* (the "Plan"). Section 2.1 of the Plan provides that applications for payment of Administrative Expense Claims,¹ other than Professional Fee Claims and liabilities incurred in the ordinary course of business by the Debtor and not yet due and payable according to their terms, shall be filed on or before such date that is thirty (30) days after the date the Court enters the Confirmation Order.² **Administrative Expense Claims include all claims under 11 U.S.C. §§ 503(b) and 507(a)(2).**

To be deemed properly filed, an application for allowance of Administrative Expense Claims must be filed so that such application is actually received NO LATER THAN 11:59 p.m. EDT on October 7, 2013 (the "Administrative Claims Bar Date") at the address set forth below or via the Court's CM/ECF system:

United States Bankruptcy Court
116 U.S. Courthouse
46 E. Ohio Street
Indianapolis, IN 46204

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to such term in the Plan.

² Thirty (30) days from September 6, 2013 (the date the Confirmation Order was entered) falls on October 6, 2013. Because October 6, 2013 is a Sunday, the deadline is Monday, October 7, 2013.

IT IS NOT SUFFICIENT TO FILE A PROOF OF CLAIM ASSERTING AN ADMINISTRATIVE EXPENSE CLAIM WITHOUT FILING AN APPROPRIATE MOTION OR APPLICATION BY THE ADMINISTRATIVE CLAIMS BAR DATE.

NOTICE IS FURTHER GIVEN THAT IF YOU FAIL TO FILE A MOTION OR APPLICATION FOR ALLOWANCE OF AN ADMINISTRATIVE EXPENSE CLAIM IN THE MANNER PRESCRIBED, YOU MAY BE FOREVER BARRED FROM RECEIVING DISTRIBUTIONS UNDER THE PLAN ON ACCOUNT OF YOUR ADMINISTRATIVE EXPENSE CLAIM.

The Debtor reserves the right to dispute, or to assert offsets or defenses against any filed Administrative Expense Claims as to the nature, amount, liability, priority, classification or otherwise. Nothing contained in this notice shall preclude the Debtor from objecting to any Administrative Expense Claim or any other Claim.

CLAIMANTS SHOULD CONSULT WITH AN ATTORNEY REGARDING THEIR RIGHTS AND RESPONSIBILITIES OF FILING APPLICATIONS FOR ALLOWANCE OF ADMINISTRATIVE EXPENSE CLAIMS.

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Kayla D. Britton

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