

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

DEBTOR’S REPORT OF NO SALE

TWG Capital, Inc., the debtor and debtor-in-possession in the above captioned Chapter 11 case (the “Debtor”), by counsel, submits this *Debtor’s Report of No Sale* and states as follows:

1. On June 12, 2013, the Debtor filed the Chapter 11 Plan of Liquidation of TWG Capital, Inc. (the “Plan”) [Docket No. 270]. On September 6, 2013, the Court entered its order confirming the Plan (the “Confirmation Order”) [Docket No. 315]. The Confirmation Order, in part, authorized the Debtor to sell the Ownership Interests (as defined in the Plan) at public auction to be held within thirty days of entry of the Confirmation Order.

2. The Debtor duly noticed the auction and the bidding procedures pursuant to the terms of the Plan and the Confirmation Order. The Debtor conducted an auction on October 3, 2013 at 3:00 p.m. (the “Auction”). No bids were submitted at or prior to the Auction.

3. Accordingly, the Debtor will treat the Ownership Interests in accordance with paragraph 10 of the Confirmation Order, section 5.6 of the Plan, and controlling provisions of the Bankruptcy Code.

WHEREFORE, the Debtor submits this Debtor’s Report of No Sale to provide notice of the results of the Auction and to satisfy the requirements of Rule 6004 of the Local Rules of Bankruptcy Procedure of the United States Bankruptcy Court for the Southern District of Indiana.

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Kayla D. Britton

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CERTIFICATE OF SERVICE

I hereby certify that on October 4, 2013, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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