

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
 )  
TWG CAPITAL, INC., ) Case No. 12-11019-BHL-11  
 )  
Debtor. )

**NOTICE OF EFFECTIVE DATE**  
**OF THE CHAPTER 11 PLAN OF LIQUIDATION OF TWG CAPITAL, INC.**

TWG Capital, Inc., the debtor and debtor-in-possession in the above-captioned chapter 11 case (the “Debtor”), provides notice of the Effective Date<sup>1</sup> of the Plan:

1. The Chapter 11 Plan of Liquidation of TWG Capital, Inc. dated June 12, 2013 [Docket No. 270] (the “Plan”) was confirmed by the Court’s Findings of Fact, Conclusions of Law, and Order Under 11 U.S.C. § 1129(a) and (b) and Fed. R. Bankr. P. 3020 Confirming Chapter 11 Plan of Liquidation of TWG Capital, Inc. [Docket No. 315].

2. In accordance with Article 9 of the Plan, the Debtor and the Plan Officer (as defined in the Plan) hereby provide notice that all conditions precedent to the effectiveness of the Plan have occurred or have been waived.

**3. The Effective Date of the Plan is October 4, 2013.**

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<sup>1</sup> Capitalized terms not defined herein have the meanings given them in the Plan.

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Kayla D. Britton

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**CERTIFICATE OF SERVICE**

I hereby certify that on October 4, 2013, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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