

United States Bankruptcy Court
Southern District of Indiana

In re:
TWG Capital, Inc.
Debtor

Case No. 12-11019-BHL
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0756-1

User: cathy
Form ID: pdfOrder

Page 1 of 1
Total Noticed: 6

Date Rcvd: Nov 21, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 23, 2013.

db	+TWG Capital, Inc.,	7434 Shadeland Station Way, Ste 500,	Indianapolis, IN 46256-3925
aty	+Lillian G. Stenfeldt,	Sedgwick LLP, 333 Bush Street, 30th Floor,	San Francisco, CA 94104-2834
cr	+L. John Hartmann,	1205 Autumn Wind Ct,	Dayton, OH 45458-6034
cr	+LA/Shadeland Station, Inc.,	c/o Krieg DeVault LLP, One Indiana Square, Suite 2800,	Indianapolis, IN 46204-2017
cr	+Max Prenseler,	2842 W. Plum Hollow Dr.,	Phoenix, AZ 85086-1205
cr	+Rena Bouchard,	14059 SE 63rd St.,	Bellevue, WA 98006-4821

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 23, 2013

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 21, 2013 at the address(es) listed below:

Beth Kramer on behalf of U.S. Trustee U.S. Trustee beth.kramer@usdoj.gov
 Carey D. Schreiber on behalf of Creditor LTC Global, Inc. cschreiber@winston.com, chardman@winston.com
 Christine K. Jacobson on behalf of Creditor International Real Estate Holding Company, LLC cjacobson@katzkorin.com, dyoung@katzkorin.com;sdowden@katzkorin.com
 Henry Mestetsky on behalf of Creditor International Real Estate Holding Company, LLC hmestetsky@katzkorin.com, dyoung@katzkorin.com;sdowden@katzkorin.com
 James A. Knauer on behalf of Creditor The Huntington National Bank jak@kgrlaw.com, tjf@kgrlaw.com
 Jason J. DeJonker on behalf of Creditor Continental Casualty Company jdejonker@seyfarth.com
 Jay Jaffe on behalf of Debtor TWG Capital, Inc. jay.jaffe@faegrebd.com, sarah.herendeen@faegrebd.com
 Jonathan David Sundheimer on behalf of Creditor Fifth Third Bank, N.A. jsundheimer@btlaw.com
 Kayla D. Britton on behalf of Debtor TWG Capital, Inc. kayla.britton@faegrebd.com, cindy.wondra@faegrebd.com;sarah.herendeen@faegrebd.com
 Michael Benton Willey on behalf of Creditor Tennessee Department of Revenue michael.willey@ag.tn.gov
 Michael K. McCrory on behalf of Creditor Fifth Third Bank, N.A. mmccrory@btlaw.com, bankruptcyindy@btlaw.com
 Peter S. Partee, Sr. on behalf of Creditor Carmel Funding, LLC ppartee@hunton.com
 Robert S. Gebhard on behalf of Creditor Imagine International Reinsurance Limited Robert.Gebhard@Sedgwicklaw.com, quintella.griffin@sedgwicklaw.com
 U.S. Trustee ustpregion10.in.ecf@usdoj.gov
 Wendy W Ponader on behalf of Debtor TWG Capital, Inc. wendy.ponader@faegrebd.com, sarah.herendeen@faegrebd.com

TOTAL: 15



A handwritten signature in black ink that reads "Basil H. Lorch III". The signature is written in a cursive style and is positioned above a horizontal line.

Basil H. Lorch III
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

ORDER GRANTING
FINAL APPLICATION OF PETERS, BROWNING & CO., P.C.
FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES
AS FINANCIAL ADVISORS FOR THE DEBTOR

This matter came before the Court on the *Final Application Of Peters, Browning & Co., P.C. For Allowance Of Compensation And Reimbursement Of Expenses As Financial Advisors For The Debtor* ("Application") (Docket No. 325). No objections to the Application were filed. The Court, having reviewed the Application, and being otherwise sufficiently advised, now GRANTS the Application. Accordingly,

IT IS HEREBY ORDERED:

1. The Application is GRANTED;

2. Compensation in the amount of \$8,057.00 for tax-related services rendered to the Debtor during the period September 14, 2012 through October 4, 2013 (the “Effective Date”) is APPROVED and granted as a final allowance and award of fees;

3. Reimbursement of reasonable and necessary expenses incurred in the amount of \$125.00 during the period September 14, 2012 through the Effective Date is APPROVED and granted as a final allowance and award of expenses;

4. The Debtor is authorized and directed to pay the approved fees and expenses of Peters, Browning & Co., P.C. to the extent the Debtor has not paid;

5. Peters, Browning & Co., P.C. may, but is not required, to apply the Retainer¹ to the fees and expenses finally allowed by this Order; and

6. Peters, Browning & Co., P.C. is granted all other just and proper relief.

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¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to such term in the Application.