

UNITED STATES BANKRUPTCY COURT
Southern District of Indiana
46 E. Ohio St., Rm. 116
Indianapolis, IN 46204

SF00200 (rev 07/2010)

In re:

TWG Capital, Inc.,
Debtor(s).

Case No. **12-11019-BHL-11**

NOTICE

NOTICE IS GIVEN that the Court will consider and act upon the following matters and to transact such other business as may properly come before the Court:

Hearing Re: Motion For Entry Of Order (I) Approving Certain Bidding Procedures With Respect To The Sale Of Substantially All Of The Assets Of The Debtor's Estate; (II) Scheduling An Auction And Subsequent Hearing To Consider The Sale Of The Debtor's Assets; And (III) Approving The Form And Manner Of Notice Thereof filed by Jay Jaffe on behalf of Debtor TWG Capital, Inc [15].

Objections are due **3 days** prior to hearing.

Date: October 4, 2012

Time: 10:30 AM EDT

Place: Rm. 310 U.S. Courthouse, 46 E. Ohio St., Indianapolis, IN 46204

Motions for continuances must be filed as soon as the cause for continuance or delay is discovered by the party requesting the continuance and no later than **7 days** before the date of the hearing. Motions for continuances filed less than **7 days** before the hearing date will be granted **only** upon a showing of good cause. Every motion for continuance shall denominate whether opposing counsel objects to the continuance or what efforts were made to contact opposing counsel regarding such request for continuance.

The above-referenced document is available at <http://pacer.insb.uscourts.gov>, or it may be requested from the filer.

Dated: September 20, 2012

Kevin P. Dempsey
Clerk, U.S. Bankruptcy Court