

United States Bankruptcy Court
Southern District of Indiana

In re:
TWG Capital, Inc.
Debtor

Case No. 12-11019-BHL
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0756-1

User: bwest
Form ID: pdfOrder

Page 1 of 2
Total Noticed: 2

Date Rcvd: Sep 20, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 22, 2012.

db +TWG Capital, Inc., 7434 Shadeland Station Way, Ste 500, Indianapolis, IN 46256-3925
aty +Peter S. Partee, Sr., Hunton & Williams LLP, 200 Park Avenue - 53rd Floor,
New York, NY 10166-0091

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

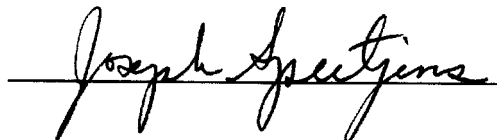
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 22, 2012

Signature:



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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 20, 2012 at the address(es) listed below:

Beth Kramer on behalf of U.S. Trustee U.S. Trustee beth.kramer@usdoj.gov
Jay Jaffe on behalf of Debtor TWG Capital, Inc. jay.jaffe@faegrebd.com,
sarah.herendeen@faegrebd.com
Kayla D. Britton on behalf of Debtor TWG Capital, Inc. kayla.britton@faegrebd.com,
becky.turner@faegrebd.com;sarah.herendeen@faegrebd.com
U.S. Trustee ustpreion10.in.ecf@usdoj.gov
Wendy W Ponader on behalf of Debtor TWG Capital, Inc. wendy.ponader@faegrebd.com,
sarah.herendeen@faegrebd.com

TOTAL: 5



Basil H. Lorch III
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**ORDER ON FIRST DAY MOTION FOR ENTRY OF AN ORDER AUTHORIZING
THE DEBTOR TO PAY CERTAIN COMMISSIONS TO DOWNLINE AGENTS
FROM CERTAIN TRUST FUND RECEIVED BY THE DEBTOR,
AND REMIT TO ONE OR MORE SPECIAL PURPOSE VEHICLES RECEIPTS
RECEIVED BY THE DEBTOR IN TRUST AS SERVICER IN WHICH THE DEBTOR
HAS NO EQUITABLE INTEREST**

This matter is before the Court on the *First Day Motion For Entry Of An Order Authorizing The Debtor To Pay Certain Commissions To Downline Agents From Certain Trust Fund Received By The Debtor, And Remit To One Or More Special Purpose Vehicles Receipts Received By The Debtor In Trust As Servicer In Which The Debtor Has No Equitable Interest* (the "Remission Motion") filed by TWG Capital, Inc. (the "Debtor"), the debtor and debtor in possession in the above-captioned Chapter 11 case. The Court, having reviewed the Remission Motion, and after due deliberation and a hearing, finds that (i) it has jurisdiction over the matters

raised in the Remission Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157; (iii) the relief requested is in the best interests of the Debtor, its estate, its creditors, and other parties in interest; (iv) proper and adequate notice of the Remission Motion and the hearing thereon has been given and no other or further notice is necessary; and (v) good and sufficient cause exists for the granting of the relief as set forth herein. Accordingly,

IT IS HEREBY ORDERED that:

1. The Remission Motion is GRANTED.
2. The Debtor is authorized to pay the September Commission Remissions and all future Commission Monies in the ordinary business per its agreement and obligations to IR7.
3. Key Bank is directed and authorized to accept and honor the checks as presented for payment from the Operating Account that constitute the September Commission Remissions in the ordinary course of business, check numbers 1763 – 1788.
4. The Debtor is authorized to make the SPV Trust Disbursements as and when the SPV Receipts are received in the ordinary course of business.
5. The Debtor shall cause a copy of this Order to be served on Key Bank within five (5) business days of the date hereof.

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