

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: )  
 ) Case No. 12-11019 BHL 11  
TWG CAPITAL, INC., )  
 )  
Debtor. )  
 )  
 )  
 )  
 )  
 )

**APPEARANCE AND REQUEST FOR NOTICE OF PAPERS**

**PLEASE TAKE NOTICE** that Continental Casualty Company (“Continental”) hereby appears in the above-captioned case pursuant to section 1109(b) of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1330 *et seq.* (the “Bankruptcy Code”), and Federal Rule of Bankruptcy Procedure 9010(b), and hereby requests pursuant to Federal Rules of Bankruptcy Procedure 2002, 3017, and 9007 that copies of all notices given and pleadings filed in the above-captioned case be served upon Continental as follows:

Continental Casualty Company  
c/o Jason J. DeJonker, Esq.  
SEYFARTH SHAW LLP  
131 South Dearborn Street  
Chicago, Illinois 60603  
Telephone: (312) 460-5000  
Facsimile: (312) 460-7000  
jdejonker@seyfarth.com

Please add Continental and its counsel to the official mailing matrix maintained in this proceeding by the Clerk of the Court.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes, without limitation, any notice, application, proposed order, complaint, hearing, motion, petition, pleading, plan of reorganization, disclosure statement or request, whether formal or informal, whether oral or written, and whether transmitted or conveyed by mail, delivery, telephone, facsimile or otherwise filed, which may affect or seek to affect any rights or interests of the above-captioned debtor, Continental or any property or proceeds in which the above-captioned debtor may hold an interest.

**PLEASE TAKE FURTHER NOTICE** that neither this *Notice of Appearance and Request for Notice of Papers* nor any later appearance, pleading, claim or suit shall constitute a waiver of Continental’s: (1) right to have final orders entered in non-core matters only after *de novo* review by a United States District Court Judge; (2) right to trial by jury in any proceeding so triable in this case, or any controversy or proceeding related to this case; (3) right to have the

United States District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (4) any other rights, claims, actions, defenses, setoffs or recoupments to which Continental is or may be entitled to exercise, all of which rights, claims, actions, defenses, setoffs and recoupments Continental expressly reserves.

Dated: September 26, 2012

Respectfully Submitted:

CONTINENTAL CASUALTY COMPANY

By: /s/ Jason J. DeJonker  
Jason J. DeJonker (6272128)  
Gus A. Paloian (6188186)  
SEYFARTH SHAW LLP  
131 South Dearborn Street  
Chicago, Illinois 60603  
Telephone: (312) 460-5000  
Facsimile: (312) 460-7000

**Attorneys for Continental Casualty Company**

**CERTIFICATE OF SERVICE**

I, hereby certify that on September 26, 2012, a copy of the foregoing **Appearance and Request for Notice of Papers** was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

- Kayla D. Britton kayla.britton@faegrebd.com;
- Becky Turner becky.turner@faegrebd.com;
- Sarah Herenden sarah.herenden@faegrebd.com;
- Jay Jaffe jay.jaffe@faegrebd.com;
- Beth Kramer beth.kramer@usdoj.gov
- Wendy W Ponader wendy.ponader@faegrebd.com
- U.S. Trustee ustpreion10.in.ecf@usdoj.gov

I further certify that on September 26, 2012, a copy of the foregoing **Appearance and Request for Notice of Papers** was mailed by first-class U.S. Mail, postage prepaid and properly addressed, to the following:

Peter S. Partee  
Hunton & Williams LLP  
200 Park Avenue - 53rd Floor  
New York, NY 10166

TWG Capital, Inc.  
7434 Shadeland Station Way, Ste 500  
Indianapolis, IN 46256

Dated: September 26, 2012

/s/Jason J. DeJonker  
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Jason J. DeJonker