

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:)
)
TWG CAPITAL, INC.) CASE NO. 12-11019-BHL-11
)
Debtor.)

NOTICE OF APPEARANCE AND REQUEST FOR NOTICES

Pursuant to Fed R. Bankr. P 2018 and S.D. Ind. B-9010(a)(1), Henry Mestetsky, of KATZ & KORIN, PC, enters his appearance and notice of intervention on behalf of International Real Estate Holding Company, LLC (“IREHC”), creditor herein.

IREHC further requests that service of all notices and all pleadings and documents with respect to any matter in this bankruptcy case be made by ecf service upon the following:

Henry Mestetsky
KATZ & KORIN, PC
334 North Senate Avenue
Indianapolis, Indiana 46204-1708
hmestetsky@katzkorin.com

Neither this appearance nor later appearance, pleading, claim or suit shall waive IREHC’s right to have final orders in non-core matters entered only after *de novo* review by a District Court; IREHC’s right to trial by jury in any proceeding so triable in this case or any case, controversy, or proceeding related to this case; IREHC’s right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or any other rights, claims, actions, defenses, set-offs, or recoupments that IREHC is or may be entitled to under agreements in law, equity, or otherwise, all of which rights, claims, actions, defenses, set-offs, and recoupments, IREHC expressly reserves.

By filing this Appearance, IREHC makes no admissions concerning any pending legal matter.

Date: October 2, 2012

Respectfully submitted,

/s/ Henry Mestetsky

Henry Mestetsky [IN BAR 29383-49]

KATZ & KORIN, PC

334 North Senate Avenue

Indianapolis, Indiana 46204-1708

317-464-1100; 317-464-1111-fax

hmestetsky@katzkorin.com

*Attorney for International Real Estate
Holding Company, LLC*