

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**NOTICE OF SUBMISSION OF EXHIBITS AND SCHEDULES TO EXHIBIT A TO
MOTION FOR ENTRY OF AN ORDER (I) APPROVING ASSET PURCHASE
AGREEMENT; (II) AUTHORIZING THE SALE OF SUBSTANTIALLY ALL OF THE
ASSETS OF THE DEBTOR'S ESTATE FREE AND CLEAR OF ALL LIENS, CLAIMS
AND ENCUMBRANCES; AND (III) AUTHORIZING THE ASSUMPTION AND
ASSIGNMENT OF LEASES AND CONTRACTS
(Docket No. 14)**

Counsel for TWG Capital, Inc., the debtor and debtor-in-possession in the above-captioned jointly administered case, hereby submits the exhibits and schedules to Exhibit A to the *Motion For Entry of an Order (I) Approving Asset Purchase Agreement; (II) Authorizing the Sale of Substantially All of the Assets of the Debtor's Estate Free And Clear Of All Liens, Claims and Encumbrances; And (III) Authorizing the Assumption And Assignment Of Leases and Contracts* (Docket No. 14) filed on September 14, 2012.

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that on October 2, 2012, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on October 2, 2012, a copy of the foregoing pleading was mailed by first-class U.S. Mail, postage prepaid and properly addressed, to the following:

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