

Exhibit A

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

ORDER ON FIRST DAY MOTION OF DEBTOR FOR ENTRY OF AN ORDER (A) AUTHORIZING, BUT NOT REQUIRING, PAYMENT OF CERTAIN PRE-PETITION (i) WAGES, SALARIES, AND OTHER COMPENSATION, (ii) EMPLOYEE MEDICAL AND SIMILAR BENEFITS, (iii) REIMBURSABLE EMPLOYEE EXPENSES, AND (B) AUTHORIZING AND DIRECTING APPLICABLE BANKS AND OTHER FINANCIAL INSTITUTIONS TO RECEIVE, PROCESS, AND HONOR AND PAY ALL CHECKS PRESENTED FOR PAYMENT AND TO HONOR ALL ELECTRONIC PAYMENT REQUESTS MADE BY THE DEBTOR RELATED TO THE FOREGOING

This matter is before the Court on the *First Day Motion of Debtor for Entry of an Order (A) Authorizing, But Not Requiring, Payment of Certain Pre-Petition (i) Wages, Salaries, and Other Compensation, (ii) Employee Medical and Similar Benefits, (iii) Reimbursable Employee Expenses, and (B) Authorizing and Directing Applicable Banks and Other Financial Institutions to Receive, Process, and Honor and Pay All Checks Presented for Payment and to Honor All Electronic Payment Requests Made by the Debtor Related to the Foregoing* (the

"Employee Obligations Motion") filed by TWG Capital, Inc. (the "Debtor"), the debtor and debtor in possession in the above-captioned Chapter 11 case, seeking entry of an order (a) authorizing but not directing the Debtor to honor obligations to current employees and pay (i) wages, salaries, and other compensation in an amount not to exceed the priority claim cap established in 11 U.S.C. § 507(a)(4), (ii) employee medical and similar benefits in an amount not to exceed the priority claim cap established in 11 U.S.C. § 507(a)(5), (iii) reimbursable employee expenses, within the directive of 11 U.S.C. § 1129(a)(9)(B); and (b) authorizing and directing applicable banks and other financial institutions to receive, process, honor and pay all checks presented for payment and to honor all electronic payment requests made by the Debtor relating to the foregoing.

The Court, having reviewed the Employee Obligations Motion, and after due deliberation and a hearing, finds that (i) it has jurisdiction over the matters raised in the Employee Obligations Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157; (iii) the relief requested is in the best interests of the Debtor, its estate, its creditors, and other parties in interest; (iv) proper and adequate notice of the Employee Obligations Motion and the hearing thereon has been given and no other or further notice is necessary; and (v) good and sufficient cause exists for the granting of the relief as set forth herein. Accordingly,

IT IS HEREBY ORDERED that:

1. The Employee Obligations Motion is GRANTED;

2. The Debtor is authorized but not directed to pay or otherwise honor the Employee Obligations,¹ including without limitation, (i) continuing the Employee Benefit Programs, (ii) paying the Unpaid Compensation to Employees and Temporary Personnel in an amount not to exceed the priority claim cap under 11 U.S.C. § 507(a)(4), (iii) honoring the liabilities to its Employees that arose under its vacation or paid holiday policies or practices prior to the Petition Date, (iv) forwarding the Employee Deductions to appropriate third parties, (v) paying the Reimbursable Employee Expenses, (vi) paying amounts owing related to the Employee Benefits to the extent such amounts do not to exceed the priority claim cap under 11 U.S.C. § 507(a)(5), and (vii) paying all amounts related to workers' compensation claims that arose prior to the Petition Date, all in accordance with the Debtor's stated policies and in the Debtor's ordinary course of business; and

3. In accordance with this Order and any other order of this Court, each of the banks and financial institutions at which the Debtor maintains its accounts relating to the payment of the Employee Obligations is authorized and directed to honor checks presented for payment, and to honor all funds transfer requests made by the Debtor related thereto, to the extent that sufficient funds are on deposit in such accounts.

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¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to such terms in the Employee Obligations Motion.