

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

NOTICE OF SUBMISSION OF (A) PROPOSED FINAL ORDER (i) AUTHORIZING DEBTOR TO OBTAIN POSTPETITION FINANCING PURSUANT TO 11 U.S.C. § 364(c); (ii) GRANTING LIENS AND SUPERPRIORITY CLAIMS; (iii) ALLOWING USE OF CASH COLLATERAL AND (iv) GRANTING RELATED RELIEF AND (B) A REDLINE COMPARISON OF THE PROPOSED FINAL ORDER AND INTERIM ORDER (Docket No. 36)

Counsel for TWG Capital, Inc., the debtor and debtor-in-possession in the above-captioned case, hereby submits its proposed *Final Order (i) Authorizing Debtor to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 364(c); (ii) Granting Liens and Superpriority Claims; (iii) Allowing Use of Cash Collateral and (iv) Granting Related Relief* (the "Proposed Final DIP Order"), a copy of which is attached hereto as Exhibit A. A redlined comparison of the Proposed Final DIP Order to the *Interim Order (i) Authorizing Debtor to Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 364(c); (ii) Granting Liens and Superpriority Claims; (iii) Allowing Use of Cash Collateral and (iv) Scheduling a Final Hearing* (Docket No. 36) is attached hereto as Exhibit B.

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that on October 3, 2012, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

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I further certify that on October 3, 2012, a copy of the foregoing pleading was mailed by first-class U.S. Mail, postage prepaid and properly addressed, to the following:

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