

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

NOTICE OF SUBMISSION OF REVISED EXHIBIT A TO MOTION FOR ENTRY OF AN ORDER (I) APPROVING ASSET PURCHASE AGREEMENT; (II) AUTHORIZING THE SALE OF SUBSTANTIALLY ALL OF THE ASSETS OF THE DEBTOR'S ESTATE FREE AND CLEAR OF ALL LIENS, CLAIMS AND ENCUMBRANCES; AND (III) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF LEASES AND CONTRACTS (Docket No. 14) AND A REDLINE COMPARISON THEREOF

Counsel for TWG Capital, Inc., the debtor and debtor-in-possession in the above-captioned case, hereby submits a revised Exhibit A to the *Motion For Entry of an Order (I) Approving Asset Purchase Agreement; (II) Authorizing the Sale of Substantially All of the Assets of the Debtor's Estate Free And Clear Of All Liens, Claims and Encumbrances; And (III) Authorizing the Assumption And Assignment Of Leases and Contracts* (Docket No. 14) filed on September 14, 2012, a copy of which is attached hereto as Exhibit 1. A redlined comparison of the revised Exhibit A is attached hereto as Exhibit 2.

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

/s/ Jay Jaffe

Jay Jaffe (#5037-98)
Wendy W. Ponader (#14633-49)
600 E. 96th Street, Suite 600
Indianapolis, IN 46240
Telephone: (317) 569-9600
Facsimile: (317) 569-4800
jay.jaffe@FaegreBD.com
wendy.ponader@FaegreBD.com

Proposed Counsel for the Debtor and Debtor-in-Possession

Kayla D. Britton (#29177-06)
300 N. Meridian Street, Suite 2700
Indianapolis, IN 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000
kayla.britton@FaegreBD.com

CERTIFICATE OF SERVICE

I hereby certify that on October 3, 2012, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

Kayla D. Britton on behalf of Debtor TWG Capital, Inc.
kayla.britton@faegrebd.com, becky.turner@faegrebd.com; sarah.herendeen@faegrebd.com

Jason J. DeJonker on behalf of Creditor Continental Casualty Company
jdejonker@seyfarth.com

Robert S. Gebhard on behalf of Creditor Imagine International Reinsurance Limited
Robert.Gebhard@Sedgwicklaw.com

Christine K. Jacobson on behalf of Creditor International Real Estate Holding Company, LLC
cjacobson@katzkorin.com, dyoung@katzkorin.com; sdowden@katzkorin.com

Jay Jaffe on behalf of Debtor TWG Capital, Inc.
jay.jaffe@faegrebd.com, sarah.herendeen@faegrebd.com

Beth Kramer on behalf of U.S. Trustee U.S. Trustee
beth.kramer@usdoj.gov

Henry Mestetsky on behalf of Creditor International Real Estate Holding Company, LLC
hmestetsky@katzkorin.com, dyoung@katzkorin.com; sdowden@katzkorin.com

Peter S. Partee on behalf of Creditor Carmel Funding, LLC
ppartee@hunton.com

Wendy W Ponader on behalf of Debtor TWG Capital, Inc.
wendy.ponader@faegrebd.com, sarah.herendeen@faegrebd.com

Lillian G. Stenfeldt on behalf of Creditor Imagine International Reinsurance Limited
Lillian.Stenfeldt@Sedgwicklaw.com

U.S. Trustee
ustpreion10.in.ecf@usdoj.gov

I further certify that on October 3, 2012, a copy of the foregoing pleading was mailed by first-class U.S. Mail, postage prepaid and properly addressed, to the following:

Stuart M. Rozen
Craig E. Reimer
Joshua M. Grenard
Mayer Brown LLP
71 South Wacker Drive
Chicago, IL 60606

American Legion - Texas
Attn: Michael Palmquist
PO Box 140527
Austin, TX 78714

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Anheuser-Busch Employees CU
1001 Lynch St
St. Louis, MO 63118

AGIA
Attn: Premium Accounting
1155 Eugenia Place
Carpinteria, CA 93013

Bud Marcus & Associates, Inc
105 Beech Bark Ln
Towson, MD 21286-1616

Capitol Agency
PO Box 678
Attn: Lee Hays
Shawnee Mission, KS 66201

CBCA Administrators
PO Box 153061
Irving, TX 75015-3061

CBRE Heritage Park II
Heritage Park II, Bldg ID EGP001
PO Box 6112
Hicksville, NY 11802-6112

Doug Bradle
25 Oak Ridge Drive
Pelham, AL 35124

David A. Ciancuillo
Mayer Brown LLP
71 S. Wacker Drive
Chicago, IL 60606

Frank McKenzie
30201 Anna Lake Lane
Underwood, MN 56586

James W. Wallace
717 Tamenend Trace
Fishers, IN 46037

Mary Pillow Kirk
2028 Earlington Drive
Nashville, TN 37215

National Registered Agents, Inc.
PO Box 927
Princeton Junction, NJ 08550-0927

San Diego County Credit Union
Attn: Insurance Department
6545 Sequence Dr
San Diego, CA 92121-4363

Seabury and Smith
Attn: Accounting Department
1777 West Lakes Parkway
West Des Moines, IA 50398

Steve Elliott
Stephen Elliott, Pres
10764 Spur Point Court
San Diego, CA 92130

U Of Washington Alumni Assoc
4333 Brooklyn Avenue NE
Seattle, WA 98185-9508

US Small Business Administration
409 3rd Street SW
Washington, DC 20416

Wachovia Insurance Agency
600 Highway 169 South #1200
Attn: Accounting
St Louis Park, MN 55426

Wolf & Associates
1119 E Winchester Ave
Spokane, WA 99218

Thomas A. Smith
Senak Keegan Gleason Smith &
Michaud, Ltd.
621 South Plymouth Court, Ste 100
Chicago, IL 60605

/s/ Jay Jaffe