

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC HEARING ON OCTOBER 4, 2012 AT 10:30 A.M. EDT**

The debtor and debtor in possession ("Debtor") in the above captioned chapter 11 case, by counsel, submits this proposed agenda for the telephonic hearing scheduled for October 4, 2012 at 10:30 a.m. EDT ("Hearing"). The Debtor anticipates that the matters before the Court for the Hearing will take approximately thirty (30) minutes.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-888-399-7768; passcode 787195, followed by the pound ("#") key

II. NEW MATTERS

1. **["Motion to Obtain Financing"]** First Day Motion For Interim Order (i) Authorizing Debtor To Obtain Postpetition Financing Pursuant To 11 USC §§ 364(c) And 364(d); (ii) Granting Liens And Superpriority Claims; (iii) Authorizing The Use Of Cash Collateral; And (iv) Scheduling A Final Hearing (Docket #13)

Status: No objection filed; going forward

2. **["Bidding Procedures Motion"]** Motion For Entry Of Order (I) Approving Certain Bidding Procedures With Respect To The Sale Of Substantially All Of The Assets Of The Debtor's Estate; (II) Scheduling An Auction And Subsequent Hearing To Consider The Sale Of The Debtor's Assets; And (III) Approving The Form And Manner Of Notice Thereof (Docket #15)

Status: No objection filed; going forward

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Jay Jaffe

Jay Jaffe (#5037-98)
Wendy W. Ponader (#14633-49)
600 E. 96th Street, Suite 600
Indianapolis, IN 46240
Telephone: (317) 569-9600
Facsimile: (317) 569-4800
jay.jaffe@FaegreBD.com
wendy.ponader@FaegreBD.com

*Proposed Counsel for the Debtor and
Debtor-in-Possession*

Kayla D. Britton (#29177-06)
300 N. Meridian Street, Suite 2700
Indianapolis, IN 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000
kayla.britton@FaegreBD.com

CERTIFICATE OF SERVICE

I hereby certify that on October 4, 2012, a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

Kayla D. Britton on behalf of Debtor TWG Capital, Inc.
kayla.britton@faegrebd.com, becky.turner@faegrebd.com; sarah.herendeen@faegrebd.com

Jason J. DeJonker on behalf of Creditor Continental Casualty Company
jdejonker@seyfarth.com

Robert S. Gebhard on behalf of Creditor Imagine International Reinsurance Limited
Robert.Gebhard@Sedgwicklaw.com

Christine K. Jacobson on behalf of Creditor International Real Estate Holding Company, LLC
cjacobson@katzkorin.com, dyoung@katzkorin.com; sdowden@katzkorin.com

Jay Jaffe on behalf of Debtor TWG Capital, Inc.
jay.jaffe@faegrebd.com, sarah.herendeen@faegrebd.com

Beth Kramer on behalf of U.S. Trustee U.S. Trustee
beth.kramer@usdoj.gov

Michael K. McCrory on behalf of Creditor Fifth Third Bank, N.A.
mmccrory@btlaw.com, bankruptcyindy@btlaw.com

Henry Mestetsky on behalf of Creditor International Real Estate Holding Company, LLC
hrestetsky@katzkorin.com, dyoung@katzkorin.com; sdowden@katzkorin.com

Peter S. Partee on behalf of Creditor Carmel Funding, LLC
ppartee@hunton.com

Wendy W Ponader on behalf of Debtor TWG Capital, Inc.
wendy.ponader@faegrebd.com, sarah.herendeen@faegrebd.com

Lillian G. Stenfeldt on behalf of Creditor Imagine International Reinsurance Limited
Lillian.Stenfeldt@Sedgwicklaw.com, quintella.griffin@Sedgwicklaw.com

Jonathan David Sundheimer on behalf of Creditor Fifth Third Bank, N.A.
jsundheimer@btlaw.com, mstrange@btlaw.com

U.S. Trustee
ustpreion10.in.ecf@usdoj.gov

/s/ Jay Jaffe
