

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**FAEGRE BAKER DANIELS LLP'S DISCLOSURE OF COMPENSATION UNDER
11 U.S.C. § 329 AND BANKRUPTCY RULE 2016(b)**

I certify that I am one of the attorneys for the above-captioned debtor and a member of the firm of Faegre Baker Daniels LLP, and that compensation paid or agreed to be paid to Faegre Baker Daniels LLP for services rendered or to be rendered on behalf of the debtor in or in connection with this case under Title 11 of the United States Bankruptcy Code, such payment or agreement having been made after one year before the date of filing of the petition, is as follows:

1. The above-captioned debtor and debtor in possession (the "Debtor") has paid Faegre Baker Daniels LLP approximately \$284,483.50 during the year preceding the filing of this Chapter 11 case, of which Faegre Baker Daniels LLP estimates that as much as \$163,300.00 was for compensation for services rendered and expenses incurred by Faegre Baker Daniels LLP in connection with the Debtor's restructuring and preparation for the filing of this Chapter 11 case.

2. The Debtor has also provided Faegre Baker Daniels LLP with a retainer in the amount of \$75,000.00 on or before September 14, 2012, with the fees and advancements allowed by the Court to be applied against such retainer under such terms and conditions as may be sought by Faegre Baker Daniels LLP or imposed by the Court.

3. The source of compensation agreed to be paid is the retainer described above and assets of the Debtor.

4. Faegre Baker Daniels LLP has not agreed to share this compensation with any other person.

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Jay Jaffe

Jay Jaffe (#5037-98)
Wendy W. Ponader (#14633-49)
600 E. 96th Street, Suite 600
Indianapolis, IN 46240
Telephone: (317) 569-9600
Facsimile: (317) 569-4800
jay.jaffe@FaegreBD.com
wendy.ponader@FaegreBD.com

Proposed Counsel for the Debtor and Debtor-in-Possession

Kayla D. Britton (#29177-06)
300 N. Meridian Street, Suite 2700
Indianapolis, IN 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000
kayla.britton@FaegreBD.com