

SO ORDERED: October 11, 2012.



**Basil H. Lorch III**  
**United States Bankruptcy Judge**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
INDIANAPOLIS DIVISION

In re: ) Chapter 11  
 )  
TWG CAPITAL, INC., ) Case No. 12-11019-BHL-11  
 )  
Debtor. )

**ORDER GRANTING DEBTOR'S APPLICATION FOR ORDER APPROVING THE  
RETENTION OF PETERS, BROWNING & CO., P.C. AS FINANCIAL ADVISORS TO  
THE DEBTOR PURSUANT TO 11 U.S.C. § 327(a) *NUNC PRO TUNC* TO THE  
PETITION DATE IN ACCORDANCE WITH FED. R. BANKR. P. 6003**

This matter is before the Court on the Debtor's Application For Order Approving The Retention Of Peters, Browning & Co., P.C. As Financial Advisors To The Debtor Pursuant To 11 U.S.C. § 327(a) *Nunc Pro Tunc* To The Petition Date In Accordance With Fed. R. Bankr. P. 6003 (the "Application") (Docket No. 10) filed by TWG Capital, Inc. (the "Debtor"). The Court, based on the record before it, finds that (i) it has jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157; (iii) the relief requested in the Application is in the best interests of the Debtor, its estate, and its creditors; (iv) proper and adequate notice of the Application and the hearing thereon has been given and no other or further notice is necessary; (v) Peters, Browning & Co.,

P.C. (a) holds no interest adverse to the Debtor or its estate in the matters upon which it is sought to be engaged; (b) is a disinterested person as that term is defined pursuant to 11 U.S.C. § 101(14) and as required by 11 U.S.C. § 327; and (c) has disclosed any connections with parties and the source of the retainer paid to Peters, Browning & Co., P.C. as required by Bankruptcy Rule 2014; and (vi) none of the representations or engagements set out in the Affidavit Of Gary Peters In Support Of Debtor's Application For Order Approving The Retention Of Peters, Browning & Co., P.C. As Financial Advisors To The Debtor Pursuant To 11 U.S.C. § 327(a) *Nunc Pro Tunc* To The Petition Date In Accordance With Fed. R. Bankr. P. 6003 constitutes a conflict of interest or impairs the disinterestedness of Peters, Browning & Co., P.C. or otherwise precludes the Debtor's retention of Peters, Browning & Co., P.C. in this case. Upon the record herein after due deliberation thereon, good and sufficient cause exists for the granting of the relief as set forth herein. Accordingly,

IT IS HEREBY ORDERED that:

1. The Application is GRANTED on a final basis.
2. The Debtor is authorized to employ Peters, Browning & Co., P.C. as financial advisors to the Debtor pursuant to 11 U.S.C. §§ 327 and 330 *nunc pro tunc* to the Petition Date (as defined in the Application).
3. The Debtor is authorized to pay Peters, Browning & Co., P.C. interim compensation consistent with the terms of any order governing billings by and payment to professionals in this Chapter 11 case.
4. Interim and final allowance of compensation will be awarded upon application and a hearing consistent with the requirements of 11 U.S.C. §§ 330 and 331.

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