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Attorneys for LTC Global, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

-----x

In re:

Case No. 12-11019-BHL-11

TWG CAPITAL, INC.,

Chapter 11

Debtor.

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**NOTICE OF APPEARANCE OF LTC GLOBAL, INC.
REQUEST FOR SERVICE OF PAPERS AND RESERVATION OF RIGHTS**

PLEASE TAKE NOTICE that Winston & Strawn LLP hereby appears in this proceeding on behalf of LTC Global, Inc. ("LTC"), as a party in interest, and demands, pursuant to 11 U.S.C. §§ 342 and 1109(b) and Rules 2002, 3017 and 9007 of the Federal Rules of Bankruptcy Procedure, that copies of all papers filed in these proceedings or in any related adversary proceedings be served on the individual at the address set forth below:

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PLEASE TAKE FURTHER NOTICE that, pursuant to 11 U.S.C. § 1109(b), the foregoing demand includes not only the notices and papers referred to or specified above but also

includes, without limitation, orders and notices of any application, complaint, demand, motion, petition, plan, disclosure statement, pleading or request, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, telephone, telegraph, telex or otherwise filed or made which affect or seek to affect in any way rights or interests of creditors, parties in interest, LTC, the Debtor or the property of the Debtor.

PLEASE TAKE FURTHER NOTICE that LTC intends that neither this Notice of Appearance nor any later appearance, pleading, claim, or suit shall waive or otherwise impair or limit (a) LTC's right to have final orders in non-core matters entered only after de novo review by a District Judge, (b) LTC's right to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, (c) LTC's right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal or (d) any other rights, claims, actions, defenses, setoffs, or recoupments to which LTC is or may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments LTC expressly reserves.

Dated: New York, New York
October 11, 2012

WINSTON & STRAWN LLP

By: s/Carey D. Schreiber
Carey D. Schreiber
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Attorneys for LTC Global, Inc.

CERTIFICATE OF SERVICE

I hereby certify that on October 11, 2012, a copy of each of the foregoing **Notice of Appearance** was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

- Kayla D. Britton kayla.britton@faegrebd.com;
- Becky Turner becky.turner@faegrebd.com;
- Sarah Herenden sarah.herenden@faegrebd.com;
- Jay Jaffe jay.jaffe@faegrebd.com;
- Beth Kramer beth.kramer@usdoj.gov
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- Christine Jacobson cjacobson@katzkorin.com

I further certify that on October 11, 2012, a copy of each of the foregoing **Notice of Appearance** was mailed by first-class U.S. Mail, postage prepaid and properly addressed, to the following:

TWG Capital, Inc.
7434 Shadeland Station Way, Ste 500
Indianapolis, IN 46256

Dated: New York, New York
October 11, 2012

s/Carey D. Schreiber
Carey D. Schreiber