

Carey D. Schreiber (cschreiber@winston.com)
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Attorneys for LTC Global, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE SOUTHERN DISTRICT OF INDIANA
 INDIANAPOLIS DIVISION**

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In re:

Case No. 12-11019-BHL-11

TWG CAPITAL, INC.,

Chapter 11

Debtor.

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MOTION TO APPEAR *PRO HAC VICE*

Carey D. Schreiber of Winston & Strawn LLP moves the Court for an order granting admission *pro hac vice* for the purpose of appearing as counsel on behalf of LTC Global, Inc. in the above-styled cause only. In support of this motion, the applicant states:

1. The state(s) or court(s) in which I am admitted to practice and the date(s) of admission are as follows:

COURTS	DATES OF ADMISSION (month/year)
New Jersey	August 1998
New York	May 1997
United States District Court for the Southern District of New York	February 2000
United States District Court for the Eastern District of New York	February 2000
United States District Court for the Eastern District of Michigan	May 2008

2. The applicant is not currently under suspension or subject to other disciplinary action with respect to the practice of law.

3. The applicant has presented a check in the amount of \$30.00 payable to the Clerk, United States District Court, in payment of administrative fees required to process this motion for admission *pro hac vice*.

4. Accompanying this motion is an affidavit, as required by S.D. IND. L.B.R. 9010-2.

WHEREFORE, the applicant requests this Court enter an order of admission *pro hac vice* for purposes of this cause only.

Dated: October 12, 2012

Respectfully Submitted:

WINSTON & STRAWN LLP

By: /s/ Carey D. Schreiber
Carey D. Schreiber
Winston & Strawn LLP
200 Park Avenue
New York, NY 10166-4193
Telephone No.: (212) 294-6700
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cschreiber@winston.com

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DECLARATION IN SUPPORT OF MOTION TO APPEAR *PRO HAC VICE*

Carey D. Schreiber hereby declares as follows:

I am a practicing attorney, duly licensed to practice, and currently in good standing in:

COURTS	DATES OF ADMISSION (month/year)
New Jersey	August 1998
New York	May 1997
United States District Court for the Southern District of New York	February 2000
United States District Court for the Eastern District of New York	February 2000
United States District Court for the Eastern District of Michigan	May 2008

My license has never been suspended nor revoked, and I am not currently subject to any disciplinary action with respect to the practice of law.

I declare under penalty of perjury that these representations are true and correct.

Executed this 12th day of October, 2012.

By: /s/ Carey D. Schreiber
Carey D. Schreiber
Winston & Strawn LLP
200 Park Avenue
New York, NY 10166-4193
Telephone No.: (212) 294-6700
Facsimile No.: (212) 294-4700
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CERTIFICATE OF SERVICE

I hereby certify that on October 12, 2012, a copy of each of the foregoing **Motion to Appear *Pro Hac Vice*** and related **Declaration in Support of Motion to Appear *Pro Hac Vice*** was filed electronically. Notice of this filing will be sent to the following parties through the Court's Electronic Case Filing System. Parties may access this filing through the Court's system.

- Kayla D. Britton kayla.britton@faegrebd.com;
- Becky Turner becky.turner@faegrebd.com;
- Sarah Herenden sarah.herendeen@faegrebd.com;
- Jay Jaffe jay.jaffe@faegrebd.com;
- Beth Kramer beth.kramer@usdoj.gov
- Wendy W Ponader wendy.ponader@faegrebd.com
- U.S. Trustee Beth.kramer@usdoj.gov
- Stuart M. Rozen srozen@mayerbrown.com
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- Christine Jacobson cjacobson@katzkorin.com

I further certify that on October 12, 2012, a copy of each of the foregoing **Motion to Appear *Pro Hac Vice*** and related **Declaration in Support of Motion to Appear *Pro Hac Vice*** was mailed by first-class U.S. Mail, postage prepaid and properly addressed, to the following:

TWG Capital, Inc.
7434 Shadeland Station Way, Ste 500
Indianapolis, IN 46256

Dated: New York, New York
October 12, 2012

/s/ Carey D. Schreiber
Carey D. Schreiber