

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-11019-BHL-11
)
Debtor.)

**NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIMS AND
EQUITY INTERESTS AGAINST THE DEBTOR AND OF
PROCEDURE TO FILE PROOFS OF CLAIM**

Bar Date for Prepetition Claims or Equity Interests: **11:59 p.m. (prevailing Eastern Time) on June 7, 2013. See below regarding claims filed in a manner other than with CM/ECF.**

Bar Date for Rejection Claims: **Later of (i) 11:59 p.m. (prevailing Eastern Time) on June 7, 2013, and (ii) thirty (30) days following the entry of an order authorizing rejection of an executory contract or unexpired lease under Section 365 of the Bankruptcy Code. See below regarding claims filed in a manner other than with CM/ECF.**

Bar Date for Prepetition Claims of Governmental Entities: **11:59 p.m. (prevailing Eastern Time) on August 7, 2013. See below regarding claims filed in a manner other than with CM/ECF.**

PLEASE TAKE NOTICE that on September 14, 2012 (the "Petition Date"), the above-captioned debtor and debtor-in-possession (the "Debtor") filed its voluntary petition for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as amended (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Indiana, Indianapolis Division (the "Court").

Bar Date for Creditors Other Than Governmental Entities:

PLEASE TAKE FURTHER NOTICE that the Court has entered an order dated April 22, 2013 (the "Bar Date Order"), requiring all persons and entities, EXCEPT THOSE PERSONS AND ENTITIES DESCRIBED IN PARAGRAPHS "2(a)" THROUGH "2(f)" BELOW, wishing to assert a claim or equity interest against the Debtor that arose prior to the Petition Date or that is deemed to arise prior to the Petition Date pursuant to Section 501(d) of the Bankruptcy Code to file a complete and duly executed proof of claim form on account of such claim so that it is actually received NO LATER THAN 11:59 p.m. (prevailing Eastern Time) on June 7, 2013 (the "Bar Date") at one of the addresses set forth below or via the Court's CM/ECF system:

By mail:

BMC Group, Inc.
Attn: TWG Capital Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

By hand or overnight delivery:

BMC Group, Inc.
Attn: TWG Capital Claims Processing
18675 Lake Drive East
Chanhassen, MN 55317

Notwithstanding the foregoing, filings made in a fashion other than through CM/ECF must be **actually received** by the Trustee's claims agent, The BMC Group, Inc. (the "Claims Agent") on or before 11:59 p.m. (prevailing Eastern Time) on the applicable Bar Date.

Rejection Claim Bar Date

PLEASE TAKE FURTHER NOTICE that pursuant to the Bar Date Order, all persons and entities wishing to assert a claim arising from the rejection of an executory contract or unexpired lease under Section 365 of the Bankruptcy Code ("Rejection Claims") must file a complete and duly executed proof of claim form on account of such claim so that it is actually received NO LATER THAN the later of (i) 11:59 p.m. (prevailing Eastern Time) on **June 7, 2013**, and (ii) thirty (30) days following the entry of the order authorizing rejection of an executory contract or unexpired lease under Section 365 of the Bankruptcy Code (the "Rejection Claim Bar Date") at one of the addresses set forth below or via the Court's CM/ECF system:

By mail:

BMC Group, Inc.
Attn: TWG Capital Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

By hand or overnight delivery:

BMC Group, Inc.
Attn: TWG Capital Claims Processing
18675 Lake Drive East
Chanhassen, MN 55317

Notwithstanding the foregoing, filings made in a fashion other than through CM/ECF must be **actually received** by the Claims Agent on or before 11:59 p.m. (prevailing Eastern Time) on the applicable Bar Date.

Bar Date for Governmental Entities:

PLEASE TAKE FURTHER NOTICE that pursuant to the Bar Date Order, all governmental units wishing to assert a claim against the Debtor that arose prior to the Petition Date or that is deemed to arise prior to the Petition Date pursuant to Section 501(d) of the Bankruptcy Code must file a complete and duly executed proof of claim form on account of such claim so that it is actually received NO LATER THAN 11:59 p.m. (prevailing Eastern Time) on **August 7, 2013** ("Governmental Bar Date" and together with the Bar Date and the Rejection Claim Bar Date, the "Bar Dates") at one of the addresses set forth below or via the Court's CM/ECF system:

By mail:

BMC Group, Inc.
Attn: TWG Capital Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

By hand or overnight delivery:

BMC Group, Inc.
Attn: TWG Capital Claims Processing
18675 Lake Drive East
Chanhassen, MN 55317

Notwithstanding the foregoing, filings made in a fashion other than through CM/ECF must be **actually received** by the Claims Agent on or before 11:59 p.m. (prevailing Eastern Time) on the applicable Bar Date.

NOTICE IS FURTHER GIVEN THAT IF YOU ARE REQUIRED TO FILE A PROOF OF CLAIM OR EQUITY INTEREST AND FAIL TO DO SO IN THE MANNER PRESCRIBED, YOU SHALL BE FOREVER BARRED FROM VOTING

UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY PLAN OR PLANS OF REORGANIZATION OR LIQUIDATION FOR THE DEBTOR, AND SHALL BE FOREVER BARRED FROM ASSERTING ANY SUCH CLAIM OR INTEREST AGAINST THE DEBTOR OR ITS SUCCESSORS OR ASSIGNS.

THE INFORMATION PROVIDED BELOW IS FOR YOUR CONVENIENCE ONLY AND SHOULD IN NO WAY BE CONSTRUED AS LEGAL ADVICE. YOU SHOULD CONSULT AN ATTORNEY REGARDING THE MATTERS SET FORTH IN THIS NOTICE.

1. WHAT IS A CLAIM?

Under section 101(5) of the Bankruptcy Code and as used herein, the term "claim" means (a) right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured. You should consult an attorney if you are unsure if you have a claim.

2. WHO DOES NOT NEED TO FILE A PROOF OF CLAIM OR EQUITY INTEREST AT THIS TIME

Pending further order of the Court, the following persons or entities are NOT required to file a proof of claim or interest on or before the applicable Bar Date with respect to any claim of the type set forth below:

- a. Any person or entity that has already properly filed with the Clerk of the United States Bankruptcy Court for the Southern District of Indiana a proof of claim or equity interest against the Debtor in the form and manner required by Bankruptcy Rules 3003 and 9009 and utilizing a claim form substantially in conformity with Official Form No. 10;
- b. Any person or entity (i) whose claim or equity interest is listed on the Debtor's schedules of assets and liabilities ("Schedules") or any amendments thereto; (ii) whose claim or equity interest is not listed as "disputed," "contingent," or "unliquidated," and (iii) who does not dispute the amount, classification or nature of the claim or equity interest for such person or entity as set forth in the Schedules or any amendments thereto;
- c. Any person having a claim under Sections 330, 331, 503, and 507(a) of the Bankruptcy Code as an administrative expense of the Debtor's Chapter 11 Case;
- d. Any person or entity that holds a claim or equity interest that has been allowed by an order of this Court entered on or before the applicable Bar Date;
- e. Persons or entities whose claims or equity interests have been paid in full by the Debtor prior to the applicable Bar Date; and

- f. Persons or entities who waived their claims or equity interests pursuant to stipulations or orders of the Court.

Should the Court, in the future, fix a date by which any of the aforesaid persons or entities must file a proof of claim, you will be so notified and given the opportunity, if necessary, to file a proof of claim. You should consult an attorney if you unsure whether or not you need to file a claim or interest.

3. WHO MUST FILE A PROOF OF CLAIM

You must file a proof of claim if you have a prepetition claim and you are not included among the persons and entities listed in paragraph "2" above. In this regard, please note that acts or omissions of the Debtor that occurred prior to the Petition Date may give rise to a prepetition claim against the Debtor notwithstanding the fact that such claim (or the injuries on which they are based) may be contingent or may not have occurred, matured or become fixed or liquidated prior to such date. Therefore, any creditor having a prepetition claim or potential prepetition claim against the Debtor, no matter how remote or contingent, must file a proof of claim on or before the applicable Bar Date. As noted above, proofs of claim will be deemed filed only when they are actually filed or received, at the address listed below in paragraph "5." You should consult an attorney if you unsure whether or not you need to file a claim or interest.

4. PROOF OF CLAIM FORMS

If you are listed on the Schedules, you may have already received a notice of the case and a proof of claim form(s) and instructions explaining the procedures for completing and filing the proof of claim form. Please take note that any proof of claim filed shall substantially conform to Official Form No. 10 (which is incorporated into and made a part of the Bankruptcy Rules). A proof of claim form and instructions are included with this Bar Date Notice.

5. WHEN AND WHERE TO FILE

All proofs of claim or interests must be filed electronically via the Court's CM/ECF system or by mailing, by hand, courier or overnight delivery of the original signed of such proof of claim so that it is actually received NO LATER THAN 11:59 p.m. (prevailing Eastern Time) on either the Bar Date, the Rejection Claim Bar Date or the Governmental Bar Date, respectively, at one of the following addresses or via the Court's CM/ECF system:

By mail:

BMC Group, Inc.
Attn: TWG Capital Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

By hand or overnight delivery:

BMC Group, Inc.
Attn: TWG Capital Claims Processing
18675 Lake Drive East
Chanhassen, MN 55317

6. COPIES OF DOCUMENTS AND ACCESS THERETO

Copies of documents filed in the Chapter 11 case are available online via the Court's CM/ECF system (PACER account required and a fee may be charged per page) or online via the Claims Agent's website <http://bmcgroup.com/restructuring/geninfo.aspx?ClientID=311> or may be inspected during regular business hours at the Office of the Clerk, United States Bankruptcy Court for the Southern District of Indiana, 116 U.S. Courthouse, 46 E. Ohio Street, Indianapolis, IN 46204.

7. DISCLAIMER

Please keep in mind that the filing of a proof of claim does not entitle you to payment. The Debtor reserves all rights to contest claims.

QUESTIONS CONCERNING THIS NOTICE SHOULD BE DIRECTED TO THE BMC GROUP, INC. AT (888) 909-0100.

CLAIMANTS SHOULD CONSULT WITH AN ATTORNEY REGARDING THEIR RIGHTS AND RESPONSIBILITIES OF ASSERTING AND FILING CLAIMS.

Respectfully submitted,

FAEGRE BAKER DANIELS LLP

By: /s/ Kayla D. Britton

Counsel for the Debtor and Debtor-in-Possession

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