

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Southern District of Indiana**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): TWG Capital, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 35-2109431	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 7434 Shadeland Station Way, Ste 500 Indianapolis, IN <div style="text-align: right; font-size: small;">ZIP Code 46256</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Marion	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>

Location of Principal Assets of Business Debtor (if different from street address above):

<p style="text-align: center;">Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p style="text-align: center;">Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p style="text-align: center;">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p style="text-align: center;">Chapter 15 Debtors</p> <p>Country of debtor's center of main interests:</p> <p>Each country in which a foreign proceeding by, regarding, or against debtor is pending:</p>	<p style="text-align: center;">Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p style="text-align: center;">Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p style="text-align: center;">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input checked="" type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
Estimated Assets									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
Estimated Liabilities									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): TWG Capital, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
TWG Capital, Inc.

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Attorney*

X _____
 Signature of Attorney for Debtor(s)

Jay Jaffe 5037-98
 Printed Name of Attorney for Debtor(s)

Faegre Baker Daniels LLP
 Firm Name

600 E. 96th Street, Suite 600
Indianapolis, IN 46240
 Address

Email: jay.jaffe@FaegreBD.com

317-569-9600 Fax: 317-569-4800
 Telephone Number

September 14, 2012
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

 Address

X _____
 Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Authorized Individual

Mark Nondorf
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

September 14, 2012
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

 Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
TWG CAPITAL, INC.,) Case No. 12-
)
Debtor.)

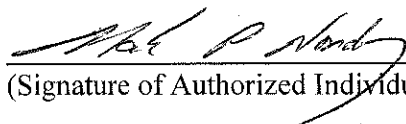
CORPORATE OWNERSHIP STATEMENT

As required by Fed. R. Bankr. P. 1007 (a), the debtor now files this Corporate Ownership Statement and reports as follows:

- Debtor is not a "corporation" as defined in 11 U.S.C. §101(9).
- Debtor is a "corporation" as defined in 11 U.S.C. §101(9) but has no entities to report under Fed.R.Bankr.P. 7007.1(a).
- Debtor is a "corporation" as defined in 11 U.S.C. §101(9), and the following corporations directly or indirectly own 10% or more of any class of the debtor's equity interests:

1. Direct Ownership
 - a. Inservico, Inc. owns 62.47% of Debtor
 - b. Cardinal TWG Partners LLC owns 11.76% of Debtor
2. Indirect Ownership
 - a. 221 Partners Fund, L.P. owns 57.72% of Inservico, Inc. for an indirect 36.06% interest in Debtor.
 - b. U.S. Small Business Administration, as Receiver for Cardinal Growth, L.P., owns 42.28% of Inservico, Inc. for an indirect 26.41% interest in Debtor.

The debtor declares under penalty of perjury that this Corporate Ownership Statement is true and correct.



(Signature of Authorized Individual)

Mark P. Nondorf, President

(Printed Name of Authorized Individual)

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of Indiana**

In re TWG Capital, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
AGIA ATTN PREMIUM ACCOUNTING 1155 EUGENIA PLACE CARPINTERIA, CA 93013	AGIA ATTN PREMIUM ACCOUNTING 1155 EUGENIA PLACE CARPINTERIA, CA 93013	Holder of commission payment		70,558.47
AMERICAN LEGION - TEXAS ATTN MICHAEL PALMQUIST PO Box 140527 AUSTIN, TX 78714	AMERICAN LEGION - TEXAS ATTN MICHAEL PALMQUIST PO Box 140527 AUSTIN, TX 78714	Holder of commission payment		12,379.19
ANHEUSER-BUSCH EMPLOYEES CU 1001 LYNCH ST ST. LOUIS, MO 63118	ANHEUSER-BUSCH EMPLOYEES CU 1001 LYNCH ST ST. LOUIS, MO 63118	Holder of commission payment		13,334.80
Bud Marcus & Associates, Inc 105 Beech Bark Ln Towson, MD 21286-1616	Bud Marcus & Associates, Inc 105 Beech Bark Ln Towson, MD 21286-1616	Holder of commission payment		14,307.81
CAPITOL AGENCY PO BOX 678 ATTN LEE HAYS SHAWNEE MISSION, KS 66201	CAPITOL AGENCY PO BOX 678 ATTN LEE HAYS SHAWNEE MISSION, KS 66201	Holder of commission payment		22,506.57
CBCA ADMINISTRATORS PO Box 153061 Irving, TX 75015-3061	CBCA ADMINISTRATORS PO Box 153061 Irving, TX 75015-3061	Holder of commission payment		33,460.83
CBRE Heritage Park II Heritage Park II, Bldg ID EGP001 PO Box 6112 Hicksville, NY 11802-6112	CBRE Heritage Park II Heritage Park II, Bldg ID EGP001 PO Box 6112 Hicksville, NY 11802-6112	Rent on property lease	Disputed	64,578.14
DOUG BRADLE 25 OAK RIDGE DRIVE PELHAM, AL 35124	DOUG BRADLE 25 OAK RIDGE DRIVE PELHAM, AL 35124	Holder of commission payment		11,763.17

B4 (Official Form 4) (12/07) - Cont.

In re **TWG Capital, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
FLEET INSURANCE SERVICES 14 Commerce St Attn Johnathan Dunayer Cranford, NJ 07016	FLEET INSURANCE SERVICES 14 Commerce St Attn Johnathan Dunayer Cranford, NJ 07016	Holder of commission payment		15,358.50
FRANK MCKENZIE 30201 ANNA LAKE LANE UNDERWOOD, MN 56586	FRANK MCKENZIE 30201 ANNA LAKE LANE UNDERWOOD, MN 56586	Holder of commission payment		11,679.11
James W. Wallace 717 Tamenend Trace Fishers, IN 46037	James W. Wallace 717 Tamenend Trace Fishers, IN 46037	Amendment to employment agreement		27,771.19
MARY PILLOW KIRK 2028 EARLINGTON DRIVE NASHVILLE, TN 37215	MARY PILLOW KIRK 2028 EARLINGTON DRIVE NASHVILLE, TN 37215	Holder of commission payment		26,308.24
National Registered Agents, Inc. PO Box 927 Princeton Junction, NJ 08550-0927	National Registered Agents, Inc. PO Box 927 Princeton Junction, NJ 08550-0927	Trade vendor; registered agent	Disputed	37,332.85
SAN DIEGO COUNTY CREDIT UNION ATTN INSURANCE DEPARTMENT 6545 SEQUENCE DR SAN DIEGO, CA 92121-4363	SAN DIEGO COUNTY CREDIT UNION ATTN INSURANCE DEPARTMENT 6545 SEQUENCE DR SAN DIEGO, CA 92121-4363	Holder of commission payment		13,938.72
Seabury and Smith ATTN: ACCOUNTING DEPARTMENT 1777 WEST LAKES PARKWAY WEST DES MOINES, IA 50398	Seabury and Smith ATTN: ACCOUNTING DEPARTMENT 1777 WEST LAKES PARKWAY WEST DES MOINES, IA 50398	Holder of commission payment		44,839.24
STEVE ELLIOTT STEPHEN ELLIOTT, PRES 10764 SPUR POINT COURT SAN DIEGO, CA 92130	STEVE ELLIOTT STEPHEN ELLIOTT, PRES 10764 SPUR POINT COURT SAN DIEGO, CA 92130	Holder of commission payment		25,825.73
U OF WASHINGTON ALUMNI ASSOC 1415 NE 45TH STREET ATTN: LISA WERNER SEATTLE, WA 98105	U OF WASHINGTON ALUMNI ASSOC 1415 NE 45TH STREET ATTN: LISA WERNER SEATTLE, WA 98105	Holder of commission payment		17,948.55
US Small Business Administration 409 3rd St, SW Washington, DC 20416	US Small Business Administration 409 3rd St, SW Washington, DC 20416		Disputed	52,475.84 (0.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re TWG Capital, Inc.

Case No. _____

Debtor(s)

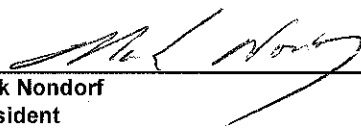
LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
WACHOVIA INSURANCE AGENCY 600 Highway 169 South #1200 Attn: Accounting St Louis Park, MN 55426	WACHOVIA INSURANCE AGENCY 600 Highway 169 South #1200 Attn: Accounting St Louis Park, MN 55426	Holder of commission payment		46,066.83
Wolf & Associates 1119 E Winchester Ave Spokane, WA 99218	Wolf & Associates 1119 E Winchester Ave Spokane, WA 99218	Holder of commission payment		21,759.64

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 14, 2012

Signature 
Mark Nondorf
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of Indiana

In re **TWG Capital, Inc.**
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Cardinal TWG Partners, LLC			11.76%
Cardinal TWG, LLC			0.82%
Dick King			0.33%
Inservico, Inc. 221 North LaSalle St Ste 900 Chicago, IL 60601			62.47%
James W. Wallace 717 Tamenend Trace Fishers, IN 46037			4.15%
John A. Bertuca			0.35%
Mark Nondorf 6346 Calais Drive Indianapolis, IN 46220			3.1%
Mark Timmerman			0.33%
Melanie Otto 1523 Thames Drive Greenwood, IN 46143			3.25%
R. Mark Lubbers			4.86%
TWG Equity, LLC			4.26%
TWG Mezzanine, LLC			4.32%

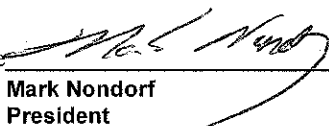
In re **TWG Capital, Inc.**
Debtor

Case No. _____

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 14, 2012**

Signature 
Mark Nondorf
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

B6D (Official Form 6D) (12/07)

In re **TWG Capital, Inc.**
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
US Small Business Administration 409 3rd St, SW Washington, DC 20416		-					X		
		Value \$	0.00					52,475.84	52,475.84
Account No.									
		Value \$							
Account No.									
		Value \$							
Account No.									
		Value \$							
Subtotal (Total of this page)								52,475.84	52,475.84
Total (Report on Summary of Schedules)								52,475.84	52,475.84

 0 continuation sheets attached

B6 Declaration (Official Form 6 - Declaration), (12/07)

**United States Bankruptcy Court
Southern District of Indiana**

In re **TWG Capital, Inc.**

Debtor(s)

Case No.
Chapter

11

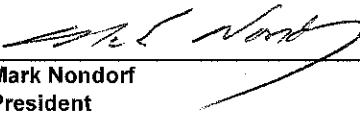
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 1 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **September 14, 2012**

Signature


Mark Nondorf
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

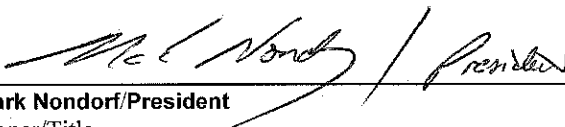
**United States Bankruptcy Court
Southern District of Indiana**

In re **TWG Capital, Inc.** Debtor(s) Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 14, 2012**



Mark Nondorf/President
Signer/Title

CREDITOR.txt

1ST PACIFIC FEDERAL CU
ATTN NANCY CARTER
536 SANTA CLARA STREET
VALLEJO, CA 94590

221 Partners, LP
fka Cardinal Growth Fund II
221 N. LaSalle Street, Suite 900
Chicago, IL 60601

Access Care, Inc
293 Eisenhower Parkway
Livingston, NJ 07039

AEDC FEDERAL CREDIT UNION
ATTN KIM YORK
550 WILLIAM NORTHERN BLVD
TULLAHOMA, TN 37388

Agency Services, Inc
8275 Tournament Drive
Suite 350
Memphis, TN 38125

AGIA
ATTN PREMIUM ACCOUNTING
1155 EUGENIA PLACE
CARPINTERIA, CA 93013

Ahoy Incorporated
9215 215th St SW
Edmonds, WA 98020

Alan M Riggs
21515 30th Ave SE
Bothell, WA 98021

Alexander C Kohl
16541 Redmond Way
PMB 265-C
Redmond, WA 98052

Afred N Rettenmier
3932 Holiday Park Loop SE
Lacey, WA 98503

ALICE ROBB
7 HEATHERBRAE COURT
LITTLE ROCK, AR 72223

CREDITOR.txt

Alligent
7400 North Shadeland Ave, Ste 110
Indianapolis, IN 46240

ALLEN BARENHOLTZ
118 Solterra Way
DURHAM, NC 27705

ALLIANCE MORTGAGE COMPANY
ATTN ROBERT SHEVLIN
8100 NATIONS WAY FLOOR 1
JACKSONVILLE, FL 32256

ALLIED SOLUTIONS LLC
ATTN: MARK ZIEGLER
2805 N. DALLAS PARKWAY, SUITE 300
PLANO, TX 75093

AMERICAN LEGION - TEXAS
ATTN MICHAEL PALMQUIST
PO Box 140527
AUSTIN, TX 78714

American Life and Health
3420 N Tschirley Road, Suite 1
Spokane, WA 99216-1755

American NW Advisory Services
PO Box 24831
Federal Way, WA 98093-1831

AMERICAN WELDING SOCIETY
ATTN CASSIE R. BURRELL
550 NW LEJUNE ROAD
MIAMI, FL 33135

ANDY CONNOR
2385 CARRIAGE CIRCLE
OCEANSIDE, CA 92056

ANHEUSER-BUSCH EMPLOYEES CU
1001 LYNCH ST
ST. LOUIS, MO 63118

CREDITOR.txt

Anoka Health & Life Services, LLC
2003 Northdale Blvd NW
Coon Rapids, MN 55433-3004

ANTHONY ROYER
2506 Timberline Trl
Woodstock, IL 60098-8779

Appia Communications, Inc
1030 Hastings, Suite 100
Traverse City, MI 49686

Approved Health And Life Service
220 N Zapata Hwy Ste 11
Laredo, TX 78043-4464

Arlene J Rudek
1245 Beach Court
Discovery Bay, CA 94505

Assoc Independ Agencies Inc
P O Box 717
Pulman, WA 99163

ATLANTIC BANK OF NEW YORK
ATTN: MARK KLINGHOFFER
960 AVENUE OF THE AMERICAS
NEW YORK, NY 10001

B & B Insurance
737 Main Street
PO Box 67
Lebanon, OR 97355

Bain-Wise Agency
3744 Oakwood Hills Pkwy
Eau Claire, WI 54701

BANCORPSOUTH INSURANCE SVCS
PO BOX 789
ATTN: BARBARA TOFT
TUPELO, MS 38802

Barbara A Yankowski
3 Wಿದewaters Ln
Pittsford, NY 14534

CREDITOR.txt

BARI COHN
580 FLETCHER RD
WAYNE, PA 19087

BARRY BROWN
66 ETHAN CIRCLE
MIDDLE ISLAND, NY 11953

Barry L Sarles
Ark Insurance Agency Inc.
1060 N.E. 100th St
Seattle, WA 98125

Bellco Credit Union
7600 East Orchard Suite 400N
Attn: Scott Jentz
Greenwood Village, CO 80111

BENJAMIN RODRIGUEZ
16414 Coastal Ct
BAKERSFIELD, CA 93314

Bert M Tribble
1085 N Main St
Mocksville, SC 27028

Betty A Norris
PO Box 31532
Seattle, WA 98103-1532

Bill Barnett
839 Central Ave
Southampton, PA 18966

BJ Associates
PO Box 14008
Portland, OR 97214

Boeing Credit Union
12770 Gateway Drive, Third Floor
Tukwila, WA 98168

CREDITOR.txt

Bonnie S Kern
9315 Gravelly Lake Dr SW
Suite 301
Lakewood, WA 98499-1581

Brad D Tisdale
5773 Maley Dr
Goleta, CA 93117

BRADLEY FRITZ
20 LONGVIEW DRIVE
BIRDSBORO, PA 19508

Brent C Wolf
Gate 6 1/2 Rd #34
Sausalito, CA 94965

BRENT WOLTERS
3629 SHAW COURT
FERNDALE, WA 98248

Brian A Anderson
23432 74th Ave. W
Edmonds, WA 98026

BRUCE BORAAS
5205 RAMBLER WAY
SACRAMENTO, CA 95841

Bud Marcus & Associates, Inc
105 Beech Bark Ln
Towson, MD 21286-1616

CALIFORNIA ASSOC. OF REALTORS
ATTN TOM HENRY
17474 Sonoma Hwy
SONOMA, CA 95476

Capital Enhancement Group
603 4th Ave
Suite 200
Kirkland, WA 98033

CAPITOL AGENCY
PO BOX 678
ATTN LEE HAYS

CREDITOR.txt

SHAWNEE MISSION, KS 66201

Capitol Planning Corp
10900 NE 4th St
Suite 1030
Bellevue, WA 98004

Carl A Catania & Associates
PO Box 450
Edmond, OK 73083

Carletta M Taylor
2480 Blue Heron Loop
Lincoln, CA 95648-8673

Carney Cargill, Inc
Suite 200
400 Winslow Way NE
Bainbridge Island, WA 98110

CAROL FAUGLID
7635 SW 67TH AVE
APT C
PORTLAND, OR 97223

Carol V Hooper
15728 25th Dr SE
Mill Creek, WA 98012

CAROL WILLINGER
340 Shallow Drive
Taylors, SC 29687

Carolyn Graham
25 Burnham Street
Bridgeport, CT 06604

CATHY KINDLE
1322 WESTCHESTER DRIVE
COPPELL, TX 75019

CBCA ADMINISTRATORS
PO Box 153061
Irving, TX 75015-3061

CREDITOR.txt

CBRE Heritage Park II
Heritage Park II, Bldg ID EGP001
PO Box 6112
Hicksville, NY 11802-6112

CCB Insurance Service Corp.
628 Green Valley Rd, Ste 100
Attn Kathy Smith
Greensboro, NC 27408

Ceasor Insurance Consult Inc
Bell Plaza Professional Buid S
7220 Boswell Blvd Ste 111
Sun City, AZ 85373

Charles E. Naman
1900 W. Nickerson ST #116-68
Seattle, WA 98119

Charles H Royer
15815 Northup Way
Bellevue, WA 98008

Charles M Fergus
2127 East 60th Street
Tulsa, OK 74105-7014

CHARTER ONE INSURANCE
1215 SUPERIOR AVE SUCOIA
ATTN: ROBERT GEARHART
CLEVELAND, OH 44114

Chester B Nichols
PO Box 4429
Spanaway, WA 98387-4028

CHRIS REW
CONSULTING, LLC
110 SPARROW CT
BAILEY, CO 80421

CHRIS RUNDE
1725 S 50th St
Unit #1003
West Des Moines, IA 50265

CHRISTIAN COMMUNITY CRED UNION
ATTN: ACCOUNTING DEPT
101 S BARRANCA STREET

CREDITOR.txt

COVINA, CA 91722

Cincinnati Bell
PO Box 748011
Cincinnati, OH 45274-8001

Clarence Ayer
Evelyn Ayer, Larry Ayer, POA
PO Box 12
Nordman, ID 83848-0012

Clarence Ayer
C/O Larry Ayer, Representative
PO Box 12
Nordman, ID 83848

Comcast
7371 Shadel and Ave
Indianapolis, IN 46250

COMMONWEALTH CENTRAL CU
C/O WENDY EDWARDS
5890 SILVER CREEK VALLEY RD
SAN JOSE, CA 95138-1028

COMMONWEALTH INSURANCE SERVICE
3200 SW FREEWAY
SUITE 2600
HOUSTON, TX 77027

Community American Credit Union
ATTN: Kristen Eismont
9777 Ridge Drive
Lenexa, KS 66219

CREDIT UNION FINANCIAL SRVS
4700 SOUTHERN PARKWAY
ATTN GRAEL BARKER
LOUISVILLE, KY 40214

Credit Union West
ATTN STEVE BECKER
PO BOX 7600
GLENDALE, AZ 85312-7600

CUE Financial Group, Inc
3200 North Central Ave.
Suite 200
Phoenix, AZ 85012

CREDITOR.txt

DALE KAISERSHOT
5511 N 80TH STREET
OMAHA, NE 68134

Dale M Shigaki
PO Box 18166
Seattle, WA 98118

Dan Malinee
106 Wood Hollow Drive
Wentzville, MO 63385-1148

DAN MCCANTS
1357 RAILFENCE DR
COLUMBIA, SC 29212

DAN SCARBOROUGH
5070 RODERICK TRAIL
MARIETTA, GA 30066

DANIEL BOUCHARD
6 DENISE DR
TROY, NY 12182

Daniel J Vargus
4301 S Pine #100
Tacoma, WA 98409

Daniel N Talcott
2514 167th PI SE
Bothell, WA 98012

DANNY HUMPHREYS
5114 HUNTRIDGE ROAD
ROANOKE, VA 24012

DAVE WILBAR
2149 WOODLAWN AVE
VIRGINIA BEACH, VA 23455

DAVID BACKUS
5432 S 5TH STREET
ARLINGTON, VA 22204

CREDITOR.txt

DAVID DECKER
P. O. BOX 72175
DURHAM, NC 27722-2175

David E Fagerstrom
PO Box 77663
Seattle, WA 98177-0663

DAVID GREENHUT
9861 KITE DRIVE
HUNTINGTON, CA 92646

DAVID J SMITH
947 N. WESTMORELAND DRIVE
ORLANDO, FL 32804

David L Kelley
7724 Windsong Rd.
Powell, TN 37849

DAVID SMITH
PO Box 149
Carterville, IL 62918-0149

David Stearns
1070 Serenity Springs Lane
Watkinsville, GA 30677

David Timmons
10110 Lakeside Gables Dr
Houston, TX 77065

David V Kansa
2607 Bridgeport Way W. #2E1
Tacoma, WA 98466

David W Kennedy
22650 12th Ave S
Seattle, WA 98198

CREDITOR.txt

Dean J Jarski
1471 Shoreline Drive #106
Boise, ID 83702

DEAN PRAGER
2314 SEABURY DRIVE
CROFTON, MD 21114

Dee T Gowan
1920 W Ashbrook Dr
Tucson, AZ 85704

Dennis V Clavin
16300 Christensen Rd
Suite 205
Seattle, WA 98188

DIANE BAKER
83 STONE ROAD
WEST HURLEY, NY 12491

DIRK WEISIGER
330 Rayford Rd
#411
Spring, TX 77386

DM FEDERAL CREDIT UNION
ATTN ROBERT RAMERIZ
PO Box 15115
TUCSON, AZ 85708

Dodds & Scott Insurance, Inc
PO Box 783
Lebanon, TN 37087

Don R Knipe
9916 236th Pl SW
Edmonds, WA 98020

DON RHOADES
5000 S. Elmira Street
Greenwood Village, CO 80111

Donald Johnson
227 E Burke Ave
Arlington, WA 98223-1006

CREDITOR.txt

DONALD FOX
1013 Duncan Lane
PITTSBURGH, PA 15236

Donald G Neidhart
2218 81st Ave SE
Mercer Island, WA 98040

Donald Johnson
227 E Burke Ave
Arlington, WA 98223-1006

Donald L Shea
188 North Diamond Park Rd
Coolin, ID 83821

DONALD SINGER
1831 D'YOUVILLE LANE
ATLANTA, GA 30341

Donna C Randall
6947 Coal Creek Parkway SE
Suite 700
Newcastle, WA 98059

DOUG BRADLE
25 OAK RIDGE DRIVE
PELHAM, AL 35124

DOUG GOOSTREE
1412 SE 126TH AVE
VANCOUVER, WA 98683

DUPAGE CREDIT UNION
ATTN BOB PALUMBO
1515 BOND STREET
NAPERVILLE, IL 60563

DWIGHT KIESER
130 Riverview Drive
Suwanee, GA 30024

CREDITOR.txt

Dwight L Hammack
2775 SW 107th Ave
Portland, OH 97225

ED COTTER
9721 RUSSELL
OVERLAND PARK, KS 66212

Edgar A McAvoy, Jr
20899 Virginia Ave. NE
Kingston, WA 98346

Educational Employees Credit Union
ATTN: Insurance/Loan Servicing
2222 W Shaw Ave
FRESNO, CA 93711

Educators Credit Union
Attn: Laura Williamson
PO Box 120729
Nashville, TN 37212-0729

Edward A Ross
1971 14th Court NE
Issaquah, WA 98029-7636

Edward Garbus
PO Box 502
Agent #8525
Indian Hills, CO 80454

Edward J Panfili
104 Tremont St. #240
Port Orchard, WA 98366

Edwin Srebniak
17743 Maryl creek Dr
Lake Oswego, OR 97034-4020

Elisabeth E Kelleher
21900 SE Wax Rd
Maple Valley, WA 98038

Elizabeth C Epps
130 Leathertree Ln
Madison, AL 35758

CREDITOR.txt

ELIZABETH O'BEIRNE
11700 GREAT OWL CIRCLE
RESTON, VA 20194

EMILIO POSA
1919 WOOD PL
GLENSHAW, PA 15116

EMORY W. WHITE & ASSOCIATES
908 E. Altadena Drive
ALTADENA, CA 91001-2034

Enterprise 1st Financial Servi
7250 Campus Drive
Attn: James Moore
Colorado Springs, CO 80920

Ernest Dill
2009 Idlewild Blvd.
Fredericksburg, VA 22401

Estate Strategies, Inc
421 W. Riverside Avenue
Suite 1700
Spokane, WA 99201

EUNIS CHRISTENSEN
721 PENNSYLVANIA AVE
SUITE 1
SAN DIEGO, CA 92103-4353

Evolve
11550 N. Meridian
Carmel, IN 46032

Excel Micro
2401 S 5th Ave
Philadelphia, PA 19148

FINANCIAL AFFILIATES INSURANCE
1800 PRESTON PARK BLVD, STE 103
ATTN REX LOWE
PLANO, TX 75093

CREDITOR.txt

Financial Insurance, Inc
104 E 5th
Augusta, KS 67010

FINANCIAL RESOURCE ADVISORS
1414 BURTON STREET SW
WYOMING, MI 49509

First Assembly of God
1300 NW 4th Ave
Georgia Lyon Legacy, Attn: Jerry Olson
Boca Raton, FL 33432

FIRST CHARTER INSURANCE SRVS
10400 Mallard Creed Rd Suite 310
ATTN CLARKSON MCLEAN
Charlotte, NC 28262-5211

FIRST CITIZENS BANK
PO BOX 29
ATTN: SYLVIA S. SKINNER
COLUMBIA, SC 29202

FIRST FEDERAL OF MICHIGAN
ATTN: ROBERT GEARHART
1215 SUPERIOR AVE SUCOIA
CLEVELAND, OH 44114

First Financial of WA, Inc
PO Box 98146
Lakewood, WA 98498

First Insurance Brokerage Svcs
27 Overlook Dr
Little Rock, AR 72207

FLEET INSURANCE COMPANY
ATTN: JON DUNAYER
14 COMMERCE STREET
CRANFORD, NJ 07016

FLEET INSURANCE SERVICES
14 Commerce St
Attn Johnathan Dunayer
Cranford, NJ 07016

Fleury Investment Mgmt, Inc
10049 KITSAP Mall Blvd NW
Suite 309

CREDITOR.txt

Silverdale, WA 98383

FLS SERVICES INC
ATTN TERRY LOONEY
PO BOX 262625
PLANO, TX 75026-2625

FPS, Inc
607 SW Grady Way
#310
Renton, WA 98055

FRANK LONG
2574 MIZZONI CIRCLE
HENDERSON, NV 89052

FRANK MCKENZIE
30201 ANNA LAKE LANE
UNDERWOOD, MN 56586

Frederick J Pfarrer
107 Neabeack Hill DR
Philomath, OR 97370-9435

Fredericka M Perry
PO Box 417
Thompson Falls, MT 59873-0417

Gail Hardman
P. O. Box 1961
Orting, WA 98360

Gail Hardman
PO Box 1961
Orting, WA 98360

GALEN SCHMITZ
PO Box 271911
Corpus Christi, TX 78427-1911

Gary L Meagher
1909 NE 34th Place
Renton, WA 98056

CREDITOR.txt

Gary P Rosenhamer
6301 Ridgecrest Dr
Edmond, OK 73034

Gary R Martinez
2627 4th Ave
Pueblo, CO 81003

GARY RODGERS
PO Box 16522
ALBUQUERQUE, NM 87191-6522

GARY ROSS
429 REDWOOD FOREST
BALLWIN, MO 63021

GARY SCOFIELD
PO Box 986
Glens Falls, NY 12801

GATES CREDIT UNION
ATTN Nickie Bowen
99 S BROADWAY
DENVER, CO 80209-1521

Gebco, Incorporated
2610 Greenwood Cir
Boise, ID 83706

George B Butler
316 Ashcroft Place
Nashville, TN 37215

George Cuthill
PO Box 2781
Brookings, OR 97415

George M Knebel, Jr
5306 Fairfield North
Dunwoody, GA 30338-3223

Gerald H Hamilton
102 E 1st Street E18
Post Falls, ID 83854

CREDITOR.txt

GERALD IDE
7303 South 1710 East
Salt Lake City, UT 84121

Glen A Thiessen
22221 NE 11th Pl
Sammamish, WA 98074-6887

Glenn R Mars
3001 112th Ave NE,
Suite 102
Bellevue, WA 98004

Golden Yrs Insurance Agcy Inc
P. O. Box 43365
Cleveland, OH 44143

Goodrich & Associates, Inc
12 Bellwether Way
Suite 215
Bellingham, WA 98225

GREG PATTERSON
12700 E 400S
ELIZABETHTOWN, IN 47232

Hanne Jeppesen
33 N. Central Avenue
Suite 317
Medford, OR 97501

Harry H Ward
6325 Kingsbury Dr.
Brentwood, TN 37027

Health & Pension Services Inc
5210 68th Dr NE
Marysville, WA 98270

HERBERT "CHIP" DAVIS
6 Cascade Rd
Campton, NH 03223

CREDITOR.txt

HLC Financial Advisors Inc
Gerald F Link
500 108th Ave NE Ste 252
Bellevue, WA 98004-5500

Howard J Kelly
35 Maple Ave.
Bay Shore, NY 11706-8723

Huntington Bank NA
41 South High Street
Columbus, OH 43287

Huntington Insurance, Inc
221 S. Church St
Bowling Green, OH 43402

IBM EMPLOYEE SW FEDERAL CU
ATTN MARY PAL
8384 BELT LINE RD
IRVING, TX 75063

Independence Protect Planners
13240 Northup Way, Suite 22B
Bellevue, WA 98005

Indianahead Insurance Agency, Inc
3744 Oakwood Hills Parkway
Eau Claire, WI 54701

Innovative Integration
8902 Vincennes Circle, Suite B
Indianapolis, IN 46268

Ins Mktng Partners of America
3073 Amelia Drive
Jacksonville, FL 32257-5728

Inservico, Inc.
221 North LaSalle Street, Ste 900
Chicago, IL 60601

INSURANCE CENTER AGENCY INC
ATTN BOB PASSMORE
1175 LYONS RD

CREDITOR.txt

DAYTON, OH 45458

Insurance Receivables 7 LLC
7434 Shadel and Station Way
Indianapolis, IN 46256

Insurance Resource Associates
375 Ericksen Ave
Bainbridge Island, WA 98110

IR Finance 1
7434 Shadel and Station Way
Indianapolis, IN 46256

Irene Prince

J Casey Smith
2460 Candlewick Lane
Marcellus, NY 13108

JACK CRIST
3505 S Harlan St, Bldg 10-329
Denver, CO 80235

Jack K Gannon
22925 SE 292nd Place
Black Diamond, WA 98010

JACK KINNINGHAM
401 E BOOTH RD #416
SEARCY, AR 72143-8731

Jack N Wall
P. O. Box 66670
Portland, OR 97290

JACK VOSS
31172 BOCA RATON
LAGUNA NIGUEL, CA 92677

CREDITOR.txt

Jack Walsh
13681 NEWPORT AVE STE 8
TUSTIN, CA 92780-7815

James A Batten
1471 Shoreline Drive
#106
Boise, ID 83702

James F Schlager
320 108th Ave NE, Ste 600
Bellevue, WA 98004

James G Finneran
8807 46th St NW
Gig Harbor, WA 98335

James Hansen
4227 S Meridian Ste C224
Puyallup, WA 98373-3606

James J Porter
1314 Fairview Ct
Woodlyn, PA 19094

James L Akin
24310 S. Hwy. 99 East
Canby, OR 97013

James S Falcone
10116 248th Ave NE
Redmond, WA 98053-6209

James W. Wallace
717 Tamenend Trace
Fishers, IN 46037

JAMES ZANKER
5610 ALBANY COURT
FT WAYNE, IN 46835

Jamie D Chandler
6017 Medcal f Rd
Bellingham, WA 98226

CREDITOR.txt

Jan-Pro Cleaning Systems
5812 W 74th Street
Indianapolis, IN 46278

Jane C Kirkendall
4435 Morning Dove Dr
Jacksonville, FL 32258

Janie L Easter
PO Box 1336
Olympia, WA 98507

Jay A Pandaleon
142 Brighton Close
Nashville, TN 37205-2501

JAY BLACK
1400 MIDHURST COURT
SUITE D
BEL AIR, MD 21014

JEFF AYERS
5657 PRESTON MILL WAY
DUBLIN, OH 43017

JEFF BELCHER
12129 W De Meyer ST
BOISE, ID 83713-1764

JEFF FALVO
4814 DANBY DRIVE
NASHVILLE, TN 37211

Jeffrey Kugler
32 Bayberry Branch
Casselberry, FL 32707

Jim Long
3676 South Depew #201
Denver, CO 80235

CREDITOR.txt

Jim Ross
505 Springcreek Drive
Longwood, FL 32779

JIM TITUS
6572 Forrestal Ave
CLOVIS, CA 93619

JIMMY ADAMS
12056 MT VERNON AVE #163
GRAND TERRACE, CA 92313

JOE VEENSTRA
ATTN: JOSEPH J VEENSTRA, PRES
7291 WALNUT Ave
JENISON, MI 49428

John A Breazeale
407 South Main Ave
Suite B
Monahans, TX 79756

JOHN ANDERSON
PO Box 1832
Pine, AZ 85544

John Chatalas

John E Casella
200 N El Camino Real
#299
Oceanside, CA 92058

John E Domit
PO Box 189
Post Falls, ID 83877

JOHN F DAVIDSON
6001 KINGSBRIDGE RD NW
TUCKER, GA 30084

JOHN HARTMANN
1205 Autumn Wind Ct
W. Dayton, OH 45458

CREDITOR.txt

John M Chrismer
1822 152nd Ave NE
Unit E-305
Bellevue, WA 98007

John M Dunstan
6239 Woodlawn Ave North
Seattle, WA 98103

JOHN MULLINS
PO Box 616
MT VERNON, TX 75457-0616

John Paik
12315 E Pasadena St
Whittier, CA 90601

JOHN PATTON
456 MARYWOOD LANE
BIRMINGHAM, AL 35226

JON CHRISTOPHER
Group, INC
ATTN: JON CHRISTOPHER
KAYSVILLE, UT 84037

Jon Goodwin
5416 West Magnolia
agent# 8304
Rogers, AR 72758

Joseph B Aiken, Jr
3245 Dry Branch Rd
White Hall, MD 21161

Joseph Celano
4330 Dumaine St
New Orleans, LA 70119

Joseph E Davis
1932 McDougall Ave
Everett, WA 98201

CREDITOR.txt

Joseph E Rych
2509 166th Place SE
Bothell, WA 98012

JOSEPH HUGHES
501 4TH AVE NE
STEWARTSVILLE, MN 55976

Joseph N Novelli, Jr
PO Box 820
Exton, PA 19341

Judd A Durner
200 N Burrton Ave
Burrton, KS 67020

Judith A Snyder
14302 S Valley Chapel
Valleyford, WA 99036

Judy Joe
2818 West Silver Lake Dr
Los Angeles, CA 90039

Kane Insurance Services, Inc
6947 Coal Creek Parkway SE
Suite 500
Renton, WA 98059-3159

KAREN HESS
715 MULBERRY ST
ZIONSVILLE, IN 46077

Karen L Beck
101 N 46th #303
Seattle, WA 98103

Karen Sloss
103 E Holly #412
Bellingham, WA 98225

Karin J Morrison
Evergreen Insurance Group
704 228th Ave NE #713

CREDITOR.txt

Sammami sh, WA 98074

KATHLEEN HOWARD
19 BERNWOOD DR
TAYLORS, SC 29687

KEITH DAVIDSON
18 WEBSTER AVE
GLEN FALLS, NY 12801

Ken Johnson
617 Thalia Point Road
Virginia Beach, VA 23452

KEN LECLAIR
105 N. KATHLEEN COURT
FRANKLIN, TN 37064

Ken Wolfson
9799 Lemonwood Ct
Boynton Beach, FL 33437-5449

KENNEDY SPACE CENTER FCU
ATTN WENDY KALOSKI
415 FORTENBERRY ROAD
MERRITT ISLAND, FL 32952

Kenney L Bailey
1701 Clover Circle
Duncan, OK 73533

KERN SCHOOLS FEDERAL CU
ATTN Penny Fulton
PO Box 9506
BAKERSFIELD, CA 93389-9506

Kerry W Hennessey
816 W Francis Avenue
PMB #515
Spokane, WA 99205

Kevin J Cameron
4605 Applewood Rd
Ft Worth, TX 76133

CREDITOR.txt

Kevin M Rotchford
9116 E Sprague Ave
#273
Spokane, WA 99206-3601

Kevin R Kent
601 Union ST
Suite 2500
Seattle, WA 98101

KEYPOINT CREDIT UNION
PO BOX 2698
SANTA CLARA, CA 95055

Kibble & Prentice Holding Company
601 Union St
Ste 1000
Seattle, WA 98101

Klaus H F Roggenkamp
78263 Sunrise Mountain View
Palm Desert, CA 92211

KPO FINANCIAL SERVICES
ATTN Rosalind Wate
2101 Broadway
OAKLAND, CA 94612-2309

LA Financial Credit Union
224 NORTH FAIROAKS AVE
ATTN: BARBARA NALL
PASADENA, CA 91103

LA/Shadel and Station, Inc.
630 West Germantown Pike, Ste 300
c/o Urdang Capital Management, Inc.
Plymouth Meeting, PA 19462

Larry Heimbuck
30264 Stargazer Way
Murrieta, CA 92563

Larry W Mulcock
8029 Nighthawk Dr
Sandy, UT 84094-1605

Laura Gregg
7353 Delmar 1E
St Louis, MO 63130

CREDITOR.txt

Laurence H Flinn
1001 4th Avenue, Suite 3200
Seattle, WA 98154

LEAF

Lehmann Woods
2353 130th Avenue NE
Suite 130
Bellevue, WA 98005

Leonard G Rickey
3908 Creekside Loop
Suite 100
Yakima, WA 98902-4862

LeVeque Financial Services
10777 Main Street
#201
Bellevue, WA 98004

LIBERTY BANK
ATTN BOB HOPPENSTEDT
315 MAIN STREET, PO BOX 2700
MIDDLETOWN, CT 06457

Linda D Weinstein
9830 Beauclerc Ter
Jacksonville, FL 32257

Linda Oliver
700 Wallace Ave
Enumclaw, WA 98022

Linda R Lancaster
2896 Oakland Dr
Green Cove Springs, FL 32043

Lisa K Grodin
c/o Dreyfuss & Birke, LTD
340 Madison Avenue, 21st Floor
New York, NY 10173

CREDITOR.txt

Lisa Schork
233 South Ashley Street
Bellingham, WA 98229-2842

Lloyd D Bankson
PO Box 402
Union, WA 98592

Lois K Feinberg
4709 Monroe Street
Hollywood, FL 33021

Long Term Care & Retirement Pl
843 Alder Creek Dr, Suite A
Medford, OR 97504

Long Term Care Planning, Inc
2119 Silver Crest Drive
Edmond, OK 73025

Loren C Davidson
51 W Dayton St
Edmonds, WA 98020

Louise H Auslander
1716 The Meadow Rd
Louisville, KY 40223

LTC SOLUTIONS
16310 NE 80th Street
Suite 300
Redmond, WA 98052

LTC, Incorporated
Commissions Department
1650 Los Gatos Dr
San Rafael, CA 94903

LTPC
1004 Hickory Hill Lane, Ste 6
Hermitage, TN 37076

Lynn D Cameron
PO Box 9085
Moscow, ID 83843

CREDITOR.txt

LYNN FARRIS
3000 CARLTON WAY
OKLAHOMA CITY, OK 73120

Lynne Munson
1412 112th Ave NE, Suite 100
Bellevue, WA 98004

M-J Insurance Inc
PO Box 50435
Indianapolis, IN 46250-0435

Magna Insurance Agency
810 Crescent Centre Dr, Suite 400
Attn: Brian Close
Franklin, TN 37067-7229

Managing General Agents, Inc.
7434 Shadeland Station Way
Indianapolis, IN 46256

MANNY FIGUEROA
625 East Acacia Ave
Glendale, CA 91205

Marci A Rigel
5015 Heather Dr
Anacortes, WA 98221

MARCUS DEXTER
7 DE ANZA
SAN MATEO, CA 94402

Marion County Treasurer
200 E Washington St Ste 1041
Indianapolis, IN 46204

Mark D Caplan
612 Manayunk
Merion, PA 19066

CREDITOR.txt

MARK HORNING
1665 HARTLAND WOODS DRIVE
HOWELL, MI 48843

MARK LEONARD
7308 HWY 258 N
FARMVILLE, NC 27825

Mark Nondorf
6346 Calais Drive
Indianapolis, IN 46220

Marlene L Gates
14628 W Horizon Drive
Sun City West, AZ 85375

MARTIN KATZ
LONG TERM CARE LLC
1805 PRINCETON DR.
LOUISVILLE, KY 40205

MARVIN PORTNEY
10116 SW 53RD ST
COOPER CITY, FL 33328

MARY PILLOW KIRK
2028 EARLINGTON DRIVE
NASHVILLE, TN 37215

Maryanita C Bernstein
6230 Colgate Rd
Jacksonville, FL 32217

Master Care, Inc
10260 SW Greenburg, STE 375
Portland, OR 97223

MATT SCHAUB
700 7th St
Hermosa Beach, CA 90254-4759

Max Premsele
17610 W. Stinson Dr.
Surprise, AZ 85374

CREDITOR.txt

McQuary Financial Services
PO Box 9
Clarkston, WA 99403

Mel Barlin Insurance, Inc
879 NW 84th Ln
Coral Springs, FL 33071

Melanie L Upchurch
2710 Brook Park Way
Donaville, GA 30340

Melanie Otto
1523 Thames Drive
Greenwood, IN 46143

Melvin G Torkelsen
4483 Zarahemla Dr
Salt Lake City, UT 84124

Melvin R Hibbard
2006 North 30th
Unit 4
Tacoma, WA 98403

MEMBER PLANS INC
ATTN BOB FLOWERS
2000 MALLORY LN
FRANKLIN, TN 37067

Members 1st Financial
Attn: Albin B Campbell
2222 Packard
Ann Arbor, MI 48104

MEMBERS INSURANCE, INC.
1400 112th Ave SE Ste 210
Bellevue, WA 98004

Michael A Wood
8944 Regina Rd
Jacksonville, FL 32257

CREDITOR.txt

Michael A Zingale
4441 E Maderos Del Cuenta Dr
Paradise Valley, AZ 85253-4028

MICHAEL ACKER
3366 STONEYBROOK ROAD
OKLAHOMA CITY, OK 73120

MICHAEL ADLESPERGER
21 The Falls Dr
Vestavia, AL 35216-3111

Michael D Herron
4683 Seymour Lake RDt
Oxford, MI 48371-4041

MICHAEL FINDLING
10787 CREST STREET
FAIRFAX, VA 22030

Michael G Hutchens
4328 Springmoor Dr W
Jacksonville, FL 32225-3682

Michael J McBride
PO Box 1328
Seahurst, WA 98062

MICHAEL KEATON
3618 W TEN RD
EFLAND, NC 27243-9103

Michael L Crifasi
4651 Roswell Rd
Ste H-702
Atlanta, GA 30342

Michael L E King & Associates
29115 SW Mountain Rd.
West Linn, OR 97068-9687

Michael L Hanke
4610 Hopewell Rd
Louisville, KY 40299

CREDITOR.txt

Michael P Schultz
PO Box 864
Mundelein, IL 60060

Michael S McCrane
The Chandlery Group
5150 Belfort Rd, STE 702
Jacksonville, FL 32256-6038

MICHELLE SEVIER
2501 100th Ave NE
Bellevue, WA 98004

MICK MURRAY II
2225 ALLEGANY DR
NAPERVILLE, IL 60565

Microsoft Online
Parkwood Business Park, Building Four
500 E 96th St Ste 460
Indianapolis, IN 46240

MIDAMERICA INSURANCE CO
165 COURT STREET
ATTN TAMMY DEROSA
ROCHESTER, NY 14647

MIKE HANKE
4610 HOPEWELL RD
LOUISVILLE, KY 40299

MIKE LEITER
55681 WHISPERS WOODS LANE
OSCEOLA, IN 46561

MIKE SMITHSON
9515 COUNTRY ROAD 44
LEESBURG, FL 34788

MJ Kahn & Associates
223 140th Ave NE
Bellevue, WA 98005

CREDITOR.txt

Morris B Leonard
246 Yale Dr
Medford, OR 97504

MORTON SCHNEIDER
6708 GARLINGHOUSE LANE
DALLAS, TX 75252

MS Linderman & Associates
517 N Wolf Rd
Wheeling, IL 60090

Nate Ross
1115 108th Avenue NE, Apt #207
Bellevue, WA 98004

NATIONAL BANK OF COMMERCE
C/O SunTrust Insurance Agency
PO Box 4418
Atlanta, GA 30302

National HealthCare Corp
PO Box 1398
Murfreesboro, TN 37133-1398

National Registered Agents, Inc.
PO Box 927
Princeton Junction, NJ 08550-0927

Neil Ross

Nevin A Beagle
2308 Coachlight Dr
Edmond, OK 73013

Nicholas A Samango
37 Rosedale Road
Wynnewood, PA 19096

Nichole Taylor

CREDITOR.txt

NICK SAMANGO
37 ROSEDALE ROAD
WYNNEWOOD, PA 19096

NIKKI RASH
3754 CALIFORNIA AVENUE
LONG BEACH, CA 90807

NILI MCMILLEN
106 CAVALLINI DRIVE
NOKOMIS, FL 34275

NIS of Washington
1001 Sunset Way
Bellevue, WA 98004

NNA INSURANCE SERVICES
ATTN ERIC NIVEN
9350 DESOTO AVENUE
CHATSWORTH, CA 91311

NorCoast Life Insurance Agency
PO Box 808
Ukiah, CA 95482

NORTH AMERICA MORTGAGE CO
404 AVIATION BLVD
SUITE 150
SANTA ROSA, CA 95403

Northwest Insurance Programmi n
Northwest Insurance Programmi n
1802 A St SE #290
Auburn, WA 98002-6617

Northwest Insurance Service
5123 Lyons Loop
Yakima, WA 98903-2419

Northwest Planning, Inc
6404 N. Monroe
Spokane, WA 99208

CREDITOR.txt

NW PLUS MORTGAGE, INC.
2821 HEWITT AVENUE
ATTN: PHIL POEHLER
EVERETT, WA 98201

NWM Financial Services, Inc
1117 Ellis #D
Bellingham, WA 98225

OCE Imagistics, Inc.
7555 E. Hampden Ave., Suite 200
Denver, CO 80231-4834

Organiz America
2143 NE 2nd St
Ocala, FL 34470

Pacific Estate Group
PO Box 99287
Seattle, WA 98139

Pacific Northwest Insurance
614 Peterson Rd
Burlington, WA 98233-2606

Pacific Rim Insurance
PO Box 908
Maple Valley, WA 98038

Palmer & Cay of Florida Inc
76 S Laura St. Ste. 1400
Jacksonville, FL 32202

Paradigm Financial Services
PO Box 599
Kirkland, WA 98983

PATELCO CREDIT UNION
ATTN Darryl Bayuk
156 SECOND STREET
SAN FRANCISCO, CA 94105

Patricia Cozine-Cole
3125 Green Rd
Oak Harbor, WA 98277

CREDITOR.txt

Patricia L Laramore
PO Box 1257
Ada, OK 74821

Patricia L Muntz
22918 Garzota Dr
Valencia, CA 91354

Patrick J Culligan
4660 NE Belknap Ct.
Suite 217
Hillsboro, OR 97124

Patrick M Carley
7614 N Howard Street
Spokane, WA 99208

PATTY BRADY
213 Colonade Circle
Naples, FL 34103

Paul B Redlich
8104 Monrovia
Lenexa, KS 66215

Paul Cochran
2030 Falling Waters Rd
Suite 175
Knoxville, TN 37922

Paul Hallmark
ATTN: PAUL M HALLMARK - CLTC
1964 BLUE MOUNTAIN ROAD
LONGMONT, CO 80504

PAUL HENRICHS
PO Box 1563
Cottage Grove, OR 97424

Paul R Ried
10801 Main St
Suite 201
Bellevue, WA 98004

CREDITOR.txt

Paula Alperin
409 Suburban Parkway
Norfolk, VA 23505

Pauline M Clayton
PO Box 5004
Myrtle Creek, OR 97457-0038

Peggy A Lai ne
5668 Yamassee Dr.
Hamilton, OH 45011

Peggy M Reynolds
101 W Railroad St
Dickson, TN 37055

Penelope Haase

Penny L Sutton
17 W Garden Grn
Port Hueneme, CA 93041-1815

Pension Concepts
PO Box 1459
Sun City, AZ 85372

People's Trust Federal Credit Union
2300 TWO SHELL PLAZA
ATTN: Amy Kelly
HOUSTON, TX 77210-4511

Persing, Dyckman & Toyne, Inc
PO Box 2925
Tacoma, WA 98401-2925

Personal Investment Management
16701 NE 80th St, Suite 103
Redmond, WA 98052

PFF BANK & TRUST
ATTN Mary Orona
1490 Claremont Blvd

CREDITOR.txt

CLAREMONT, CA 91711

Phil G Castell
PO Box 1929
Sequim, WA 98382

Phillip J Ferron
284 Greenview Drive
Daly City, CA 94014

Phyllis K Ramsay
3110 W Lake Sammamish Pkwy SE
Bellevue, WA 98008

Pitney Bowes
2225 American Drive
Neenah, WI 54956-1005

Pitney Bowes Global Financial Services
PO Box 371887
Pittsburgh, PA 15250-7887

PROVIDENT CENTRAL CREDIT UNION
ATTN: PSC
303 TWIN DOLPHIN DR
REDWOOD CITY, CA 94063

Puget Sound Benefit Services
601 Union Street
Ste 2500
Seattle, WA 98101

QSO
Attn: Kellee Jentz
7600 E Orchard Rd
Greenwood Village, CO 80111

R CUSO, Inc.
ATTN: DAVID KENNEDY
3450 THIRTEENTH ST
RIVERSIDE, CA 92502-0908

Rachael F Roberts
1900 Richard Jones Rd Q2
Nashville, TN 37215

CREDITOR.txt

Rae-Nani K Stokes
2055 Venus Drive
Sacramento, CA 95864

Ralph H Peterson
1810 Valley View Rd.
Wenatchee, WA 98801

Rance Bennett
6117 Sudbury Dr
Oklahoma City, OK 73162

Randolph Brooks Serv Grp LLC
4615 Walzem Road
Attn: Larry Scott
San Antonio, TX 78218

Randy Goodner
Eastgate Center
6100 Building, Suite 4401
Chattanooga, TN 37411

Raymond R LeCompte
9370 Cammy Ave
Baton Rouge, LA 70815-4301

RCU SERVICES GROUP
PO Box 6104
ATTENTION: Michael Gradl
SANTA ROSA, CA 95404

RedStone Services Group, LLC
Attn: Stacia Cantrell
220 Wynn Drive
Huntsville, AL 35893

Reetz Insurance Services, Inc.
835 East Second St
Port Angeles, WA 98362

Rena Bouchard
14059 Southeast 63rd
Bellevue, WA 98006-4337

Retirement Financial Svcs Inc
6300 E El Dorado Plaza
Suite A 200

CREDITOR.txt

Tucson, AZ 85715

RHODA SCOTT
1479 E Evergreen Dr #204
Palatine, IL 60074

Rhonda McMartin
HC 63 BOX 7184
Snowflake, WA 85937

Richard L Van Hollebeke
580 Hemlock Way
Edmonds, WA 98020-4024

RICHARD SCHULTZ
304 W North St Apt 252
Waukesha, WI 53188

Richard W Keal
13122 45th Ave W
Mukilteo, WA 98275

Ring Central, Inc.
1400 Fashion Island Blvd, Suite 700
San Mateo, CA 94404

RL Evans Company, Inc
3535 Factoria Blvd SE
Suite 120
Seattle, WA 98006

ROBERT BRADLE
4857 Devonshire Pl
SANTA ROSA, CA 95405

Robert Dwonch
1471 Shoreline Dr
Suite 106
Boise, ID 83702

Robert E Long
800 Bellevue Way NE
Suite 400
Bellevue, WA 98004

CREDITOR.txt

Robert E Wilson
RR 2
Ft White, FL 32038

Robert J Green
7009 Edenbrook Ct
Tampa, FL 33634

Robert J Lanier
PO Box 2626
Kirkland, WA 98083

Robert K Shaw
PO Box 1360
Orting, WA 98360-1360

Robert L Groetsch
3844 Xenium Court N
Plymouth, MN 55441

Robert M Halligan
Eight Tower Bridge
161 Washington St, Ste 700
Conshohocken, PA 19428

Robert N Shindel
130 - 130Th Ave SE
Bellevue, WA 98005

Robert P Smeeton
2219 E Thousand Oaks Blvd
Suite 384
Thousand Oaks, CA 91362

Robert S Floyd
PO Box 1099
Twisp, WA 98856

Robert T Poletti, Jr
125 Strafford Ave
Suite 320
Wayne, PA 19087

RODDEY EDWARDS II
3921 OLD FURNACE ROAD
CHESNEE, SC 29323

CREDITOR.txt

Roger L Wolfe
24010 Lamb Terrace
Broken Arrow, OK 74014

RON CAMPBELL
1202 N STREAMWOOD LANE
VERNON HILLS, IL 60061

Ron Jacques

Ronald Levi Ioff
1024 7th Street #302
Santa Monica, CA 90403

Ronald D Coate
2949 E Cooper Point Dr
Suite 100
Meridian, ID 83642

Ronald McClain
ID # 252-19-2183
520 112th Ave NE Ste 300
Bellevue, WA 98004-9735

RoxAnn Sherwood
P. O. Box 201
Wilbur, WA 99185

Runcie L Tatnall, Jr
1395 Jolly Road
Blue Bell, PA 19422

Ryan Michael Azus
958 Cherry Ave
San Jose, CA 95126

S A VAN DYK INC
ATTN MARGARET VAN DYK
1010 JORIE BLVD SUITE 242
OAK BROOK, IL 60521

CREDITOR.txt

Salvatore Mi neo
15125 NE 6th St
Bellevue, WA 98007

SAN DIEGO COUNTY CREDIT UNION
ATTN INSURANCE DEPARTMENT
6545 SEQUENCE DR
SAN DIEGO, CA 92121-4363

SANTA CLARA FEDERAL CU
ATTN KAREN HARLEY
852 NORTH FIRST ST
SAN JOSE, CA 95112

SARAH GOODWIN
12627 Cedar St
Leawood, KS 66209-3168

SCOTT RAMSAY
1593 EAST JUBILEE TRAIL
KERNERSVILLE, NC 27284

SCOTT READ
5770 SKYVIEW DRIVE
SOLON, OH 44139

SCOTT STATON
10600 S Penn Ste 16 #223
OKLAHOMA CITY, OK 73170

Scott W Standriff
6768 Southern Oak Court
Naples, FL 34109

SCOTT WEINER
12 RANDOLPH COURT
#304
FAIRFIELD, OH 45014

Seabury and Smith
ATTN: ACCOUNTING DEPARTMENT
1777 WEST LAKES PARKWAY
WEST DES MOINES, IA 50398

Senior Independence
6631 Copper Ridge Trail
University Park, FL 34201-2113

CREDITOR.txt

Senior Insurance
PO box 1323
Freeland, WA 98249

Sheldon N Gosling
3440 E Decatur
Mesa, AZ 85213

SIGRID RULE
13082 NW Hartford St
Portland, OR 97229

SOUTHEAST SERVICES ORG INC
ATTN: SHERRY WILLAMAN
790 PARK OF COMMERCE
BOCA RATON, FL 33487

SPECTRUM ADMINISTRATORS INC
ATTN LINDA KRASLEY
2166 S 12TH ST
ALLENTOWN, PA 18103

Speer Insurance, Inc
PO Box 577
Ellensburg, WA 98926

Stanley J Styner
8935 160th Ave NE Apt A306
Redmond, WA 98052-7503

STEPHEN JOHNSON
ATTN: STEPHEN R JOHNSON
13866 S Gallery St
OLATHE, KS 66062

Stephen R Sumsy
2503 51st Ave SE
Olympia, WA 98501

Steve B Young

CREDITOR.txt

STEVE ELLIOTT
STEPHEN ELLIOTT, PRES
10764 SPUR POINT COURT
SAN DIEGO, CA 92130

Steve L Temple
1435 NW 30th Ave
Camas, WA 98607-7434

Sue Kaupa
4015 Hosford Hills Rd
Eagan, MN 55123

SUE THORNBURG
7301 KIRBY WAY
STANTON, CA 90680

SUFFOLK FEDERAL CU
3681 HORSEBLOCK RD
ATTN: JAMES GALLAGHER
MEDFORD, NY 11763

SUNTRUST INSURANCE SERVICES
PO Box 4418
Mail Code 460
Atlanta, GA 30302

Susan K Ri sner
PO Box 86
Port Orchard, WA 98366

SUSAN TJUGUM
7526 HIGHWAY N
SUN PRAIRIE, WI 53590

Suzanne H Pfister
101 NE 13th St
Del ray Beach, FL 33444

Swanson Agency Inc
310 NW 5th St
Ste 105
Corvallis, OR 97330-4849

Taylor, Clifton & Graham
PO Box 1149
Amarillo, TX 79105

CREDITOR.txt

TE Douglas Corporation
144 Railroad Ave
Suite 236
Edmonds, WA 98020

TECHNOLOGY CREDIT UNION
2010 N 1st St Ste 200
SAN JOSE, CA 95131-2024

TELESIS COMMUNITY CREDIT UNION
ATTN: ACCOUNTING DEPT
9301 WINNETKA AVENUE
CHATSWORTH, CA 91311-6033

Tennessee Teachers C. U.
1400 8TH AVENUE SOUTH
ATTN BETTY HOBBS
NASHVILLE, TN 37203

Terry Cole
11911 NE 1st St. Ste 312
Bellevue, WA 98005

The Gjurasic/Story Group
2121 31st Avenue South
Seattle, WA 98144

THE GOLDEN 1 CREDIT UNION
ATTN: Insurance Services
PO BOX 15966
SACRAMENTO, CA 95852-1966

The Hawaii Financial Store
3160 A Wai al ae Ave
Honolulu, HI 96816

The Heritage Group
521 W. Wilshire Blvd Ste 200
Oklahoma City, OK 73116

Theo Shreve
603 13th Street
Huntington Beach, CA 92648

CREDITOR.txt

Thomas E Deichert
PO Box 276
Poulsbo, WA 98370-0276

Thomas F Sadler
12720 Hillcrest Rd
Suite 700
Dallas, TX 75230

Thomas M Ryan
9080 Illahee Road NE
Bremerton, WA 98311

Thomas N Carlton
601 State Ave
Marysville, WA 98270-4534

Thomas S Pinkham
316 Main Street
Edmonds, WA 98020

THOMAS STUEBE
8808 LA RIVIERA DRIVE
SUITE A
SACRAMENTO, CA 95826

Tim Brown
Attn: Tim Brown
PO Box 99
Sherwood, OR 97140

TIM DEWITZ
12507 N Cherokee Dr
Newman Lake, WA 99025

Tim O Hayden
12705 Cultivator St
Caldwell, ID 83607

TOM GUTOSKEY
29450 VALLEY VIEW DRIVE
WICKLIFFE, OH 44092

TOM PARISI
18319 TOWNSEND STREET
Brownstown, MI 48193

CREDITOR.txt

TROY MILLER
813 E. FOOTHILL BOULEVARD
MONROVIA, CA 91016

U OF WASHINGTON ALUMNI ASSOC
1415 NE 45TH STREET
ATTN: LISA WERNER
SEATTLE, WA 98105

U. S. Signal
201 Ionia Ave SW
Grand Rapids, MI 49503

UCU FINANCIAL CENTER
1500 SEPULVEDA BLVD
ATTN: SCOTT STANE
LOS ANGELES, CA 90025-3312

UNION PLANTERS INS. SERVICES
ATTN SCOTT SMITH
810 CRESCENT CENTRE DRIVE, STE 400
FRANKLIN, TN 37067

UNITED SENIORS ASSOCIATION
PO Box 2038
Purcellville, VA 20134

US Capital Strategies, Inc
100 State Street S
Kirkland, WA 98033

US Small Business Administration
409 3rd St, SW
Washington, DC 20416

V Gustavo Liwski
32158 Camino Capistrano
Suite A138
San Juan Capistrano, CA 92675-3210

Velco Insurance
PO Box 683
9215 Liberty Rd
Randallstown, MD 21133-0683

CREDITOR.txt

WACHOVIA INSURANCE AGENCY
600 Highway 169 South #1200
Attn: Accounting
St Louis Park, MN 55426

Waller Equity management, Inc
PMB 349
7051 Highway 70 S
Nashville, TN 37221-2207

Weldon J Sperry
404 130th Ave. SE
Bellevue, WA 98005

WESTERN FEDERAL CREDIT UNION
Attn: Randy Shepard
14500 Aviation Blvd
Hawthorne, CA 90250

Westmark Financial Services
Attn: Sharon K Grella
PO Box 3546
Bellevue, WA 98009

Whitten Ins. Agency
1208 Main
Duncan, OK 73533

WILL MC MINN
25542 Paseo La Vista
Laguna Niguel, CA 92677

William B Demaree
1057 Chapman Blvd
Greenfield, IN 46140

William H Shuler
P. O. Box 38
Chattaroy, WA 99003

William L Doherty
2063 Barrington Ave SE
Salem, OR 97302

WILLIAM RUPP
411 Country Squire Lane
Searcy, AR 72143

CREDITOR.txt

Wolf & Associates
1119 E Winchester Ave
Spokane, WA 99218

WOOLLEY GROUP INC
ATTN FRED WOOLLEY
PO BOX 7092
TROY, MI 48007-7092

WP Frailey Wealth Management
1416 State Ave NE
Olympia, WA 98506

WRIGHT-PATT FINANCIAL GROUP
2455 EXECUTIVE PARK BLVD
ATTN: TIM MISLANSKI
FAIRBORN, OH 45324

YOANNA PARK-HAYNES
3509 JONIATA ST
ST LOUIS, MO 63118

UNITED STATES BANKRUPTCY COURT
Southern District of Indiana
46 E. Ohio St., Rm. 116
Indianapolis, IN 46204

SF01007N (rev 05/2009)

In re:

TWG Capital, Inc.,
Debtor(s).

Case No. **12-11019-BHL-11**

DEFICIENCY NOTICE FOR BANKRUPTCY PETITION

YOU ARE NOTIFIED that your Bankruptcy Petition is incomplete. Required items which have not been filed as of this date are noted below.

Statement of Financial Affairs with Declaration due 09/28/2012
Summary of Schedules with Declaration due 09/28/2012
Schedule A with Declaration due 09/28/2012
Income & Expense Schedule for Non-Individual Debtors due 09/28/2012
Schedule B with Declaration due 09/28/2012
Schedule H with Declaration due 09/28/2012
Schedule C with Declaration due 09/28/2012
Schedule E with Declaration due 09/28/2012
Schedule F with Declaration due 09/28/2012
Schedule G with Declaration due 09/28/2012

YOU ARE FURTHER NOTIFIED that unless these items are filed by the due date listed above, or an extension of time to file is properly applied for and granted, the above-captioned case may be dismissed immediately without further notice at the expiration of the due date or extended time period.

Dated: September 17, 2012

Kevin P. Dempsey
Clerk, U.S. Bankruptcy Court