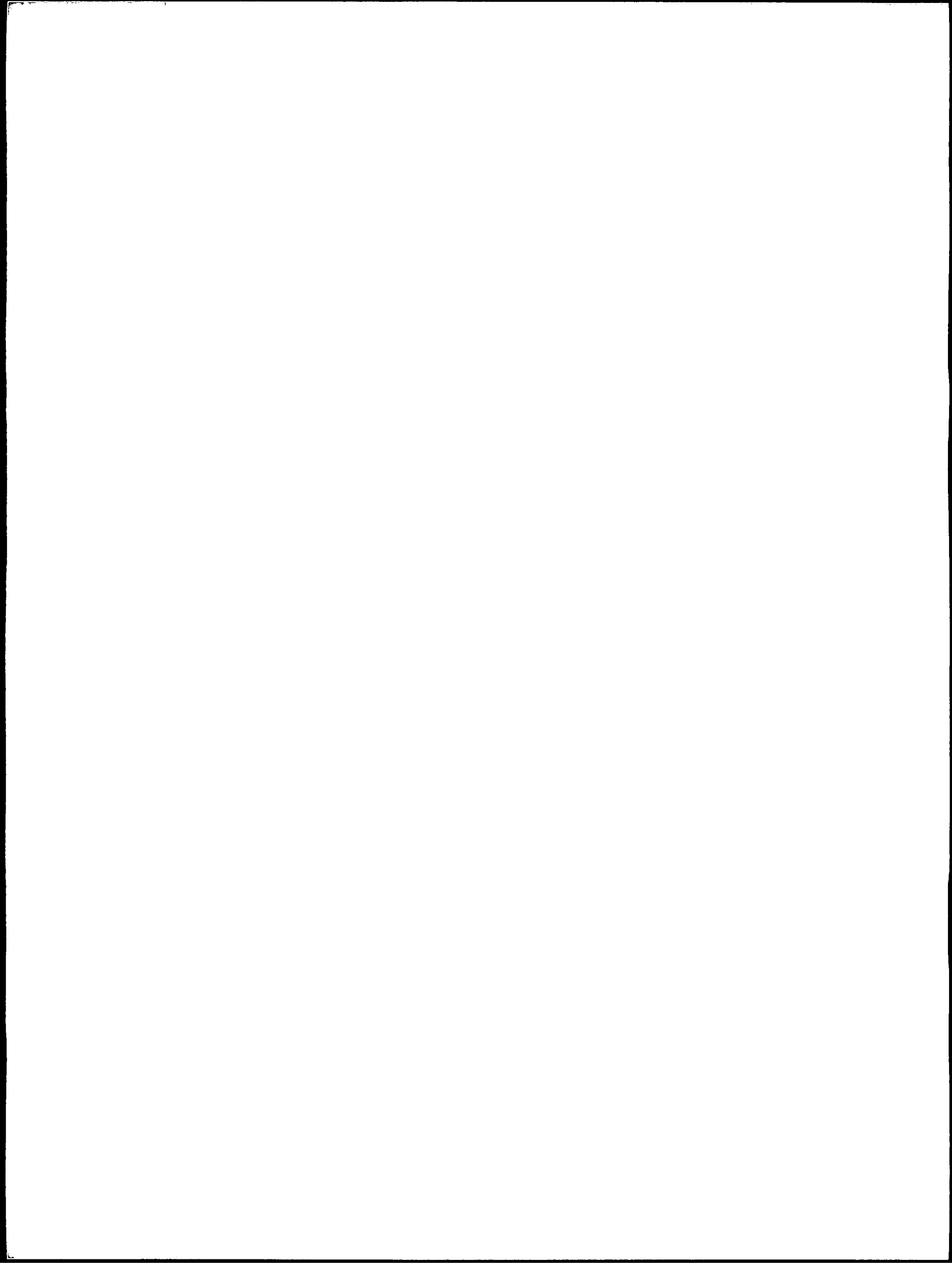
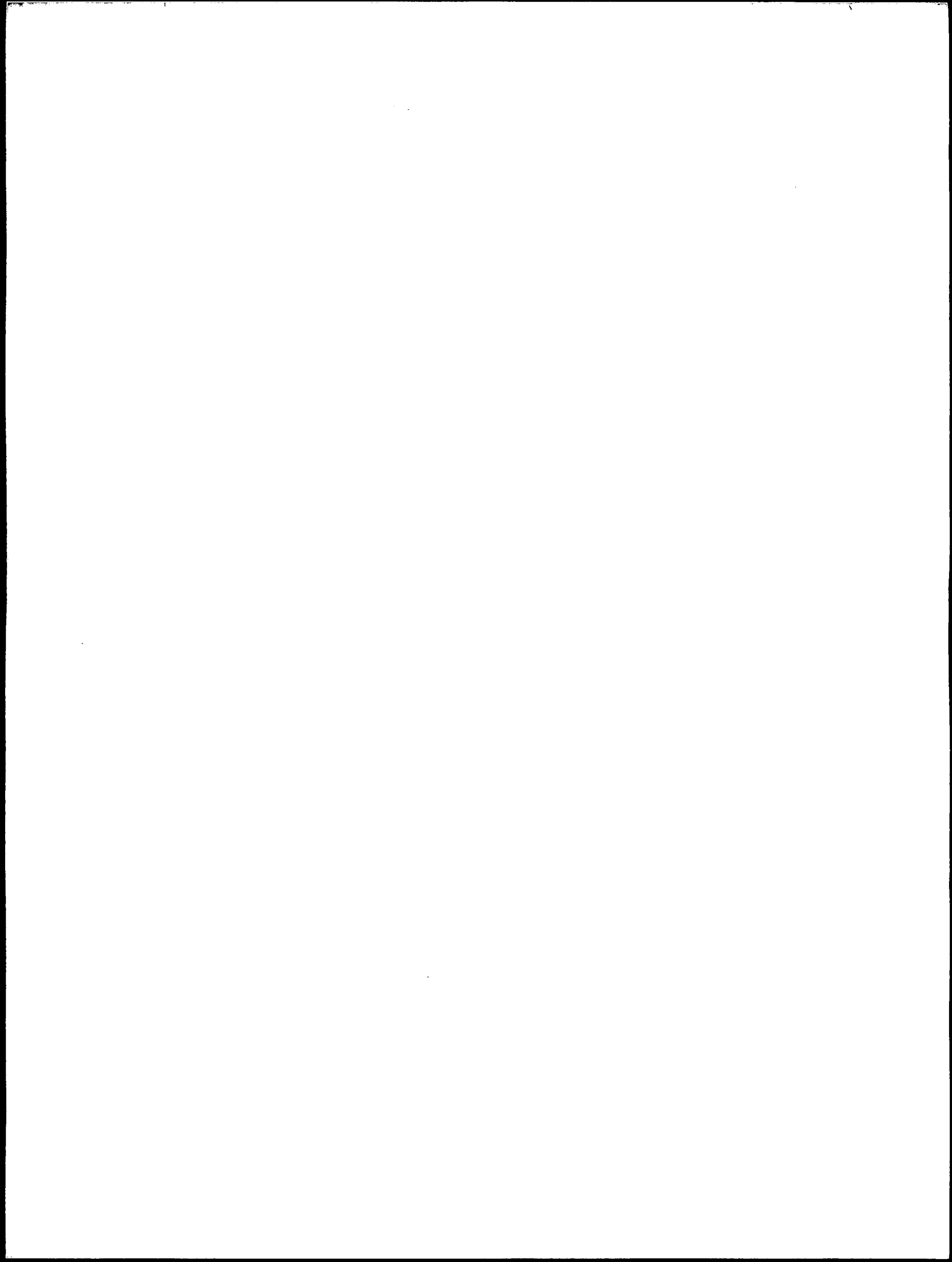


| | | |
|---|--|---|
| UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF INDIANA | | PROOF OF CLAIM |
| Name of Debtor: TWG CAPITAL INC | | Case Number: 12-11019-BHL-11 |
| <i>NOTE: Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.</i> | | |
| Name of Creditor (the person or other entity to whom the debtor owes money or property): Department of the Treasury - Internal Revenue Service | | COURT USE ONLY |
| Name and address where notices should be sent: Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 | | <input checked="" type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ 3 <i>(If known)</i> Filed on: 10/09/2012 |
| Telephone number: 1-800-973-0424 email: Creditor Number: 11744944 | | |
| Name and address where payment should be sent (if different from above): Internal Revenue Service 575 N. Pennsylvania Street M/S SB380 Indianapolis, IN 46204 | | <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars. |
| Telephone Number: (317) 685-7591 email: | | |
| <div style="border: 1px solid black; padding: 5px; display: inline-block;"> RECEIVED FEB 13 2013 </div> | | |
| 1. Amount of Claim as of Date Case Filed: \$ 0.00 If all or part of the claim is secured, complete item 4. BMC GROUP If all or part of the claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of claim. Attach a statement that itemizes interest or charges. | | |
| 2. Basis for Claim: Taxes (See instruction #2) | | |
| 3. Last four digits of any number by which creditor identifies debtor: See Attachment | 3a. Debtor may have scheduled account as: (See instruction #3a) | 3b. Uniform Claim Identifier (optional): (See instruction #3b) |
| 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. | | Amount of arrearage and other charges, as of the time case filed, included in secured claim, if any: \$ _____ |
| Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: | | Basis for perfection: _____ |
| Value of Property: \$ _____ | | Amount of Secured Claim: \$ _____ |
| Annual Interest Rate ___% <input type="checkbox"/> fixed or <input type="checkbox"/> variable (when case was filed) | | Amount Unsecured: \$ _____ |
| 5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount. | | |
| <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). | <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. §507 (a)(4). | <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). Amount entitled to priority: \$ _____ |
| <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). | <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). | <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(__). |
| <i>*Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</i> | | |
| 6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6) | | |







Proof of Claim for Internal Revenue Taxes



Form 10
Attachment

Department of the Treasury/Internal Revenue Service

In the Matter of: TWG CAPITAL INC
7434 SHADELAND STATION WAY
STE 500
INDIANAPOLIS, IN 46256

Case Number
12-11019-BHL-11

Type of Bankruptcy Case
CHAPTER 11

Date of Petition
09/14/2012

Amendment No. 1 to Proof of Claim dated 10/09/2012.

The United States has not identified a right of setoff or counterclaim. However, this determination is based on available data and is not intended to waive any right to setoff against this claim debts owed to this debtor by this or any other federal agency. All rights of setoff are preserved and will be asserted to the extent lawful.

Unsecured Priority Claims under section 507(a)(8) of the Bankruptcy Code

| <i>Taxpayer ID Number</i> | <i>Kind of Tax</i> | <i>Tax Period</i> | <i>Date Tax Assessed</i> | <i>Tax Due</i> | <i>Interest to Petition Date</i> |
|---------------------------|--------------------|-------------------|--------------------------|----------------|----------------------------------|
| XX-XXX9431 | WT-FICA | 09/30/2012 | 11/04/2012 | \$0.00 | \$0.00 |
| XX-XXX9431 | FUTA | 12/31/2012 | 02/25/2013 | \$0.00 | \$0.00 |
| | | | | \$0.00 | \$0.00 |

Total Amount of Unsecured Priority Claims: \$0.00

Southern District of Indiana Claims Register

12-11019-BHL-11 TWG Capital, Inc.

Judge: Basil H. Lorch, III **Chapter:** 11
Office: Indianapolis **Last Date to file claims:**
Trustee: **Last Date to file (Govt):**

| | | |
|-----------------------------|---|--------------------------------|
| <i>Creditor:</i> (11744944) | Claim No: 3 | <i>Status:</i> |
| Internal Revenue Service | <i>Original Filed</i> | <i>Filed by:</i> CR |
| PO Box 7346 | <i>Date:</i> 10/11/2012 | <i>Entered by:</i> Christie J. |
| Philadelphia PA 19101-7346 | <i>Original Entered</i> | <i>Yates</i> |
| | <i>Date:</i> 10/11/2012 | <i>Modified:</i> |
| | <i>Last Amendment Filed:</i> 02/13/2013 | |
| | <i>Last Amendment Entered:</i> 02/13/2013 | |
| Amount claimed: \$0.00 | | |
| Secured claimed: \$0.00 | | |
| Priority claimed: \$0.00 | | |

| | |
|---------------------|---|
| <i>History:</i> | |
| <i>Details</i> | 3-1 10/11/2012 Claim #3 filed by Internal Revenue Service, Amount claimed: \$13323.81 (Yates, Christie) |
| <i>Details</i> | 3-2 02/13/2013 Amended Claim #3 filed by Internal Revenue Service, Amount claimed: \$0.00 (Yates, Christie) |
| <i>Description:</i> | |
| <i>Remarks:</i> | |

Claims Register Summary

Case Name: TWG Capital, Inc.
Case Number: 12-11019-BHL-11
Chapter: 11
Date Filed: 09/14/2012
Total Number Of Claims: 1

| | |
|------------------------------|--------|
| Total Amount Claimed* | \$0.00 |
| Total Amount Allowed* | |

*Includes general unsecured claims

The values are reflective of the data entered. Always refer to claim documents for actual amounts.

| | Claimed | Allowed |
|----------------|---------|---------|
| Secured | \$0.00 | |
| Priority | \$0.00 | |
| Administrative | | |