UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

# PROOF OF INTEREST

| Name of Debtor: | Case Number: |
|---|---|
| **Touch America Holdings, Inc.** | **03-11915 (KJC)** |

**1. Name of holder of the Equity Interest** (The person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interestholder"):

16938112015610
CECILE L SMITH
1802 LACIE CT
MT JULIET, TN 37122

Telephone Number 615 773-9077

☐ Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.

☐ Check box if you have never received any notices from the bankruptcy court or BMC Group in this case.

☐ Check box if this address differs from the address on the envelope sent to you by the court.

**YOUR INTEREST IS RECORDED AS:**

Internal ID: s3123
Account ID: SMITH CECL101
Member Interest: 639.239

The amounts reflected above constitute your interest per the Debtor. If you agree with the number of shares set forth herein you do not need to file this proof of interest.

**NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subparagraph (a) or (b) above.**

If you have already filed a proof of interest with BMC for common stock equity, you do not need to file again.

**THIS SPACE IS FOR COURT USE ONLY**

Account or other number by which Interestholder identifies Debtor:

Check here if this claim:
☐ replaces a previously filed Proof of Interest dated: _____
☐ amends a previously filed Proof of Interest dated: _____

**2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:**

RECEIVED
MAY 13 2010
BMC GROUP

Telephone Number ( )

**3. Date Equity Interest was acquired:**

**4. Total amount of member interest:**

**5. Certificate number(s):**

**6. Type of Equity Interest:**

Please indicate the type of Equity Interest you hold:

☐ Check this box if your Equity Interest is based on common shares held in the Debtor.

☐ Check this box if your Equity Interest is based on anything else and describe that interest:

_____

**7. SUPPORTING DOCUMENTS:** *Attach copies of supporting documents,* such as stock, certificates, brokerage statements, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

**8. DATE-STAMPED COPY:** To receive an acknowledgment of the filing of your proof of interest, enclose a stamped, self-addressed envelope and copy of this proof of interest.

The original of this completed proof of interest form must be sent by mail or hand delivered (FAXES NOT ACCEPTED) so that it is **actually received on or before 4:00 PM, prevailing Eastern time, on June 28, 2010** for each person or entity (including individuals, partnerships, corporations, joint ventures, trusts and governmental units).

**THIS SPACE FOR COURT USE ONLY**

Touch America POI
00286

**BY MAIL TO:**
BMC Group, Inc.
Attn: Touch America Holdings Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

**BY HAND OR OVERNIGHT DELIVERY TO:**
BMC Group, Inc.
Attn: Touch America Holdings Claims Processing
18750 Lake Drive East
Chanhassen, MN 55317

**DATE**
10 MAY 2010

**SIGN** and print the name and title, if any, of the Interestholder or other person authorized to file this proof of interest (attach copy of power of attorney, if any):
CECILE L. SMITH, Cecile L. Smith

*Penalty for presenting fraudulent claim is a fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571*

25 001 9164 1 ISB F1580A/583A 0000091640 ==

Corporate and Shareholder Services
Touch America Holdings, Inc
130 N Main St
Butte, MT 59701-9332

RETURN SERVICE REQUESTED

299792458
TOUCHAMERICA

A participant may purchase additional shares of common stock by RETURNING THIS STUB and a check or money order made payable to TOUCH AMERICA HOLDINGS, INC. Refer to the Optional Stock Purchase Plan prospectus for additional information.

| DATE |
|---|
| |
| $25 MINIMUM CASH PAYMENT ENCLOSED |
| $ |
| ACCOUNT NUMBER (REFER TO THIS # ON ALL INQUIRIES) |
| 61022 |

0000091640 *AUTO** MIXED AADC 350

CECILE L SMITH
26 BOSTON IVY CT
HOMOSASSA FL 34446-6031

# Touch America Holdings, Inc.

*CORPORATE AND SHAREHOLDER SERVICES, 130 N. MAIN ST., BUTTE, MONTANA 59701-9332*

## OPTIONAL STOCK PURCHASE PLAN ANNUAL STATEMENT OF ACCOUNT

| Statement Date | Account Number |
|---|---|
| JUNE 4, 2002 | 61022 |

### CURRENT SHARE INFORMATION

| TYPE OF STOCK | SHARES HELD | | TOTAL |
|---|---|---|---|
| | BY YOU IN CERTIFICATE FORM | BY PLAN/ SAFEKEEPING | |
| COMMON | .000 | 639.239 | 639.239 |

IMPORTANT INFORMATION ON REVERSE SIDE

F1580A