TriDimension Energy
DIP Budget

	Week Ending										
($ in thousands)	**5/21/2010**	**5/28/2010**	**6/4/2010**	**6/11/2010**	**6/18/2010**	**6/25/2010**	**7/2/2010**	**7/9/2010**	**7/16/2010**	**7/23/2010**	**7/30/2010**
Week Number	1	2	3	4	5	6	7	8	9	10	11
Beginning Cash[1]	$ 597.6	$ 597.6	$ 200.0	$ 200.0	$ 200.0	$ 200.0	$ 200.0	$ 200.0	$ 200.0	$ 200.0	$ 200.0
Cash Receipts											
Oil and Gas Receipts[2]	-	136.4	-	-	-	1,067.3	-	-	-	1,094.7	-
Net Revenue Distributions	-	(15.2)	-	-	-	(15.2)	-	-	-	(15.3)	-
Payroll Reimbursement[3]	-	-	-	-	-	-	-	-	-	-	-
Note Receivable	-	-	5.2	-	-	-	5.2	-	-	-	-
JIB Receivables	-	24.7	-	-	30.0	-	5.0	-	30.0	-	5.0
Net Receipts	**-**	**145.9**	**5.2**	**-**	**30.0**	**1,052.1**	**10.2**	**-**	**30.0**	**1,079.3**	**5.0**
Total Cash Available for Disbursements	**597.6**	**743.5**	**205.2**	**200.0**	**230.0**	**1,252.1**	**210.2**	**200.0**	**230.0**	**1,279.3**	**205.0**
Cash Disbursements											
Operating Expenses											
Payroll	-	-	(108.9)	-	(108.9)	-	(108.9)	-	(108.9)	-	(108.9)
Office Rent	-	(17.4)	-	-	-	(4.8)	(12.6)	-	-	(4.8)	(12.6)
Insurance	-	(6.4)	(90.0)	-	-	(17.1)	(71.9)	-	-	(37.1)	(6.4)
Utilities[4]	-	(87.8)	-	(1.3)	(0.1)	(114.9)	-	(0.9)	(0.4)	(114.9)	-
Other General and Administrative	-	(11.2)	(3.3)	(0.7)	-	(14.5)	(44.0)	(0.7)	-	(14.5)	-
Total Operating Expenses	**-**	**(122.8)**	**(202.2)**	**(2.0)**	**(109.0)**	**(151.3)**	**(237.4)**	**(1.6)**	**(109.3)**	**(171.3)**	**(127.9)**
Lease Bonus Expenses	-	-	-	-	-	-	-	-	-	-	-
Lease Operating & Workover Expenses	-	(382.7)	(18.2)	(4.8)	(17.3)	(422.6)	(46.4)	(8.0)	(12.0)	(457.3)	(2.6)
Bankruptcy / Restructuring Working Capital Impact	-	(229.6)	(229.6)	(229.6)	-	-	-	-	-	-	-
Professional Fees[5]	-	(200.0)	(10.0)	-	-	(210.0)	(886.1)	-	-	(15.0)	(150.0)
Key Employee Retention Plan[6]	-	-	-	-	-	-	-	-	-	-	-
Key Employee Incentive Plan[6]	-	-	-	-	-	-	-	-	-	-	-
Cash Available for Debt Service	**597.6**	**(191.7)**	**(254.8)**	**(36.4)**	**103.8**	**468.2**	**(959.7)**	**190.5**	**108.7**	**635.7**	**(75.4)**
Term Loan - Principal Reduction	-	-	-	-	-	-	-	-	-	-	-
Term Loan - Interest[7]	-	(312.5)	(261.5)	-	-	-	(281.3)	-	-	-	(290.6)
New Loan - Interest	-	-	(7.5)	-	-	-	(17.6)	-	-	-	(26.1)
New Loan - Facility Fee[8]	-	(135.0)	-	-	-	-	-	-	-	-	-
Hedge Payment[9]	-	(9.5)	(43.4)	-	-	-	(42.0)	-	-	-	(43.4)
Total Debt Service	**-**	**(457.0)**	**(312.3)**	**-**	**-**	**-**	**(340.8)**	**-**	**-**	**-**	**(360.1)**
Cash Available After Debt Service	**597.6**	**(648.7)**	**(567.2)**	**(36.4)**	**103.8**	**468.2**	**(1,300.5)**	**190.5**	**108.7**	**635.7**	**(435.6)**
Net Increase/(Decrease) in Cash	-	(1,246.2)	(767.2)	(236.4)	(96.2)	268.2	(1,500.5)	(9.5)	(91.3)	435.7	(635.6)
Ending Cash	**597.6**	**(648.7)**	**(567.2)**	**(36.4)**	**103.8**	**468.2**	**(1,300.5)**	**190.5**	**108.7**	**635.7**	**(435.6)**
Borrowings/Repayments	-	848.7	767.2	236.4	96.2	(268.2)	1,500.5	9.5	91.3	(435.7)	635.6
Ending Cash Balance	597.6	200.0	200.0	200.0	200.0	200.0	200.0	200.0	200.0	200.0	200.0
Net Available Liquidity / (DIP Balance)	**$ 6,750.0**	**$ 5,901.3**	**$ 5,134.2**	**$ 4,897.7**	**$ 4,801.5**	**$ 5,069.7**	**$ 3,569.2**	**$ 3,559.7**	**$ 3,468.3**	**$ 3,904.1**	**$ 3,268.5**

DIP Commitment **$ 6,750.0** **Available Funds Under the DIP Never Drop Below: $ 368.8**

Footnotes:

1. Beginning Cash based on the Company's cash balance as of May 21, 2010.
2. Oil and gas receipts are net of severance taxes and certain payments on account for royalties and working interest.
3. Per a 2008 agreement between TriDimension and Allen Mann, TriDimension currently pays the salary for Marcia Allen, a current employee of Allen Mann, which is fully reimbursed
In addition, Tridimension pays insurance for three former employees, which is also fully reimbursed.
4. Utilities includes both lease operating and general administrative utilities expenses.
5. Payments for Professional Fees, see attached schedule for fee breakdown
6. Key Employee Retention Plan and Key Employee Incentive Plan are preliminary and subject to court approval.
7. Interest is accrued and paid on the pre-petition term loan at the default rate of 9% on a monthly basis.
8. Per the term sheet, a DIP facility fee of 2% is payable at the closing of the DIP facility and a fee of 2% is payable at the end of the bankruptcy
9. Interest payments are made at the 9% default rate on the unwound hedge liability of $5.6 million.

TriDimension Energy
DIP Budget

	Week Ending									
($ in thousands)	**8/6/2010**	**8/13/2010**	**8/20/2010**	**8/27/2010**	**9/3/2010**	**9/10/2010**	**9/17/2010**	**9/24/2010**	**10/1/2010**	**Total**
Week Number	12	13	14	15	16	17	18	19	20	
Beginning Cash[1]	$ 200.0	$ 200.0	$ 200.0	$ 200.0	$ 200.0	$ 200.0	$ 200.0	$ 200.0	$ 200.0	$ 597.6
Cash Receipts										
Oil and Gas Receipts[2]	-	-	1,118.9	-	-	-	-	1,118.7	-	4,536.0
Net Revenue Distributions	-	-	(15.3)	-	-	-	-	(15.3)	-	(76.4)
Payroll Reimbursement[3]	-	-	-	-	-	-	-	-	-	-
Note Receivable	5.2	-	-	-	5.2	-	-	-	5.2	25.9
JIB Receivables	-	30.0	-	5.0	-	-	30.0	-	5.0	164.7
Net Receipts	**5.2**	**30.0**	**1,103.6**	**5.0**	**5.2**	**-**	**30.0**	**1,103.4**	**10.2**	**4,650.1**
Total Cash Available for Disbursements	**205.2**	**230.0**	**1,303.6**	**205.0**	**205.2**	**200.0**	**230.0**	**1,303.4**	**210.2**	**5,247.7**
Cash Disbursements										
Operating Expenses										
Payroll	-	-	(108.9)	-	-	-	(108.9)	-	(108.9)	(871.2)
Office Rent	-	-	(4.8)	(12.6)	-	-	-	(4.8)	(12.6)	(87.0)
Insurance	(26.3)	-	(37.1)	(6.4)	(26.3)	-	-	(37.1)	(32.6)	(394.6)
Utilities[4]	-	(1.3)	(114.9)	-	-	(1.3)	-	(114.9)	-	(552.7)
Other General and Administrative	-	(0.7)	(13.2)	-	-	(0.6)	-	(13.2)	-	(116.7)
Total Operating Expenses	**(26.3)**	**(2.0)**	**(278.9)**	**(19.0)**	**(26.3)**	**(2.0)**	**(108.9)**	**(170.0)**	**(154.1)**	**(2,022.1)**
Lease Bonus Expenses	-	-	-	-	-	-	-	-	-	-
Lease Operating & Workover Expenses	(28.6)	(12.1)	(459.7)	(6.5)	(11.2)	(14.3)	(2.4)	(457.3)	(7.1)	(2,370.9)
Bankruptcy / Restructuring Working Capital Impac	-	-	-	-	-	-	-	-	-	(688.9)
Professional Fees[5]	(536.7)	-	(15.0)	(150.0)	(921.3)	-	-	(115.0)	(400.0)	(3,609.1)
Key Employee Retention Plan[6]	-	-	-	-	-	-	-	-	(444.3)	(444.3)
Key Employee Incentive Plan[6]	-	-	-	-	-	-	-	-	(403.0)	(403.0)
Cash Available for Debt Service	**(386.4)**	**215.9**	**550.0**	**29.5**	**(753.5)**	**183.8**	**118.7**	**561.1**	**(1,198.4)**	**(4,290.6)**
Term Loan - Principal Reduction	-	-	-	-	-	-	-	-	-	-
Term Loan - Interest[7]	-	-	-	-	(290.6)	-	-	-	(281.3)	(2,008.3)
New Loan - Interest	-	-	-	-	(33.2)	-	-	-	(39.2)	(123.5)
New Loan - Facility Fee[8]	-	-	-	-	-	-	-	-	(135.0)	(270.0)
Hedge Payment[9]	-	-	-	-	(43.4)	-	-	-	(42.0)	(223.7)
Total Debt Service	**-**	**-**	**-**	**-**	**(367.2)**	**-**	**-**	**-**	**(497.5)**	**(2,625.5)**
Cash Available After Debt Service	**(386.4)**	**215.9**	**550.0**	**29.5**	**(1,120.7)**	**183.8**	**118.7**	**561.1**	**(1,695.9)**	**(6,916.1)**
Net Increase/(Decrease) in Cash	(586.4)	15.9	350.0	(170.5)	(1,320.7)	(16.2)	(81.3)	361.1	(1,451.5)	(7,069.4)
Ending Cash	**(386.4)**	**215.9**	**550.0**	**29.5**	**(1,120.7)**	**183.8**	**118.7**	**561.1**	**(1,251.5)**	**(6,471.8)**
Borrowings/Repayments	586.4	(15.9)	(350.0)	170.5	1,320.7	16.2	81.3	(361.1)	1,451.5	6,381.2
Ending Cash Balance	200.0	200.0	200.0	200.0	200.0	200.0	200.0	200.0	200.0	(90.6)
Net Available Liquidity / (DIP Balance)	**$ 2,682.1**	**$ 2,698.0**	**$ 3,048.0**	**$ 2,877.5**	**$ 1,556.8**	**$ 1,540.6**	**$ 1,459.3**	**$ 1,820.4**	**$ 368.8**	**$ 368.8**

DIP Commitment

Footnotes:

1. Beginning Cash based on the Company's cash balance as of May 21, 2010.
2. Oil and gas receipts are net of severance taxes and certain payments on account for royalties and working interest.
3. Per a 2008 agreement between TriDimension and Allen Mann, TriDimension currently pays the salary for Marcia Allen, a current employee of Allen Mann, which is fully reimbursed In addition, Tridimension pays insurance for three former employees, which is also fully reimbursed.
4. Utilities includes both lease operating and general administrative utilities expenses.
5. Payments for Professional Fees, see attached schedule for fee breakdown
6. Key Employee Retention Plan and Key Employee Incentive Plan are preliminary and subject to court approval.
7. Interest is accrued and paid on the pre-petition term loan at the default rate of 9% on a monthly basis.
8. Per the term sheet, a DIP facility fee of 2% is payable at the closing of the DIP facility and a fee of 2% is payable at the end of the bankruptcy
9. Interest payments are made at the 9% default rate on the unwound hedge liability of $5.6 million.

TriDimension Energy
Professional Fee Breakdown

											Post-Petition
($ in thousands)	**5/21/2010**	**5/28/2010**	**6/4/2010**	**6/11/2010**	**6/18/2010**	**6/25/2010**	**7/2/2010**	**7/9/2010**	**7/16/2010**	**7/23/2010**	**7/30/2010**
	1	2	3	4	5	6	7	8	9	10	11
Fees Paid											
Bankruptcy & Retained Professionals											
Vinson & Elkins L.L.P	$ -	$ -	$ -	$ -	$ -	$ -	$ 372.0	$ -	$ -	$ -	$ -
FTI Consulting	-	-	-	-	-	-	334.1	-	-	-	-
Ottinger Herbert, L.L.C.	-	-	-	-	-	-	40.0	-	-	-	-
K&L Gates	-	-	-	-	-	-	-	-	-	-	-
BMC Group	-	-	-	-	-	-	30.0	-	-	-	-
Stephens	-	-	-	-	-	15.0	-	-	-	15.0	-
Mayor Brown	200.0	-	-	-	-	120.0	-	-	-	-	75.0
Lender FA	-	-	-	-	-	75.0	-	-	-	-	75.0
UCC - Legal & FA	-	-	-	-	-	-	100.0	-	-	-	-
U.S. Trustee	-	-	10.0	-	-	-	10.0	-	-	-	-
Other Professionals	-	-	-	-	-	-	-	-	-	-	-
Total Bankruptcy Professionals	**200.0**	**-**	**10.0**	**-**	**-**	**210.0**	**886.1**	**-**	**-**	**15.0**	**150.0**
Total Professional Fees	**$ 200.0**	**$ -**	**$ 10.0**	**$ -**	**$ -**	**$ 210.0**	**$ 886.1**	**$ -**	**$ -**	**$ 15.0**	**$ 150.0**
Fees Incurred											
Bankruptcy & Retained Professionals											
Vinson & Elkins L.L.P	$ 15.0	$ 75.0	$ 75.0	$ 125.0	$ 125.0	$ 50.0	$ 75.0	$ 50.0	$ 50.0	$ 50.0	$ 50.0
FTI Consulting	20.3	109.0	95.5	76.1	58.4	58.4	49.0	62.3	58.9	50.9	37.4
Ottinger Herbert, L.L.C.	-	25.0	-	-	-	25.0	-	-	-	-	25.0
K&L Gates	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8
BMC Group	-	-	-	-	-	30.0	-	-	-	-	30.0
Stephens	-	-	-	-	-	15.0	-	-	-	15.0	-
Mayor Brown	-	30.0	30.0	30.0	30.0	15.0	15.0	15.0	15.0	15.0	18.8
Lender FA	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	18.8
UCC - Legal & FA	-	50.0	-	-	-	50.0	-	-	-	-	50.0
U.S. Trustee	-	-	10.0	-	-	-	10.0	-	-	-	-
Other Professionals	-	-	-	-	-	-	-	-	-	-	-
Total Bankruptcy Professionals	**52.0**	**305.8**	**227.3**	**247.8**	**230.1**	**260.1**	**165.7**	**144.0**	**140.6**	**147.6**	**231.6**
Total Professional Fees	**$ 52.0**	**$ 305.8**	**$ 227.3**	**$ 247.8**	**$ 230.1**	**$ 260.1**	**$ 165.7**	**$ 144.0**	**$ 140.6**	**$ 147.6**	**$ 231.6**
Holdbacks for Estate Prof.	**20.0%**										
Vinson & Elkins L.L.P											
Beginning Balance	-	3.0	18.0	33.0	58.0	83.0	93.0	108.0	118.0	128.0	138.0
Additional Holdback	3.0	15.0	15.0	25.0	25.0	10.0	15.0	10.0	10.0	10.0	10.0
Payment of Holdback	-	-	-	-	-	-	-	-	-	-	-
Ending Holdback Balance	3.0	18.0	33.0	58.0	83.0	93.0	108.0	118.0	128.0	138.0	148.0
FTI Consulting											
Beginning Balance	-	4.1	25.9	45.0	60.2	71.8	83.5	93.3	105.8	117.5	127.7
Additional Holdback	4.1	21.8	19.1	15.2	11.7	11.7	9.8	12.5	11.8	10.2	7.5
Payment of Holdback	-	-	-	-	-	-	-	-	-	-	-
Ending Holdback Balance	4.1	25.9	45.0	60.2	71.8	83.5	93.3	105.8	117.5	127.7	135.2
Ottinger Herbert L.L.C.											
Beginning Balance	-	-	5.0	5.0	5.0	5.0	10.0	10.0	10.0	10.0	10.0
Additional Holdback	-	5.0	-	-	-	5.0	-	-	-	-	5.0
Payment of Holdback	-	-	-	-	-	-	-	-	-	-	-
Ending Holdback Balance	-	5.0	5.0	5.0	5.0	10.0	10.0	10.0	10.0	10.0	15.0

TriDimension Energy
Professional Fee Breakdown

($ in thousands)	8/6/2010	8/13/2010	8/20/2010	8/27/2010	9/3/2010	9/10/2010	9/17/2010	9/24/2010	10/1/2010	Total
	12	13	14	15	16	17	18	19	20	
Fees Paid										
Bankruptcy & Retained Profes										
Vinson & Elkins L.L.P	$ 220.0	$ -	$ -	$ -	$ 398.0	$ -	$ -	$ -	$ 161.0	$ 1,151.0
FTI Consulting	206.7	-	-	-	393.3	-	-	-	154.0	1,088.1
Ottinger Herbert, L.L.C.	20.0	-	-	-	40.0	-	-	-	15.0	115.0
K&L Gates	-	-	-	-	-	-	-	-	-	-
BMC Group	30.0	-	-	-	30.0	-	-	-	20.0	110.0
Stephens	-	-	15.0	-	-	-	-	15.0	-	60.0
Mayor Brown	-	-	-	75.0	-	-	-	50.0	25.0	545.0
Lender FA	-	-	-	75.0	-	-	-	50.0	(25.0)	250.0
UCC - Legal & FA	50.0	-	-	-	50.0	-	-	-	50.0	250.0
U.S. Trustee	10.0	-	-	-	10.0	-	-	-	-	40.0
Other Professionals	-	-	-	-	-	-	-	-	-	-
Total Bankruptcy Professional	**536.7**	**-**	**15.0**	**150.0**	**921.3**	**-**	**-**	**115.0**	**400.0**	**3,609.1**
Total Professional Fees	**$ 536.7**	**$ -**	**$ 15.0**	**$ 150.0**	**$ 921.3**	**$ -**	**$ -**	**$ 115.0**	**$ 400.0**	**$ 3,609.1**
Fees Incurred										
Bankruptcy & Retained Profes										
Vinson & Elkins L.L.P	$ 75.0	$ 50.0	$ 50.0	$ 75.0	$ 75.0	$ 75.0	$ 25.0	$ 25.0	$ 25.0	$ 1,215.0
FTI Consulting	63.2	63.2	74.7	57.0	70.3	65.8	46.2	35.8	35.8	1,188.1
Ottinger Herbert, L.L.C.	-	-	-	25.0	-	-	-	25.0	-	125.0
K&L Gates	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8	35.0
BMC Group	-	-	-	30.0	-	-	-	30.0	-	120.0
Stephens	-	-	15.0	-	-	-	-	15.0	-	60.0
Mayor Brown	18.8	18.8	18.8	12.5	12.5	12.5	12.5	12.5	12.5	345.0
Lender FA	18.8	18.8	18.8	12.5	12.5	12.5	12.5	12.5	12.5	300.0
UCC - Legal & FA	-	-	-	50.0	-	-	-	50.0	-	250.0
U.S. Trustee	10.0	-	-	-	10.0	-	-	-	-	40.0
Other Professionals	-	-	-	-	-	-	-	-	-	-
Total Bankruptcy Professional	**187.4**	**152.4**	**178.9**	**263.7**	**182.0**	**167.6**	**98.0**	**207.6**	**87.6**	**3,678.1**
Total Professional Fees	**$ 187.4**	**$ 152.4**	**$ 178.9**	**$ 263.7**	**$ 182.0**	**$ 167.6**	**$ 98.0**	**$ 207.6**	**$ 87.6**	**$ 3,678.1**
Holdbacks for Estate Prof.										
Vinson & Elkins L.L.P										
Beginning Balance	148.0	163.0	173.0	183.0	198.0	15.0	30.0	35.0	40.0	
Additional Holdback	15.0	10.0	10.0	15.0	15.0	15.0	5.0	5.0	5.0	243.0
Payment of Holdback	-	-	-	-	(198.0)	-	-	-	(45.0)	(243.0)
Ending Holdback Balance	163.0	173.0	183.0	198.0	15.0	30.0	35.0	40.0	-	-
FTI Consulting										
Beginning Balance	135.2	147.8	160.5	175.4	186.8	14.1	27.2	36.5	43.6	
Additional Holdback	12.6	12.6	14.9	11.4	14.1	13.2	9.2	7.2	7.2	237.6
Payment of Holdback	-	-	-	-	(186.8)	-	-	-	(50.8)	(237.6)
Ending Holdback Balance	147.8	160.5	175.4	186.8	14.1	27.2	36.5	43.6	-	-
Ottinger Herbert L.L.C.										
Beginning Balance	15.0	15.0	15.0	15.0	20.0	-	-	-	5.0	
Additional Holdback	-	-	-	5.0	-	-	-	5.0	-	25.0
Payment of Holdback	-	-	-	-	(20.0)	-	-	-	(5.0)	(25.0)
Ending Holdback Balance	15.0	15.0	15.0	20.0	-	-	-	5.0	-	-