IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

IN RE:	§	**CASE NO.10-33565-SGJ**
	§	
TRIDIMENSION ENERGY, L.P., *et al,*	§	**Chapter 11**
	§	
DEBTORS.	§	**Jointly Administered**

NOTICE OF FILING OF FIFTH SUPPLEMENTAL AFFIDAVIT OF KEITH J. BEHRENS PURSUANT TO BANKRUPTCY RULE 2014(A) IN SUPPORT OF THE APPLICATION FOR ORDER PURSUANT TO 11 U.S.C. §§ 327(a) AND 328(a) AUTHORIZING EMPLOYMENT AND RETENTION OF STEPHENS INC. AS INVESTMENT BANKERS (DOCKET NO. 102)

Stephens, Inc. ("Stephens") files this Notice (the "Notice") of Filing of Fifth Supplemental Affidavit of Keith J. Behrens Pursuant to Bankruptcy Rule 2014(A) in Support of the Debtors' Application for Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a) Authorizing Employment and Retention of Stephens as Investment Bankers (the "Application") [Docket No. 102], and states as follows:

1. Attached hereto as Exhibit A is the Fifth Supplemental Affidavit of Keith J. Behrens, Managing Director, Investment Banking of Stephens (the "Fifth Supplemental Affidavit").

2. In the interest of full and complete disclosure, Stephens has determined that it should make further disclosure about its previously-disclosed relationship with a bidder for the Debtors' assets. On or about July 27, 2010 Stephens filed the Second Supplemental Affidavit of Keith J. Behrens in which Stephens disclosed its prior engagement with Bidder Y. At the time, the name of Bidder Y was kept confidential with the consent of the Debtors, the

Committee, the Lenders and the United States Trustee due to the existence of confidentiality agreements and to maintain the integrity of the bankruptcy bid and sale process.

3. At this stage of the process, in the interest of full disclosure, Stephens is now disclosing that Bidder Y referenced in the Second Supplemental Affidavit of Keith J. Behrens, is Rock Oil & Gas, and/or affiliated companies or subsidiaries ("Rock"). It is Stephens' understanding that Rock is an affiliate of QF Holdings, LLC.

4. As stated in the attached Fifth Supplemental Affidavit, Stephens' relationship has been previously disclosed, and Stephens does not view its relationship with Rock as creating any conflict of interest. However, in the interest of full disclosure, this Notice and Fifth Supplemental Affidavit are submitted to provide disclosure to all parties in interest regarding the engagement between Stephens and Rock.

Dated: October 27, 2010

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