


B 10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT		PROOF OF CLAIM
Name of Debtor: TRI DIMENSION ENERGY, LP		Case Number: 10-33565
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): NICHOLAS & MONTGOMERY, LLP		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (if known) Filed on: _____
Name and address where notices should be sent: MARGE MONTGOMERY 12720 HILLCREST RD, SUITE 800 DALLAS, TX 75230 Telephone number: 214/739-0888		
Name and address where payment should be sent (if different from above): SAME AS ABOVE		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1. Amount of Claim as of Date Case Filed: \$ 13,060.00 If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(____). Amount entitled to priority: \$ _____ *Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
2. Basis for Claim: PROFESSIONAL SERVICES (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: 6131 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: _____		
Date: 6/15/10 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. MARGE MONTGOMERY, MANAGER		FOR COURT USE ONLY TriDimension  00012

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

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NM NICHOLAS & MONTGOMERY LLP
LLP Certified Public Accountants and Consultants

12720 HILLCREST ROAD • SUITE 800 • DALLAS, TX 75230-2081
214-739-0888 • FAX 214-369-4816 • www.nmlp.com

PARTNERS

CATHERINE L. BARD
STEPHEN J. FLANAGAN
SAMUEL T. MONTGOMERY III
KELLY M. MORGAN

KENNETH R. NICHOLAS
(1942-2003)

TriDimensionEnergy LLP
16610 Dallas Parkway, Suite 2500
Dallas, TX 75248

Invoice: 14941
Date: April 30, 2010
Due Date: May 30, 2010
Client 6131
Number: STM

For professional services rendered and expenses incurred in connection with:

Work-in-progress during April 2010 related to the audit of your financial statements for the year ended December 31, 2009, and consultation concerning matters relevant to your audited financial statements \$5,565.00

Billed Time & Expenses \$5,565.00

Invoice Total \$5,565.00

We appreciate your business. Please contact us if you have any questions about this invoice.

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KENNETH R. NICHOLAS
(1942-2003)

TriDimensionEnergy LLP
16610 Dallas Parkway, Suite 2500
Dallas, TX 75248

Invoice: 14479
Date: March 31, 2010
Due Date: April 30, 2010
Client: 6131
Number: *511*

For professional services rendered and expenses incurred in connection with:

Work-in-progress during March 2010 on the audit of your financial statements for the year ended December 31, 2009, and consultation concerning matters relevant to your audited financial statements \$7,495.00

Billed Time & Expenses	\$7,495.00
Invoice Total	\$7,495.00

We appreciate your business. Please contact us if you have any questions about this invoice.

Northern District of Texas Claims Register

10-33565-sgj11 TriDimension Energy, L.P.

Judge: Stacey G. Jernigan **Chapter:** 11
Office: Dallas **Last Date to file claims:** 07/28/2010
Trustee: **Last Date to file (Govt):**

Creditor: (13244207) History Nicholas & Montgomery LLP Marge Montgomery 12720 Hillcrest Rd. Ste. 800 Dallas, TX 75230-2081	Claim No: 12 <i>Original Filed</i> <i>Date:</i> 06/17/2010 <i>Original Entered</i> <i>Date:</i> 06/17/2010	Status: <i>Filed by:</i> CR <i>Entered by:</i> Jones, A. <i>Modified:</i>
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Unsecured claimed: \$13060.00 Total claimed: \$13060.00
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History: <u>Details</u> <u>12-1</u> 06/17/2010 Claim #12 filed by Nicholas & Montgomery LLP, total amount claimed: \$13060 (Jones, A.)

Description: (12-1) Professional services
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Remarks:

Claims Register Summary

Case Name: TriDimension Energy, L.P.
Case Number: 10-33565-sgj11
Chapter: 11
Date Filed: 05/21/2010
Total Number Of Claims: 1

	Total Amount Claimed	Total Amount Allowed
Unsecured	\$13060.00	
Secured		
Priority		
Unknown		
Administrative		
Total	\$13060.00	\$0.00