


B 10 (Official Form 10) (04/10)

<b>UNITED STATES BANKRUPTCY COURT</b>		<b>PROOF OF CLAIM</b>
Name of Debtor: <b>TRI DIMENSION ENERGY, LP</b>		Case Number: <b>10-33565</b>
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): <b>NICHOLAS &amp; MONTGOMERY, LLP</b>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____
Name and address where notices should be sent: <b>MARGE MONTGOMERY</b> <b>12720 HILLCREST RD, SUITE 800</b> <b>DALLAS, TX 75230</b> Telephone number: <b>214/739-0888</b>		
Name and address where payment should be sent (if different from above):  <b>SAME AS ABOVE</b>  Telephone number: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.  <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1. Amount of Claim as of Date Case Filed: <b>\$ 24,810</b>  If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.  If all or part of your claim is entitled to priority, complete item 5.  <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		
2. Basis for Claim: <b>PROFESSIONAL SERVICES</b> (See instruction #2 on reverse side.)		<input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).  <input type="checkbox"/> Wages, salaries, or commissions (up to \$11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).  <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).  <input type="checkbox"/> Up to \$2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).  <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).  <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)( ).  Amount entitled to priority: \$ _____  *Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
3. Last four digits of any number by which creditor identifies debtor: <b>6131</b>  3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.  Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____  Value of Property: \$ _____ Annual Interest Rate _____ %  Amount of arrearage and other charges as of time case filed included in secured claim: _____ if any: \$ _____ Basis for perfection: _____  Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.  7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)  DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.  If the documents are not available, please explain: _____		
Date: <b>7/23/10</b> Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  <b>MARGE MONTGOMERY, MANAGER</b>		FOR COURT USE ONLY  TriDimension  00091

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

AMENDED FORM / copies of invoice (3)

**NM** NICHOLAS & MONTGOMERY LLP  
LLP Certified Public Accountants and Consultants

12720 HILLCREST ROAD • SUITE 800 • DALLAS, TX 75230-2081  
214-739-0888 • FAX 214-369-4816 • www.nmlp.com

PARTNERS  
CATHERINE L. BARD  
STEPHEN J. FLANAGAN  
SAMUEL T. MONTGOMERY III  
KELLY M. MORGAN  
KENNETH R. NICHOLAS  
(1942-2003)

TriDimensionEnergy LLP  
16610 Dallas Parkway, Suite 2500  
Dallas, TX 75248

Invoice: 14479  
Date: March 31, 2010  
Due Date: April 30, 2010  
Client: 6131  
Number: STM

For professional services rendered and expenses incurred in connection with:

Work-in-progress during March 2010 on the audit of your financial statements for the year ended December 31, 2009, and consultation concerning matters relevant to your audited financial statements \$7,495.00

Billed Time & Expenses	<u>\$7,495.00</u>
<b>Invoice Total</b>	<b><u><u>\$7,495.00</u></u></b>

We appreciate your business. Please contact us if you have any questions about this invoice.

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KELLY M. MORGAN

KENNETH R. NICHOLAS  
(1942-2003)

Mr. Ken Gregg  
Tridimension Energy, L.P.  
16610 Dallas Parkway, Suite 2500  
Dallas, TX 75248-2613

Invoice: 14946  
Date: May 4, 2010  
Due Date: June 3, 2010  
Client 6173  
Number: SJF

For professional services rendered and expenses incurred in connection with:

Preparation and review of your 2009 U.S. Return of Partnership Income (Form 1065), your 2009 Mississippi Partnership Income Tax Return (Form 86-105), your 2009 Louisiana Partnership Return of Income (Form IT-565) and time, to date, for your 2010 Texas Franchise Tax Report (Form 05-158), Affiliate Schedule (Form 05-166), Ownership Information Report (Form 05-167) and Public Information Report (Form 05-102) for Tridimension Energy, L.P., TDE Subsidiary GP, LLC, TDE Property Holdings, L.P., Axis E&P, L.P., Axis Onshore, L.P., Axis Marketing, L.P. and Ram Drilling, L.P. and consultation concerning tax matters related thereto, as requested \$11,750.00

Billed Time & Expenses	<u>\$11,750.00</u>
Invoice Total	<u><u>\$11,750.00</u></u>

We appreciate your business. Please contact us if you have any questions about this invoice.

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KENNETH R. NICHOLAS  
(1942-2003)

TriDimensionEnergy LLP  
16610 Dallas Parkway, Suite 2500  
Dallas, TX 75248

Invoice: 14941  
Date: April 30, 2010  
Due Date: May 30, 2010  
Client 6131  
Number: STM

For professional services rendered and expenses incurred in connection with:

Work-in-progress during April 2010 related to the audit of your financial statements for the year ended December 31, 2009, and consultation concerning matters relevant to your audited financial statements \$5,565.00

Billed Time & Expenses \$5,565.00

**Invoice Total \$5,565.00**

We appreciate your business. Please contact us if you have any questions about this invoice.

# Northern District of Texas Claims Register

10-33565-sgj11 TriDimension Energy, L.P.

**Judge:** Stacey G. Jernigan

**Chapter:** 11

**Office:** Dallas

**Last Date to file claims:** 07/28/2010

**Trustee:**

**Last Date to file (Govt):**

<b>Creditor:</b> (13244207) <a href="#">History</a> Nicholas & Montgomery LLP Marge Montgomery 12720 Hillcrest Rd. Ste. 800 Dallas, TX 75230-2081	<b>Claim No: 12</b> <i>Original Filed</i> Date: 06/17/2010 <i>Original Entered</i> Date: 06/17/2010 <i>Last Amendment</i> Filed: 07/27/2010 <i>Last Amendment</i> Entered: 07/27/2010	<b>Status:</b> Filed by: CR Entered by: Modified:
Unsecured claimed: \$24810.00 <b>Total claimed: \$24810.00</b>		
<b>History:</b> Details <a href="#">12-1</a> 06/17/2010 Claim #12 filed by Nicholas & Montgomery LLP, total amount claimed: \$13060 (Jones, A.) Details <a href="#">12-2</a> 07/27/2010 Amended Claim #12 filed by Nicholas & Montgomery LLP, total amount claimed: \$24810 (Jones, A.)		
<b>Description:</b> (12-1) Professional services (12-2) Professional services		
<b>Remarks:</b>		

## Claims Register Summary

**Case Name:** TriDimension Energy, L.P.

**Case Number:** 10-33565-sgj11

**Chapter:** 11

**Date Filed:** 05/21/2010

**Total Number Of Claims:** 1

	Total Amount Claimed	Total Amount Allowed
<b>Unsecured</b>	\$24810.00	
<b>Secured</b>		
<b>Priority</b>		
<b>Unknown</b>		
<b>Administrative</b>		
<b>Total</b>	<b>\$24810.00</b>	<b>\$0.00</b>