

UNITED STATES BANKRUPTCY COURT Southern District of Ohio PROOF OF CLAIM

Name of Debtor: Triad Resources, Inc. Case Number: 2:08-62733

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property): ELMER RAY MAYS
Name and address where notices should be sent: ELMER RAY MAYS 614 BEARTRACK RD BEATTYVILLE, KY 41311-9734
Telephone number:

Check this box to indicate that this claim amends a previously filed claim.
Court Claim Number (if known)
Filed on:

RECD FEB 02 2009

9 JAN 29 PM 1:57
FILED

Name and address where payment should be sent (if different from above):
Telephone number:

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: \$ 791.70
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.
If all or part of your claim is entitled to priority, complete item 5.
Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(m). If any portion of your claim falls in one of the following categories, check the box and state the amount.
Specify the priority of the claim.
Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

2. Basis for Claim: (See instruction #2 on reverse side.)

Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

3. Last four digits of any number by which creditor identifies debtor:
3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.
Nature of property or right of setoff: Real Estate Motor Vehicle Other
Describe:
Value of Property: \$ 791.70 Annual Interest Rate %
Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$
Basis for perfection:
Amount of Secured Claim: \$ Amount Unsecured: \$
Used in Oilfield pipe to be put in Oil Well

Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

Amount entitled to priority: \$ 791.70

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: 1/26/09 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Elmer Ray Mays

FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Form al1pcbdt

**United States Bankruptcy Court
Southern District of Ohio
170 North High Street
Columbus, OH 43215-2414**

In Re Triad Resources, Inc

Case No 2 08-bk-62733

Debtor(s)

Chapter 11

SSN/TAX ID

34-1549614

Judge C Kathryn Preston

NOTICE OF LAST DAY TO FILE PROOFS OF CLAIM

In accordance with the Order Fixing Proofs of Claim Bar Date, and pursuant to Bankruptcy Rule 3003(c)(3), a deadline has been established within which Proofs of Claim or interest may be filed

It has been Ordered that the last day for filing Proofs of Claim or interest in this case is: May 25, 2009.

The Debtor's schedules are available for review at the Clerk's office during ordinary business hours

If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claims is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the deadline listed above or you may not be paid any money on your claims against the debtor in the bankruptcy case

Proofs of Claim should be filed with the Clerk of the bankruptcy court at the address above

The Proof of Claim form is attached to this notice. It may be filed by regular mail. If you wish to receive proof of its receipt by the bankruptcy court enclose a photocopy of the proof of claim together with a stamped, self-addressed envelope

There is no fee for filing the Proof of Claim.

Any creditor who has filed a Proof of Claim already need not file another Proof of Claim.

Dated January 13, 2009

**FOR THE COURT
Kenneth Jordan
Clerk, U S Bankruptcy Court**

B9F (Official Form 9F) (Chapter 11 Corporation/Partnership Case) (12/07)

Case Number 2 08-bk-62733

UNITED STATES BANKRUPTCY COURT
Southern District of Ohio

**Notice of
Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines**

A chapter 11 bankruptcy case concerning the debtor(s) listed below was filed on 12/31/08

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below.

NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Reverse Side For Important Explanations

Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address)

Triad Resources Inc
PO Box 430
Reno, OH 45773

Case Number
2 08-bk-62733

Case Assigned To
C. Kathryn Preston

Social Security / Individual Taxpayer ID / Employer Tax ID / Other IDs
34-1549614

Attorney for Debtor(s) (name and address)

Daniel A DeMarco
200 Public Square
Suite 2800
Cleveland, OH 44114-2301
Telephone number (216) 621-0150

Meeting of Creditors

Date February 24, 2009

Time 10 00 AM

Location U.S. Bankruptcy Building, 170 North High Street, Suite 204, Columbus, OH 43215

Deadline to File a Proof of Claim

Proof of claim must be received by the bankruptcy clerk's office by the following deadline

For all creditors (except a governmental unit) **5/25/09**
a governmental unit must file before 180 days after the date of the Order for Relief

Creditor with a Foreign Address:

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side

Deadline to File a Complaint to Determine Dischargeability of Certain Debts: 4/27/09

Creditors May Not Take Certain Actions:

In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office

170 North High Street
Columbus, OH 43215-2414
Telephone number (614) 469-6638

For the Court

Clerk of the Bankruptcy Court.
Kenneth Jordan

Hours Open Monday - Friday 9 00 AM - 4 00 PM

Date 1/13/09

Southern District of Ohio Claims Register

2:08-bk-62733 Triad Resources, Inc.

Judge: C Kathryn Preston **Chapter:** 11
Office: Columbus **Last Date to file claims:** 05/25/2009
Trustee: **Last Date to file (Govt):**

<i>Creditor</i> (11974354) ELMER RAY MAYS 614 BEARTRACK RD BEATTYVILLE, KY 41311	Claim No 24 <i>Original Filed</i> Date 01/29/2009 <i>Original Entered</i> Date 01/30/2009	<i>Status</i> Filed by CR Entered by 2pw Modified
Unknown claimed \$791 70 Total claimed \$791 70		
<i>History</i> Details <u>24-1</u> 01/29/2009 Claim #24 filed by ELMER RAY MAYS, total amount claimed \$791 7 (2pw)		
<i>Description</i>		
<i>Remarks</i>		

Claims Register Summary