

UNITED STATES BANKRUPTCY COURT Southern District of Ohio

PROOF OF CLAIM

Name of Debtor: Triad Resources, Inc.

Case Number: 2:08-62733

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property): MICROBAC LABORATORIES, INC.

Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent: MICROBAC LABORATORIES, INC. KEMRON ENVIRONMENTAL 158 STARLITE DR MARIETTA, OH 45750-5279

RECD FEB 02 2009

Court Claim Number (If known)

09 JAN 29

Telephone number:

Filed on:

Name and address where payment should be sent (if different from above):

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

Telephone number:

1. Amount of Claim as of Date Case Filed: \$ 358.40

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

Specify the priority of the claim.

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

2. Basis for Claim: Services rendered

Wages, salaries, or commissions (up to \$10,950\*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

3. Last four digits of any number by which creditor identifies debtor:

3a. Debtor may have scheduled account as:

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Up to \$2,425\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Nature of property or right of setoff: Real Estate Motor Vehicle Other

Value of Property: \$ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ Basis for perfection:

Amount of Secured Claim: \$ Amount Unsecured: \$

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)( ).

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

Amount entitled to priority:

\$

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements.

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

\*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

Date: 1/29/09

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. DAVID VANDENBORG

FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

MGR/PIRELLON

Triad Resources Inc



33-00026

**Invoice Date**  
11-NOV-2008

**Invoice Number**  
597716

**Microbac Laboratories Inc**  
**INVOICE**

**BILL TO**

Accounts Payable  
Triad Resource/Energy  
P O Box 430  
State Route 7 North  
Reno, OH 45773

**REMIT TO**

Microbac Laboratories Inc  
158 Starlite Drive  
  
Marietta, OH 45750

**Terms** Net 30 days

**Lab Acct #** 2427  
**Lab Proj #** 2427 001  
**PO #** Ohio River #1

**Client Proj #**  
**Taskorder #**  
**Tax ID #**  
**Project Site** VARIOUS

**MSA/BOA #**

**Comments**

**Comments**

**Reported** Mailed to Rocky Roberts, Reno, OH

Login Number L08110039

Received On 04-NOV-2008

Analysis	Description	Analytical Method	Qty	Unit Price	Your Price
FE	Iron, Total	6010B\3005A	1	\$ 18 48	\$ 18 48
CL	Chloride	325 2	1	\$ 18 48	\$ 18 48
TSS	Total Suspended Solids	160 2	1	\$ 15 84	\$ 15 84
OG HEM	n Hexane Extractable Material (HEM)	1664A	1	\$ 99 00	\$ 99 00
PH L	pH (Laboratory)	9040C	1	\$ 6 60	\$ 6 60
DIG-ICP	Digestion - ICP	3005A	1	\$ 00	\$ 0 00

1 Samples 10 Analyses

**Total Amount Due** \$ 158 40

Questions about this invoice?  
Please contact our Client Services  
Team at (800)373-4071

REMITTANCE COPY



**Invoice Date**  
16-DEC-2008

**Invoice Number**  
598569

**Microbac Laboratories Inc**  
**INVOICE**

**BILL TO**

Accounts Payable  
Triad Resource/Energy  
P O Box 430  
State Route 7 North  
Reno, OH 45773

**REMIT TO**

Microbac Laboratories Inc  
158 Starlite Drive

Marietta, OH 45750

**Terms** Net 30 days

**Lab Acct #** 2427  
**Lab Proj #** 2427 001  
**PO #** Ohio River #1

**Client Proj #**  
**Taskorder #**  
**Tax ID #**  
**Project Site** VARIOUS

**MSA/BOA #**

**Comments**

**Comments**

**Reported** Mailed to Rocky Roberts, Reno, OH

Login Number L08120063

Received On 03-DEC-2008

Analysis	Description	Analytical Method	Qty	Unit Price	Your Price
CL	Chloride	325 2	1	\$ 14 00	\$ 14 00
TSS	Total Suspended Solids	160 2	1	\$ 12 00	\$ 12 00
OG HEM	n-Hexane Extractable Material (HEM)	1664A	1	\$ 140 00	\$ 140 00
FE	Iron Total	6010B\3005A	1	\$ 14 00	\$ 14 00
PH L	pH (Laboratory)	9040C	1	\$ 5 00	\$ 5 00
DIG ICP	Digestion ICP	3005A	1	\$ 15 00	\$ 15 00

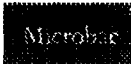
1 Samples 10 Analyses

**Total Amount Due \$ 200 00**

Questions about this invoice?  
Please contact our Client Services  
Team at (800)373-4071

Page 1

REMITTANCE COPY



# TRIAD

Triad Energy Corporation  
Triad Resources, Inc.  
Triad Oil & Gas Co , Ltd

PO Box 430  
Reno, Ohio 45773-0430  
TEL: (740) 374-2940  
FAX (740) 374-5270

December 31, 2008

To Our Suppliers, Contractors, and Vendors

Today, Triad Energy Corporation and its related companies ("Triad") filed for protection under Chapter 11 of the United States Bankruptcy Code as we reported in the enclosed news release. We took this step in order to be able to continue our operations as we work out a plan of reorganization.

Funds are currently available to pay invoices for goods and services provided after the Chapter 11 filing date (post-petition debts). We value your support and intend to pay you in full for your goods and services as we go forward together.

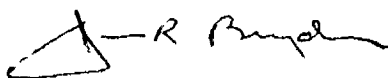
Some pre-petition invoices were unpaid when the Chapter 11 petition was filed. Under bankruptcy law, these pre-petition debts can not be paid at this time, but will be incorporated into the bankruptcy debt-restructuring plan.

I can appreciate your concern about our present status and future prospects.

Please contact us now or at any time in the future if you have additional questions. We are committed to keeping our suppliers and contractors fully informed. Through such open communication, we can maintain the trust upon which long-term business relationships are based.

Thank you for your past and continued support.

Sincerely,



James R. Bryden  
President/CEO

Attachments  
News Release

**FOR IMMEDIATE RELEASE**

**MEDIA INQUIRES CONTACT James R. Bryden  
740-374-2940**

**TRIAD ENERGY VOLUNTARILY SEEKS CHAPTER 11 REORGANIZATION**

**MARIETTA, Ohio, December 31, 2008** Triad Energy Corporation and its related exploration, development, and production companies voluntarily filed today for protection under the provision of Chapter 11 of the Federal Bankruptcy Code. The filing was made in the U.S. Bankruptcy Court for the Southern District of Ohio in Columbus, Ohio.

James R. Bryden, Chief Executive Officer of Triad explained, "The filing was made so that we can continue to serve our customers. Our goal is to restructure and emerge from Chapter 11 with renewed strength and commitment to our business."

Mr. Bryden stated that the voluntary action was initiated to allow the company to restructure its business and its debt. "We have made great progress over the past months in restructuring our business while maintaining quality service. Completion of our restructuring will be facilitated by Chapter 11. By proactively addressing these issues, strengthening and revitalizing our core business, while maintaining our high quality service, we will position Triad to address our creditors' needs. At this point, we feel that the protection of Chapter 11 is clearly in the best interest of not only our company but our suppliers and financial partners."

Triad explores, develops, and produces oil and natural gas reserves in Ohio, Kentucky, Texas, New Mexico, and West Virginia. Triad has been in business since 1986 and is the recognized leader in the market it serves.

Triad, which continues to be privately held, presently has approximately 120 employees.

This document has been electronically entered in the records of the United States Bankruptcy Court for the Southern District of Ohio.

IT IS SO ORDERED.

Dated: January 12, 2009

  
C. Kathryn Preston  
United States Bankruptcy Judge

---

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION

In re Triad Resources, Inc

Case Number 08-62733

Chapter 11

Debtor In Possession

Judge C Kathryn Preston

**ORDER FIXING PROOF OF CLAIMS BAR DATE**

It appears to the Court that a bar date for filing Proof of Claims has not been established for the above-captioned case, and pursuant to Bankruptcy Rule 3003(c)(3), a bar date shall be fixed in order to establish the time within Proof of Claims or Interest may be filed, it is therefore,

**ORDERED** that the last day for filing Proof of Claims or Interest in this case is May 25, 2009

**IT IS SO ORDERED.**

Copies to Debtor(s)  
Debtor s Attorney  
U S Trustee  
All Creditors

###

Form 11pcbdt

**United States Bankruptcy Court  
Southern District of Ohio  
170 North High Street  
Columbus, OH 43215-2414**

In Re Triad Resources, Inc

Case No 2 08-bk-62733

Debtor(s)

Chapter 11

SSN/TAX ID

34-1549614

Judge C Kathryn Preston

**NOTICE OF LAST DAY TO FILE PROOFS OF CLAIM**

In accordance with the Order Fixing Proofs of Claim Bar Date, and pursuant to Bankruptcy Rule 3003(c)(3), a deadline has been established within which Proofs of Claim or interest may be filed

**It has been Ordered that the last day for filing Proofs of Claim or interest in this case is: May 25, 2009.**

The Debtor's schedules are available for review at the Clerk's office during ordinary business hours

If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claims is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the deadline listed above or you may not be paid any money on your claims against the debtor in the bankruptcy case

Proofs of Claim should be filed with the Clerk of the bankruptcy court at the address above

The Proof of Claim form is attached to this notice. It may be filed by regular mail. If you wish to receive proof of its receipt by the bankruptcy court, enclose a photocopy of the proof of claim together with a stamped, self-addressed envelope

There is no fee for filing the Proof of Claim

**Any creditor who has filed a Proof of Claim already need not file another Proof of Claim.**

Dated January 13, 2009

**FOR THE COURT  
Kenneth Jordan  
Clerk, U S Bankruptcy Court**

B9F (Official Form 9F) (Chapter 11 Corporation/Partnership Case) (12/07)

Case Number 2:08-bk-62733

**UNITED STATES BANKRUPTCY COURT**  
Southern District of Ohio

**Notice of  
Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines**

A chapter 11 bankruptcy case concerning the debtor(s) listed below was filed on 12/31/08

You may be a creditor of the debtor. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below.  
**NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.**

**See Reverse Side For Important Explanations**

Debtor(s) (name(s) used by the debtor(s) in the last 8 years including married maiden, trade and address)

Triad Resources, Inc  
PO Box 430  
Reno, OH 45773

Case Number  
2 08-bk-67733

Case Assigned To  
C Kathryn Preston

Social Security / Individual Taxpayer ID / Employer Tax ID / Other nos  
34-1549614

Attorney for Debtor(s) (name and address)

Daniel A DeMarco  
200 Public Squar  
Suite 2800  
Cleveland OH 44114-2301  
Telephone number (216) 621-0150

**Meeting of Creditors**

Date February 24, 2009

Time 10:00 AM

Location U.S. Bankruptcy Building, 170 North High Street, Suite 204, Columbus, OH 43215

**Deadline to File a Proof of Claim**

Proof of claim must be *received* by the bankruptcy clerk's office by the following deadline

For all creditors (except a governmental unit) **5/25/09**  
a governmental unit must file before 180 days after the date of the Order for Relief

**Creditor with a Foreign Address:**

A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side

**Deadline to File a Complaint to Determine Dischargeability of Certain Debts: 4/27/09**

**Creditors May Not Take Certain Actions:**

In most instances the filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all although the debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.

Address of the Bankruptcy Clerk's Office

170 North High Street  
Columbus OH 43215-2414  
Telephone number (614) 469-6638

For the Court

Clerk of the Bankruptcy Court  
Kenneth Jordan

Hours Open Monday - Friday 9:00 AM - 4:00 PM

Date 1/13/09



## Southern District of Ohio Claims Register

### 2:08-bk-62733 Triad Resources, Inc.

**Judge:** C Kathryn Preston

**Chapter:** 11

**Office:** Columbus

**Last Date to file claims.** 05/25/2009

**Trustee**

**Last Date to file (Govt).**

<i>Creditor</i> (11974723) MICROBAC LABORATORIES, INC KEMRON ENVIRONMENTAL 158 STARLITE DR MARIETTA, OH 45750	<b>Claim No 26</b> <i>Original Filed</i> <i>Date</i> 01/29/2009 <i>Original Entered</i> <i>Date</i> 01/30/2009	<i>Status</i> <i>Filed by</i> CR <i>Entered by</i> 2ps <i>Modified</i>
---	--	---

Unknown claimed \$358 40

**Total claimed \$358 40**

*History*

*Details*    26-1    01/29/2009 Claim #26 filed by MICROBAC LABORATORIES, INC , total amount claimed \$358 4 (2ps)

*Description*

*Remarks*

### Claims Register Summary