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MAY 25 2009

B 10 (Official Form 10) (12/08)

Master

UNITED STATES BANKRUPTCY COURT Southern District of Ohio, Eastern Division		PROOF OF CLAIM
Name of Debtor Triad Resources, Inc		Case Number 08-62733
NOTE This form should not be used to make a claim for an administrative expense arising after the commencement of the case A request for payment of an administrative expense may be filed pursuant to 11 USC § 503		
Name of Creditor (the person or other entity to whom the debtor owes money or property) WesBanco Bank, Inc		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim
Name and address where notices should be sent WesBanco Bank, Inc, c/o Denise Knouse-Snyder Phillips, Gardill, Kaiser & Altmeyer, PLLC 61 Fourteenth Street Wheeling, WV 26003 Telephone number 304 232 6810		Court Claim Number _____ (If known)
Name and address where payment should be sent (if different from above)		Filed on _____
Telephone number		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim Attach copy of statement giving particulars
1 Amount of Claim as of Date Case Filed Total \$ 406,270.32		<input type="checkbox"/> Check this box if you are the debtor or trustee in this case
If all or part of your claim is secured complete item 4 below however if all of your claim is unsecured do not complete item 4		5 Amount of Claim Entitled to Priority under 11 USC § 507(a) If any portion of your claim falls in one of the following categories, check the box and state the amount
If all or part of your claim is entitled to priority complete item 5		
<input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim Attach itemized statement of interest or charges interest \$1,189.02		Specify the priority of the claim
2 Basis for Claim money loaned (See instruction #2 on reverse side)		<input type="checkbox"/> Domestic support obligations under 11 USC § 507(a)(1)(A) or (a)(1)(B)
3 Last four digits of any number by which creditor identifies debtor 1144, 1063, & 1408 Please see Summary attached hereto 3a. Debtor may have scheduled account as _____ (See instruction #3a on reverse side)		<input type="checkbox"/> Wages salaries or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 USC § 507(a)(4)
4 Secured Claim (See instruction #4 on reverse side) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information Nature of property or right of setoff <input type="checkbox"/> Real Estate <input checked="" type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe Equipment, Motor Vehicles, Deposit Accounts Value of Property \$ 624,985.00 Annual Interest Rate Variable Amount of arrearage and other charges as of time case filed included in secured claim, if any \$ 0 Basis for perfection Possession, Certificates of Title, Amount of Secured Claim \$ 406,270.32 Amount Unsecured \$ _____		<input type="checkbox"/> Contributions to an employee benefit plan - 11 USC § 507(a)(5)
6 Credits The amount of all payments on this claim has been credited for the purpose of making this proof of claim		<input type="checkbox"/> Up to \$2,425* of deposits toward purchase lease or rental of property or services for personal family or household use - 11 USC § 507(a)(7)
7 Documents Attach redacted copies of any documents that support the claim such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts judgments mortgages and security agreements You may also attach a summary Attach redacted copies of documents providing evidence of perfection of a security interest You may also attach a summary (See instruction 7 and definition of redacted on reverse side)		<input type="checkbox"/> Taxes or penalties owed to governmental units - 11 USC § 507(a)(8)
DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING		<input type="checkbox"/> Other - Specify applicable paragraph of 11 USC § 507(a)()
If the documents are not available please explain		Amount entitled to priority \$ _____
Date 5/25/2009	Signature The person filing this claim must sign it Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above Attach copy of power of attorney if any Nick V Cavalleri, Matthew T Schaeffer, BAILEY CAVALIERI LLC Counsel for WesBanco Bank, Inc	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

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Penalty for presenting fraudulent claim Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 USC

Triad Resources Inc
33 00211

United States Bankruptcy Court
Southern District of Ohio, Eastern Division

Proof of Claim Attachment-Triad Resources, Inc

Case No 08-62733

Wesbanco Bank, Inc extended three (3) loans to Triad Resources, Inc On the date of filing, the following loans were outstanding

<u>Loan Reference No</u>	<u>Amount Outstanding On Date of Filing</u>
1144	\$130,469 39
1063	\$115,397 30
1408	\$160,403 63

All three (3) loans are cross-collateralized and are secured by Deposit Accounts, Equipment, motor vehicles, and related collateral The basis for perfection includes duly filed UCC-1 Financing Statements, Possession, and notation on certificates of title

The loan documents are voluminous, and thus, are not attached hereto A copy of the loan documents will be provided upon request

Southern District of Ohio Claims Register

2 08-bk-62733 Triad Resources, Inc

Judge: C Kathryn Preston **Chapter:** 11

Office: Columbus

Last Date to file claims: 05/25/2009

Trustee:

Last Date to file (Govt):

<i>Creditor</i> (12308022) WESBANCO BANK DENISE KNOUSE-SNYDER PHILLIPS GARDILL KAISER AND ALTMeyer 61 FOURTEENTH STREET WHEELING WV 26003	Claim No 211 <i>Original Filed</i> Date 05/25/2009 <i>Original Entered</i> Date 05/25/2009	<i>Status</i> Filed by CR Entered by Schaeffer, Matthew Modified
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Secured claimed \$406270.32

Total claimed \$406270.32

History

Details 211-1 05/25/2009 Claim #211 filed by WESBANCO BANK, total amount claimed \$406270.32
 (Schaeffer, Matthew)

Description

Remarks

Claims Register Summary