


REC'D
APR 28 2009

B 10 (Official Form 10) (12/07)

UNITED STATES BANKRUPTCY COURT Southern District of Ohio		PROOF OF CLAIM
Name of Debtor <u>Triad Energy Corporation</u>		Case Number <u>08-62744</u>
NOTE This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property) <u>Riverview Industrial Supply Company</u>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number (if known) Filed on _____
Name and address where notices should be sent <u>Riverview Industrial Supply Company</u> <u>2001 Hanna Road</u> <u>Marion, OH 45750</u> Telephone number <u>Attn: Mike Archer</u> <u>740-376-2480</u>		
Name and address where payment should be sent (if different from above) <u>Same as Above</u>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Telephone number _____		
1 Amount of Claim as of Date Case Filed <u>\$ 222,420</u> If all or part of your claim is secured complete item 4 below however if all of your claim is unsecured do not complete item 4. If all or part of your claim is entitled to priority complete item 5. Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5 Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim: <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507(a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal family or household use - 11 U.S.C. §507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507(a)(____). Amount entitled to priority \$ _____ *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
2 Basis for Claim <u>Goods Sold</u> (See instruction #2 on reverse side)		
3 Last four digits of any number by which creditor identifies debtor <u>EVER</u> 3a Debtor may have scheduled account as _____ (See instruction #3a on reverse side)		
4 Secured Claim (See instruction #4 on reverse side) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe _____ Value of Property \$ _____ Annual Interest Rate % _____ Amount of arrearage and other charges as of time case filed included in secured claim, if any \$ _____ Basis for perfection _____ Amount of Secured Claim \$ _____ Amount Unsecured \$ _____		
6 Credits The amount of all payments on this claim has been credited for the purpose of making this proof of claim.		
7 Documents Attach redacted copies of any documents that support the claim such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See definition of redacted on reverse side). <u>Documents Attached</u> DO NOT SEND ORIGINAL DOCUMENTS ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available please explain _____		
Date <u>4/24/09</u>	Signature The person filing this claim must sign it. Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney if any. <u>RIVERVIEW INDUSTRIAL SUPPLY COMPANY</u> <u>Michael D Archer</u> By <u>Michael D Archer, Vice President</u>	

FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 357.

Triad Energy Corp

 44 00011

FILED
 APR 28 2009
 JORDAN, CLERK
 U.S. BANKRUPTCY COURT
 SOUTHERN DISTRICT OF OHIO
 11:17 AM

B 10 (Official Form 10) (12/07) - Cont

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

documentation and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5 Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a)

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

Creditor's Name and Address

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

6 Credits

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

1 Amount of Claim as of Date Case Filed

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

7 Documents

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). Do not send original documents as attachments may be destroyed after scanning.

2 Basis for Claim

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card.

Date and Signature

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title of any of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

3 Last Four Digits of Any Number by Which Creditor Identifies Debtor

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4 Secured Claim

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien.

DEFINITIONS

INFORMATION

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e) any applicable provisions of the Bankruptcy Code (11 U.S.C. §101 et seq.) and any applicable orders of the bankruptcy court.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101(5). A claim may be secured or unsecured.

Claim Entitled to Priority Under 11 U.S.C. §507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Redacted

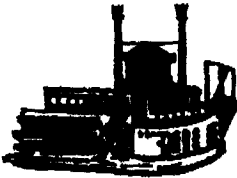
A document has been redacted when the person filing it has masked, edited out, or otherwise deleted certain information. A creditor should redact and use only the last four digits of any social security, individual's tax identification, or financial account number, all but the initials of a minor's name, and only the year of any person's date of birth.

Secured Claim Under 11 U.S.C. §506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

Evidence of Perfection

Evidence of perfection may include a mortgage lien certificate of title, financing statement, or other document showing that the lien has been filed or recorded.



RIVERVIEW INDUSTRIAL SUPPLY CO

1205 GRAVEL BANK RD
 MARIETTA, OH 45750

(740) 568-0432
 FAX NO (740) 568-0433

STATEMENT

ACCT # DATE
 TRIADENER 2/28/2009

TRIAD ENERGY CORP
 P O BOX 430
 RENO, OH 45773

11/11/08	129001	Invoice	18 20		18 20
11/20/08	129644	Invoice	204 22		222 42
			\$ 0 00	\$ 0 00	\$ 222 42

A Finance Charge of 1.5% per month will be added to all accounts over 30 days

1/21/09
10 01 38 AM

RIVERVIEW INDUSTRIAL SUPPLY CO
AR Customer Aging by Invoice Date (Detail)

Report Date 1/21/09

Invoice	Dates				Terms	Days Old					Balance
	Invoice	Post	Due			0 - 30	31 - 60	61 - 90	91 - 120	121 +	
					12/22 01/21	11/22 12/21	10/23 11/21	09/23 - 10/22	all prior - 09/22		
TRIADENER	TRIAD ENERGY CORP					PHONE 740-374-2940					
129001	11/11/08	11/11/08	12/11/08	NET30				\$18 20			
129644	11/20/08	11/20/08	12/20/08	NET30				\$204 22			
CUSTOMER TRIADENER TOTALS					\$0 00	\$0 00	\$222 42	\$0 00	\$0 00	\$222 42	
DEPOSIT WITH ORDER					\$0 00	PAYMENTS ON ACCOUNT			\$0 00	CUSTOMER BALANCE	\$222 42
AGING TOTALS					\$0 00	\$0 00	\$222 42	\$0 00	\$0 00	\$222 42	
AGING PERCENTAGES					0 00%	0 00%	100 00%	0 00%	0 00%	100 00%	
TOTAL AGING BALANCE										\$222 42	
TOTAL PAYMENTS ON ACCOUNT										\$0 00	
LEDGER BALANCE										\$222 42	
TOTAL DEPOSITS WITH ORDER										\$0 00	
REPORT BALANCE										\$222 42	

4/15/09
Riverview

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

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In re Chapter 11 – Jointly Administered
Triad Resources, Inc , *et al* ,¹ Case No 08-62733
Debtors Judge C Kathryn Preston
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SUPPLEMENTAL SERVICE OF CLAIM DOCUMENTS

PLEASE TAKE NOTICE that Triad Resources, Inc , Triad Energy Corporation, TriTex Energy, L L C , TriTex Resources, L L C , Triad Oil & Gas Co , Ltd , and Alpha Drilling, Ltd (collectively the “Debtors”) filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code, 11 U S C §§ 101-1532, with the Clerk of this Court on December 31, 2008

PLEASE TAKE FURTHER NOTICE that the Court established **May 25, 2009**, as the deadline for filing proofs of claim or interests in the Debtors’ bankruptcy cases Attached hereto are the following (collectively the “Claim Documents”)

- (a) Order Fixing Proof of Claim Bar Date,
- (b) Notice of Last Day to File Proofs of Claim, and
- (c) a proof of claim form

Please review the Claim Documents carefully If you do not have an attorney in connection with the Debtors’ bankruptcy cases, then you may wish to consult one Failure to file a proof of claim or interest timely will result in disallowance of such claim or interest **Nothing contained herein is or shall be deemed to modify the Claim Documents in any way.**

¹ The Debtors in the instant cases include each of Triad Resources, Inc (Case No 08-62733), Triad Energy Corporation, (Case No 08-62744), TriTex Energy, L L C (Case No 08-62747), TriTex Resources, L L C , Case No 08-62749), Triad Oil & Gas Co , Ltd (Case No 08-62757), and Alpha Drilling, Ltd (Case No 08-62759)

PLEASE TAKE FURTHER NOTICE that information regarding the Debtors' cases, including the Debtors' respective schedules of assets and liabilities and statements of financial affairs, is available free of charge at www.bmcgroup.com/trad or may be viewed for a fee by visiting the Court's electronic case filing ("ECF") website at <https://ecf.ohsb.uscourts.gov> (available to registered ECF users only)

April 9, 2009
Cleveland, Ohio

Respectfully submitted,

/s/ Rocco I Debitetto

Daniel A DeMarco (0038920)

Rocco I Debitetto (0073878)

Hahn Loeser & Parks LLP

200 Public Square, Suite 2800

Cleveland, Ohio 44114

Telephone (216) 621-0150

Facsimile (216) 241-2824

E-Mail dademarco@hahnlaw.com

rdebitetto@hahnlaw.com

*ATTORNEYS FOR DEBTORS AND
DEBTORS-IN-POSSESSION*

Form a11pcbdt

United States Bankruptcy Court
Southern District of Ohio
170 North High Street
Columbus, OH 43215-2414

In Re Triad Resources, Inc

Case No 2 08-bk-62733

Debtor(s)

Chapter 11

SSN/TAX ID

34-1549614

Judge C Kathryn Preston

NOTICE OF LAST DAY TO FILE PROOFS OF CLAIM

In accordance with the Order Fixing Proofs of Claim Bar Date, and pursuant to Bankruptcy Rule 3003(c)(3), a deadline has been established within which Proofs of Claim or interest may be filed

It has been Ordered that the last day for filing Proofs of Claim or interest in this case is May 25, 2009

The Debtor's schedules are available for review at the Clerk's office during ordinary business hours

If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the deadline listed above or you may not be paid any money on your claims against the debtor in the bankruptcy case.

Proofs of Claim should be filed with the Clerk of the bankruptcy court at the address above.

The Proof of Claim form is attached to this notice. It may be filed by regular mail. If you wish to receive proof of its receipt by the bankruptcy court, enclose a photocopy of the proof of claim together with a stamped, self-addressed envelope.

There is no fee for filing the Proof of Claim.

Any creditor who has filed a Proof of Claim already need not file another Proof of Claim

Dated January 13, 2009

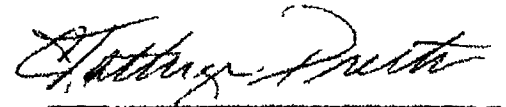
FOR THE COURT
Kenneth Jordan
Clerk, U S Bankruptcy Court

Case 2 08-bk-62733 Doc 75 Filed 01/12/09 Entered 01/13/09 08 45 08 Desc Main Document Page 1 of 1

This document has been electronically entered in the records of the United States Bankruptcy Court for the Southern District of Ohio.

IT IS SO ORDERED.

Dated: January 12, 2009



C Kathryn Preston
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re Triad Resources, Inc

Case Number 08-62733

Chapter 11

Debtor In Possession

Judge C Kathryn Preston

ORDER FIXING PROOF OF CLAIMS BAR DATE

It appears to the Court that a bar date for filing Proof of Claims has not been established for the above-captioned case, and pursuant to Bankruptcy Rule 3003(c)(3) a bar date shall be fixed in order to establish the time within Proof of Claims or Interest may be filed, it is therefore

ORDERED that the last day for filing Proof of Claims or Interest in this case is May 25, 2009

IT IS SO ORDERED

Copies to Debtor(s)
Debtor's Attorney
U S Trustee
All Creditors

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Southern District of Ohio Claims Register

2 08-bk-62744 Triad Energy Corporation

Judge: C Kathryn Preston

Chapter: 11

Office: Columbus

Last Date to file claims: 05/25/2009

Trustee:

Last Date to file (Govt):

<i>Creditor</i> (12321967) Riverview Industrial Supply Company 2021 Hanna Road Marietta OH 45750	Claim No 11 <i>Original Filed</i> Date 04/28/2009 <i>Original Entered</i> Date 04/29/2009	<i>Status</i> Filed by CR Entered by 2bl, Modified
Unknown claimed \$222 42 Total claimed \$222 42		
<i>History</i> <u>Details</u> 11-1 04/28/2009 Claim #11 filed by Riverview Industrial Supply Company, total amount claimed \$222 42 (2bl)		
<i>Description</i>		
<i>Remarks</i>		

Claims Register Summary