


UNITED STATES BANKRUPTCY COURT – SOUTHERN DISTRICT OF OHIO		PROOF OF CLAIM
Name of Debtor Triad Oil & Gas Co., Ltd	Case Number 08-62757	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property) Capital One, N.A., as Administrative Agent, on behalf of itself as Administrative Agent and Lender, and on behalf of Citibank, N.A., as Lender, and Allied Irish Bank, as Lender		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number _____ (If known) Filed on _____
Name and address where notices should be sent Frank Crifasi with a copy to William L. Wallander Capital One, N.A. Vinson & Elkins, LLP 201 Saint Charles Avenue, 26th Floor 2001 Ross Ave., Suite 3700 New Orleans, LA 70130 Dallas, Texas 75201 Telephone number (504) 533 3174		
Name and address where payment should be sent (if different from above) Telephone number _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1 Amount of Claim as of Date Case Filed <u>at least \$70,827,535.05 (See attached addendum)</u> If all of part of your claim is secured complete item 4 below however if all of your claim is unsecured do not complete item 4. If all or part of your claim is entitled to priority complete item 5. <input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges (See attached addendum).		5 Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim: <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507(a)(____). Amount entitled to priority \$ _____.
2 Basis for Claim <u>See attached addendum</u> (See instruction #2 on reverse side)		
3 Last four digits of any number by which creditor identifies debtor _____ 3a Debtor may have scheduled account as _____ (See instruction #3a on reverse side)		
4 Secured Claim (See instruction #4 on reverse side) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff <input checked="" type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe <u>See attached addendum</u> Value of Property <u>\$ All rights reserved (see attached addendum)</u> Annual Interest Rate _____% Amount of arrearage and other charges as of the time case filed included in secured claim If any <u>See attached addendum</u> Basis for perfection <u>See attached addendum</u> Amount of Secured Claim <u>\$Unknown</u> Amount Unsecured <u>\$Unknown</u>		
6 Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7 Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See definition of redacted on reverse side). DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.		* All amounts are subject to adjustment on 4/10/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
Signature: The person filing this claim must sign it. Sign and print name and title if any of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney if any. Date <u>5/18/2009</u> By <u>Frank Crifasi, Senior Vice President</u>		FOR COURT USE ONLY FILED MAY 19 2009 Triad Oil & Gas Co.  57 00002

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

IN RE : TRIAD RESOURCES, INC., <i>et al.</i> , ¹ DEBTORS	§ § § § § §	CHAPTER 11 CASE NO. 08-62733-CKP (Jointly Administered)
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ADDENDUM TO PROOF OF CLAIM

1 Claimants Capital One, N A , as Administrative Agent (in such capacity, the “Agent”) for Allied Irish Bank, Citibank, N A , and Capital One, N A. (collectively, in their capacity as prepetition lenders, the “Prepetition Lenders”), files this proof of claim as Agent on behalf of itself and the Prepetition Lenders pursuant to Fed R Bankr P 9010 and the terms of the Indebtedness Documents² (as defined below) Pursuant to the Indebtedness Documents, the Agent and Prepetition Lenders are secured creditors of Triad Resources, Inc , Triad Energy Corporation, TriTex Energy, L L C , TriTex Resources, L L C , and Triad Oil & Gas Co , Ltd. (each a “Debtor” and, collectively, the “Debtors”)

2 Indebtedness Existing as of Petition Date As of December 31, 2008 (the “Petition Date”), the Debtors were indebted to the Agent and Prepetition Lenders in the aggregate amount of ***at least \$70,827,535.05*** which consists of (a) unpaid principal in the aggregate amount of at least \$69,970,000 00, (b) accrued but unpaid interest in the aggregate amount of at least \$818,077 54, (c) prepetition charges, fees, costs and expenses totaling at least \$39,457 51, and (d) for any and all other fees, expenses, costs, additional accrued interest,

¹ The debtors in the instant cases include each of Triad Resources, Inc (Case No 08-62733), Triad Energy Corporation, (Case No 08-62744), TriTex Energy, L L C (Case No 08-62747), TriTex Resources, L L C , Case No 08-62749), Triad Oil & Gas Co , Ltd (Case No 08-62757), and Alpha Drilling, Ltd. (Case No 08-62759)

² Agent is authorized to file this proof of claim pursuant to, without limitation, Section 9 09 of the Credit Agreement dated as of October 10, 2006 (as amended) among Triad Energy Corporation, Triad Resources, Inc , and Triad Oil & Gas Co , Ltd. as Borrowers, the Prepetition Lenders, and Agent

charges, and any and all other debts or obligations of the Debtors to the Agent and Prepetition Lenders pursuant to applicable law, whether contract, tort or statutory, and certain loan documents, including, without limitation, those notes, security agreements, assignments, pledges, mortgages, deeds of trust, guaranties, credit agreements, and other instruments or documents listed on **Exhibit A** attached hereto (collectively, the “**Indebtedness Documents**”)³ A summary of the amounts owed pursuant to the Indebtedness Documents is attached hereto as **Exhibit B**

3 **Post-Petition Claims** To the extent permitted under the Bankruptcy Code, the Debtors are also indebted to the Agent and Prepetition Lenders for all claims incurred by the Debtors to the Agent and Prepetition Lenders from and after the Petition Date. Additionally, the Debtors are indebted to the Agent and Prepetition Lenders for any and all amounts due and owing pursuant to the terms of that certain Second Amended and Restated Debtor in Possession Financing Amendment to Credit Agreement dated April 2, 2009 by and among Triad Energy Corporation, Triad Resources, Inc., and Triad Oil & Gas Co. Ltd., as Borrowers, the Agent, and Prepetition Lenders. Pursuant to the terms of the Indebtedness Documents, but subject to the applicable provisions of the Bankruptcy Code and orders of this Court, the Debtors are indebted to the Agent and Prepetition Lenders for (a) all costs and expenses incurred by the Agent or Prepetition Lenders from and after the Petition Date in connection with the claims herein asserted (including, without limitation, legal fees and expenses) and (b) post-petition interest on all claims of the Agent and Prepetition Lenders in accordance with the terms and provisions of the Indebtedness Documents.

³ Since the Indebtedness Documents are voluminous, the Indebtedness Documents have not been attached to this Proof of Claim. Copies of the Indebtedness Documents will be made available for inspection upon request.

4 Consideration The consideration for the indebtedness described above consists of extensions of credit and other financial accommodations that were provided pursuant to the Indebtedness Documents

5 Open Account This claim is not founded upon an open account

6 Judgments No judgment has been rendered on this claim.

7 Credits The amount of all payments received by the Agent and Prepetition Lenders prior to the Petition Date on this claim has been credited and deducted for the purpose of preparing this Proof of Claim.

8 Collateral In addition to any setoff and recoupment rights, this claim is secured by perfected first priority liens and security interests in, *inter alia*, substantially all of the assets of the Debtors as more fully described in the Indebtedness Documents, including, without limitation, all accounts, chattel paper, commercial tort claims, deposit accounts, documents, equipment, fixtures, general intangibles, goods, including all as-extracted collateral, instruments, intellectual property, inventory, investment property, money, supporting obligations, other personal property of any kind or character, whether tangible or intangible, real property, and proceeds and products thereof, together with all books and records related thereto

9 Other Rights The Agent and Prepetition Lenders reserve the right in the future to assert any and all claims and interests that they might have against the Debtors, including, but not limited to, imposition of constructive trust, equitable lien, security interest, subrogation, marshaling, or other legal or equitable remedies to which they may be entitled. The Agent and Prepetition Lenders additionally claim the benefit of (a) all adequate protection security interests, liens, mortgages, and other rights and protections granted to them or received by them from and after the Petition Date by operation of law, orders of this Court, or otherwise, (b) all

renewals, extensions, ratifications, supplements, amendments, corrections, and other prior or subsequent documentation evidencing or relating to the claims of the Agent and Prepetition Lenders, and (c) any other filed or recorded documents. The filing of this Proof of Claim is not to be construed as an election of remedies.

10 Notices All notices to the Agent are to be sent to

Frank Crifasi
Capital One, N A
201 Saint Charles Avenue, 26th Floor
New Orleans, LA 70130
Fax (504) 533-5099

with copies to

William L. Wallander
Vinson & Elkins L L P
Trammell Crow Center
2001 Ross Avenue, Suite 3700
Dallas, TX 75201-2975
Fax (214) 999-7905

11 Payments All payments and distributions to the Agent and Prepetition Lenders with respect to this Proof of Claim are to be made as follows:

Frank Crifasi
Capital One, N A.
201 Saint Charles Avenue, 26th Floor
New Orleans, LA 70130

12 Amendments, etc The Agent and Prepetition Lenders reserve the right to amend and supplement this Proof of Claim to, *inter alia*, specify and quantify costs, expenses, and other charges or claims incurred or owed.

EXHIBIT A

List of Indebtedness Documents

I Credit Documents

- 1 Credit Agreement dated as of October 10, 2006 among Triad Energy Corporation and Triad Resources, Inc , as Borrowers, the Lenders from time to time parties hereto, KeyBank National Association, as Administrative Agent, Sole Lead Arranger and Sole Bookrunner
- 2 First Amendment to Credit Agreement dated as of April 18, 2007 by and among Triad Energy Corporation, Triad Resources, Inc , the Lenders party to the Credit Agreement, and KeyBank National Association as Administrative Agent
- 3 Second Amendment to Credit Agreement dated as of October 26, 2007 by and among Triad Energy Corporation, Triad Resources, Inc , the Lenders party to the Credit Agreement, and KeyBank National Association as Administrative Agent
- 4 Third Amendment to Credit Agreement dated as of March 14, 2008 by and among Triad Energy Corporation, Triad Resources, Inc , the Lenders party to the Credit Agreement, and KeyBank National Association as Administrative Agent
- 5 Fourth Amendment to Credit Agreement dated as of August 6, 2008 by and among Triad Energy Corporation, Triad Resources, Inc , Triad Oil & Gas Co , Ltd , the Lenders party to the Credit Agreement, and Capital One, N A as Administrative Agent
- 6 Fifth Amendment to Credit Agreement dated as of November 25, 2008 by and among Triad Energy Corporation, Triad Resources, Inc , Triad Oil & Gas Co , Ltd , the Lenders party to the Credit Agreement, and Capital One, N A as Administrative Agent
- 7 Intercreditor Agreement dated as of August 6, 2008 by and among BP Corporation North America Inc , Triad Energy Corporation, Triad Resources, Inc and Triad Oil & Gas Co, Ltd , as Borrowers and Capital One, N A , as lender and Swap Counterparty
- 8 Mandate Letter for \$125 Million Senior Secured Credit Facility dated as of April 21, 2008 from Capital One, N A , to Triad Companies
- 9 Fee Letter dated as of August 6, 2008 from Capital One, N A , as Administrative Agent to Triad Companies
- 10 Promissory Note dated as of August 6, 2008 in the amount of \$31,250,000.00 executed by Triad Energy Corporation, Triad Resources, Inc and Triad Oil & Gas Co , Ltd in favor of Allied Irish Bank
- 11 Promissory Note dated as of August 6, 2008 in the amount of \$93,750,000.00 executed by Triad Energy Corporation, Triad Resources, Inc and Triad Oil & Gas Co , Ltd in favor of Capital One, N A

II Guarantee and Personal Property Collateral Documents

- 12 Guarantee and Collateral Agreement dated as of October 10, 2006 and made by Triad Energy Corporation, Triad Resources, Inc and Triad Oil & Gas Co , Ltd in favor of KeyBank National Association
- 13 Unconditional Guaranty dated as of May 20, 1996 by Kean A Weaver in favor of Bank One, Texas, N A
- 14 Amended and Restated Unconditional Guaranty dated as of April 18, 2008 by Kean A Weaver in favor of Bank One, Texas, N A
- 15 Amended and Restated Unconditional Guaranty dated as of April 18, 2008 by James Bryden in favor of Bank One, Texas, N A
- 16 Permitted Investor Pledge Agreement dated as of October 10, 2006 by and among Kean A Waver, James R Bryden and KeyBank National Association
- 17 Issuer Acknowledgement and Consent dated as of October 10, 2006 executed by Triad Energy Corporation
- 18 Issuer Acknowledgement and Consent dated as of October 10, 2006 executed by Triad Energy Corporation
- 19 Issuer Acknowledgement and Consent dated as of October 10, 2006 executed by Triad Oil & Gas Co , Ltd
- 20 Acknowledgement Consent and Agreement dated as of October 10, 2006 among Webanco Trust & Investments Services, trustee for James R Bryden, James R. Bryden and KeyBank National Association as Administrative Agent
- 21 Assignment of Membership Interests dated as of October 10, 2006 among Triad Energy Corporation, Kean A Weaver and James Bryden to KeyBank National Association
- 22 Stock Powers for Kean A Weaver, James Bryden dated as of October 10, 2006
- 23 Deposit Account Control Agreement dated as of October 10, 2006 among Triad Resources, Inc , KeyBank National Association and Peoples Bank, National Association
- 24 Deposit Account Control Agreement dated as of October 10, 2006 among Triad Oil & Gas Co , Ltd , KeyBank National Association and Peoples Bank, National Association
- 25 Deposit Account Control Agreement dated as of October 10, 2006 among Triad Energy Corporation, KeyBank National Association and Peoples Bank, National Association
- 26 Form of Assignment of Loan Documents, Mortgages, Deed of Trust and Security Interests by KeyBank National Association to Capital One, N A

III UCCs

- 27 UCC Financing Statement filed with the Ohio Secretary of State on October 12, 2006 as File Number OH107576401
- 28 UCC Financing Statement Amendment filed with the Ohio Secretary of State on May 7, 2007 as File Number 20071280190
- 29 UCC Financing Statement Amendment filed with the Ohio Secretary of State on August 12, 2008 as File Number 20082260320
- 30 UCC Financing Statement Amendment filed with the Ohio Secretary of State on September 10, 2008 as File Number 20082540240

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- 31 UCC Filing Officer Statement filed with the Ohio Secretary of State on September 18, 2008 as File Number 20082660228
- 32 UCC Financing Statement filed with the Ohio Secretary of State on September 15, 2008 as File Number OH00129613023
- 33 UCC Financing Statement filed with the Ohio Secretary of State on October 12, 2006 as File Number OH00107576178
- 34 UCC Financing Statement Amendment filed with the Ohio Secretary of State on August 12, 2008 as File Number 20082260316
- 35 UCC Financing Statement Amendment filed with the Ohio Secretary of State on September 10, 2008 as File Number 20082540238
- 36 UCC Filing Officer Statement filed with the Ohio Secretary of State on September 18, 2008 as File Number 20082660240
- 37 UCC Financing Statement filed with the West Virginia Secretary of State on October 12, 2006, UCC Financing Statement Amendment filed with the West Virginia Secretary of State on May 4, 2007, and UCC Financing Statement Amendment filed with the West Virginia Secretary of State on August 12, 2008 as File Number 200600970057
- 38 UCC Financing Statement filed with the Ohio Secretary of State on May 4, 2007 as File Number OH00114803746
- 39 UCC Financing Statement Amendment filed with the Ohio Secretary of State on August 12, 2008 as File Number 200882260406
- 40 UCC Financing Statement filed with the Ohio Secretary of State on May 4, 2007 as File Number OH00114803635
- 41 UCC Financing Statement Amendment filed with the Ohio Secretary of State on August 12, 2008 as File Number 20082260408
- 42 UCC Financing Statement filed with the Ohio Secretary of State on October 12, 2006 as File Number OH00107576623
- 43 UCC Financing Statement Amendment filed with the Ohio Secretary of State on May 7, 2007 as File Number 20071280200
- 44 UCC Financing Statement Amendment filed with the Ohio Secretary of State on August 12, 2008 as File Number 20082260318
- 45 UCC Financing Statement Amendment filed with the Ohio Secretary of State on September 10, 2008 as File Number 20082540080
- 46 UCC Filing Officer Statement filed with the Ohio Secretary of State on September 18, 2008 as File Number 20082660292
- 47 UCC Financing Statement filed with the West Virginia Secretary of State on October 12, 2006, UCC Financing Statement Amendment filed with the West Virginia Secretary of State on October 23, 2006, and UCC Financing Statement Amendment filed with the West Virginia Secretary of State on August 12, 2008 as File Number 200600970069
- 48 UCC Financing Statement filed with the Ohio Secretary of State on October 12, 2006 as File Number OH00107577079
- 49 UCC Financing Statement Amendment filed with the Ohio Secretary of State on May 7, 2007 as File Number 20071280194,
- 50 UCC Financing Statement Amendment filed with the Ohio Secretary of State on August 12, 2008 as File Number 20082260404

- 51 UCC Financing Statement Amendment filed with the Ohio Secretary of State on September 10, 2008 as File Number 20082540322
- 52 UCC Filing Officer Statement filed with the Ohio Secretary of State on September 18, 2008 as File Number 20082660288
- 53 UCC Financing Statement filed with the Ohio Secretary of State on October 12, 2006 as File Number OH00107576845
- 54 UCC Financing Statement Amendment filed with the Ohio Secretary of State on August 12, 2008 File Number 20082260402
- 55 UCC Financing Statement Amendment filed with the Ohio Secretary of State on September 10, 2008 as File Number 20082540362
- 56 UCC Filing Officer Statement filed with the Ohio Secretary of State on September 18, 2008 as File Number 20082660290

IV Real Property Collateral Documents

- 57 Assignment of Production, Security Agreement, Fixture Filing and Financing Statement by Triad Oil & Gas Co., Ltd. for the benefit of KeyBank National Association as Administrative Agent, dated as of October 10, 2006, filed in the real property records of Elliot County, Kentucky, Book 64, Page 385
- 58 Assignment of Production, Security Agreement, Fixture Filing and Financing Statement by Triad Oil & Gas Co., Ltd. for the benefit of KeyBank National Association as Administrative Agent, dated as of October 26, 2007, filed in the real property records of Elliot County, Kentucky, Book 67, Page 483
- 59 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N.A. as Assignee dated as of August 6, 2008, filed in the real property records of Elliot County, Kentucky
- 60 Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement by Triad Oil & Gas Co., Ltd. for the benefit of KeyBank National Association as Administrative Agent dated as of October 10, 2006, filed in the real property records of Morgan County, Kentucky, Book 1345, Page 711
- 61 Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement by Triad Oil & Gas Co., Ltd. for the benefit of KeyBank National Association as Administrative Agent dated as of October 25, 2007, filed in the real property records of Morgan County, Kentucky, Book 142, Page 433
- 62 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N.A. as Assignee, dated as of August 6, 2008, filed in the real property records of Morgan County, Kentucky, Book 145, Page 681
- 63 Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement by Triad Oil & Gas Co., Ltd. for the benefit of KeyBank National Association as Administrative Agent dated as of October 10, 2006, filed in the real property records of Lee County, Kentucky, Book 90, Page 358
- 64 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N.A. as

- Assignee, dated as of August 6, 2008, filed in the real property records of Lee County, Kentucky
- 65 Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement by Triad Oil & Gas Co., Ltd. for the benefit of KeyBank National Association as Administrative Agent dated as of October 25, 2007, filed in the real property records of Lee County, Kentucky, Book 142, Page 433
- 66 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N.A. as Assignee dated as of August 6, 2008, filed in the real property records of Lee County, Kentucky
- 67 Open-End Mortgage, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation for the benefit of Bank One, Texas, N.A. dated as of May 20, 1996, filed in the real property records of Athens County, Ohio, Book 225, Page 376
- 68 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement dated as of February 12, 2000, filed in the real property records of Athens County, Ohio, Book 295, Page 1344
- 69 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement dated as of May 30, 2000, filed in the real property records of Athens County, Ohio, Book 299, Page 1868
- 70 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement dated as of November 8, 2002, filed in the real property records of Athens County, Ohio, Book 338, Page 2388
- 71 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement dated as of July 24, 2003, filed in the real property records of Athens County, Ohio, Book 353, Page 2247
- 72 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement dated as of November 7, 2003, filed in the real property records of Athens County, Ohio, Book 359, Page 229
- 73 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement dated as of July 7, 2005, filed in the real property records of Athens County, Ohio, Book 385, Page 1646
- 74 Assignment of and Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement dated as of October 10, 2006, filed in the real property records of Athens County, Ohio, Book 403, Page 196
- 75 Supplemental Mortgage and Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement dated as of October 10, 2006, filed in the real property records of Athens County, Ohio, Book 411, Page 1336
- 76 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N.A. as Assignee, dated as of August 6, 2008, filed in the real property records of Athens County, Ohio, Book 427, page 787
- 77 Open-End Mortgage, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation for the benefit of Bank One, Texas, N.A. dated as of May 20, 1996, filed in the real property records of Gallia County, Ohio, Book 266, Page 29

- 78 Open-End Mortgage Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation for the benefit of Bank One, Texas, N A , dated as of May 20, 1996, filed in the real property records of Miesgs County, Ohio, Book 35, Page 817
- 79 File stamped Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of February 7, 2000, filed in the real property records of Miesgs County, Ohio, Book 102, Page 647
- 80 File stamped Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of November 8, 2002, filed in the real property records of Miesgs County, Ohio, Book 159, Page 483
- 81 File stamped Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of July 7, 2005, filed in the real property records of Miesgs County, Ohio, Book 218, Page 419
- 82 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of July 24, 2003, filed in the real property records of Miesgs County, Ohio, Book 176, Page 507
- 83 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of November 7, 2003, filed in the real property records of Miesgs County, Ohio, Book 182, Page 779
- 84 Assignment of and Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of October 10, 2006, filed in the real property records of Miesgs County, Ohio, Book 242, Page 635
- 85 Supplemental Mortgage and Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of October 10, 2006, filed in the records of Miesgs County, Ohio, Book 254, Page 597
- 86 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N A as Assignee, dated as of August 6, 2008, filed in the real property records of Miesgs County, Ohio, Book 274, Page 16
- 87 Open-End Mortgage, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation for the benefit of Bank One, Texas, N A , dated as of May 20, 1996, filed in the real property records of Nobel County, Ohio, Book 25, Page 685
- 88 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of February 7, 2000, filed in the real property records of Nobel County, Ohio, Book 61, Page 906
- 89 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of May 30, 2000, filed in the real property records of Nobel County, Ohio, Book 65, Page 488
- 90 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of November 8, 2002, filed in the real property records of Nobel County, Ohio, Book 95, Page 883
- 91 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of July 24, 2003, filed in the real property records of Nobel County, Ohio, Book 102, Page 1

- 92 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of November 7, 2003, filed in the real property records of Nobel County, Ohio, Book 106, Page 439
- 93 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of July 7, 2005, filed in the real property records of Nobel County, Ohio, Book 126, Page 488
- 94 Assignment of and Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of October 10, 2006, filed in the real property records of Nobel County, Ohio, Book 139, Page 685
- 95 Supplemental Mortgage and Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of April 12, 2007, filed in the real property records of Nobel County, Ohio, Book 146, Page 142
- 96 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N A as Assignee, filed in the real property records of Nobel County, Ohio, Book 158, Volume 562
- 97 Amendment and Ratification of Open-Ended Mortgage, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation and Capital One, N A dated as of September 5, 2008, filed in the real property records of Nobel County, Ohio, Book 159, Page 349
- 98 Open-End Mortgage, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation for the benefit of Bank One, Texas, N A , dated as of May 30, 2000, filed in the real property records of Morgan County, Ohio, Book 75, Page 523
- 99 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of November 8, 2002, filed in the real property records of Morgan County, Ohio, Book 115, Page 767
- 100 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of July 24, 2003, filed in the real property records of Morgan County, Ohio, Book 123, Page 342
- 101 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of November 7, 2003, filed in the real property records of Morgan County, Ohio, Book 128, Page 485
- 102 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of July 7, 2005, filed in the real property records of Morgan County, Ohio, Book 156, Page 87
- 103 Assignment of and Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of October 10, 2006, filed in the real property records of Morgan County, Ohio, Book 172, Page 691
- 104 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N A as Assignee, filed in the real property records of Morgan County, Ohio, Book 196, Volume 348
- 105 Open-End Mortgage Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation for the benefit of Bank One, Texas, N A , dated as of

- May 20, 1996, filed in the real property records of Washington County, Ohio, Book 23, Page 250
- 106 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of February 7, 2000 filed in the real property records of Washington County, Ohio, Book 279, Page 42
- 107 File stamped Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of May 30, 2000, filed in the real property records of Washington County, Ohio, Book 303, Page 1024
- 108 File stamped Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of November 8, 2002, filed in the real property records of Washington County, Ohio, Book 354, Page 2445
- 109 File stamped Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of July 24, 2003, filed in the real property records of Washington County, Ohio, Book 374, Page 2333
- 110 Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of November 7, 2003, filed in the real property records of Washington County, Ohio, Book 382, Page 383
- 111 File stamped Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of July 7, 2005, filed in the real property records of Washington County, Ohio, Book 417, Page 2705
- 112 Assignment of and Amendment to Open-End Mortgage, Assignment, Fixture Filing and Security Agreement, dated as of October 10, 2006, filed in the real property records of Washington County, Ohio, Book 440, Page 324
- 113 Supplemental Mortgage and Amendment to Open-End Mortgage, Assignment Fixture Filing and Security Agreement, dated as of April 12, 2007, filed in the real property records of Washington County, Ohio, Book 450, Page 2022
- 114 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N A. as Assignee, filed in the real property records of Washington County, Ohio, Book 470, Volume 231
- 115 Amendment and Ratification of Open-Ended Mortgage, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation and Capital One, N A dated as of September 5, 2008, filed in the real property records of Washington County, Ohio, Book 471, Page 245
- 116 Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation of West Virginia, Inc , to Harvey A Siler, Trustee, for the benefit of Bank One, Texas, National Association, dated as of January 27, 2000, filed in the real property records of Barbour County, West Virginia, Book 235, Page 456
- 117 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement, dated as of November 8, 2002, filed in the real property records of Barbour County, West Virginia, Book 8, Page 378
- 118 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of

- November 7, 2003, filed in the real property records of Barbour County, West Virginia, Book 273, Page 464
- 119 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of July 24, 2003, filed in the real property records of Barbour County, West Virginia, Book 270, Page 34
- 120 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of July 7, 2005, filed in the real property records of Barbour County, West Virginia, Book 291, Page 133
- 121 Assignment of and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between KeyBank National Association, in its capacity as Secured Party, KeyBank National Association, in its capacity as Administrative Agent, and Triad Energy Corporation, dated as of October 10, 2006, filed in the real property records of Barbour County, West Virginia, Book 304, Page 544
- 122 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N.A. as Assignee, dated as of August 6, 2008, filed in the real property records of Barbour County, West Virginia, Book 10, Page 298
- 123 Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation of West Virginia, Inc., to William T. Weber, III, Trustee for the benefit of KeyBank National Association, dated as of April 19, 2002, filed in the real property records of Calhoun County, West Virginia, Book 125, Page 662
- 124 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation of West Virginia, Inc. and KeyBank National Association, dated as of November 8, 2002, filed in the real property records of Calhoun County, West Virginia, Book 127, Page 595
- 125 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation of West Virginia, Inc. and KeyBank National Association, dated as of July 24, 2003, filed in the real property records of Calhoun County, West Virginia, Book 130, Page 600
- 126 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, dated as of November 7, 2003, filed in the real property records of Calhoun County, West Virginia, Book 131, Page 486
- 127 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, dated as of July 7, 2005, filed in the real property records of Calhoun County, West Virginia, Book 138, Page 603
- 128 Supplemental Credit Line Deed of Trust and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement among Charles B. Dollison, Trustee, KeyBank National Association, as Administrative Agent, and

- Triad Energy Corporation, dated as of October 10, 2006, filed in the real property records of Calhoun County, West Virginia, Book 146, Page 484
- 129 Assignment of and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between KeyBank National Association, in its capacity as Secured Party, and KeyBank National Association, in its capacity as Administrative Agent and Triad Energy Corporation, dated as of October 10, 2006, recorded October 16, 2006, filed in the real property records of Calhoun County, West Virginia, Book 3, Page 94
- 130 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N A as Assignee, dated as of August 6, 2008, filed in the real property records of Calhoun County, West Virginia, Book 3, Page 134
- 131 Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation of West Virginia, Inc and William T Weber, III, Trustee for the benefit of KeyBank National Association, dated as of April 19, 2002, filed in the real property records of Clay County, West Virginia, Book 103, Page 1018
- 132 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation of West Virginia, Inc and KeyBank National Association as Assignee of Bank One, Texas, National Association, dated as of November 8, 2002, filed in the real property records of Clay County, West Virginia, Book 105, Page 1027
- 133 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, dated as of July 24, 2003, filed in the real property records of Clay County, West Virginia, Book 107, Page 655
- 134 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, dated as of November 7, 2003, filed in the real property records of Clay County, West Virginia, Book 108, Page 687
- 135 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, dated as of July 7, 2005, filed in the real property records of Clay County, West Virginia, Book 112, Page 804
- 136 Assignment of and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between KeyBank National Association, in its capacity as Secured Party, KeyBank National Association, in its capacity as Administrative Agent, and Triad Energy Corporation, dated as of October 10, 2006, filed in the real property records of Clay County, West Virginia, Book 21, Page 727
- 137 Supplemental Credit Line Deed of Trust and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement among Charles B Dollison, Trustee, KeyBank National Association, as Administrative Agent, and Triad Energy Corporation, dated as of October 10, 2006, filed in the real property records of Clay County, West Virginia, Book 116, Page 1099

- 138 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N A. as Assignee, dated as of August 6, 2008, filed in the real property records of Clay County, West Virginia, Book 21, Page 1036
- 139 Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation of West Virginia, Inc , to Harvey A Siler, Trustee, for the benefit of Bank One, Texas, National Association, dated as of May 30, 2000, filed in the real property records of Lewis County, West Virginia, Book 273, Page 399
- 140 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of November 8, 2002, filed in the real property records of Lewis County, West Virginia, Book 296, Page 238
- 141 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of July 24 2003, filed in the real property records of Lewis County, West Virginia, Book 304, Page 425
- 142 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of November 7, 2003, filed in the real property records of Lewis County, West Virginia, Book 308, Page 680
- 143 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of July 7, 2005, filed in the real property records of Lewis County, West Virginia, Book 329, Page 212
- 144 Assignment of and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between KeyBank National Association, in its capacity as Secured Party, KeyBank National Association, in its capacity as Administrative, dated as of October 10, 2006, filed in the real property records of Lewis County, West Virginia, Book 6, Page 447
- 145 Supplemental Credit Line Deed of Trust and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement among Charles B Dollison, Trustee, Key Bank National Association, Secured Party, and Triad Energy Corporation, Mortgagor, dated as of October 20, 2006, filed in the real property records of Lewis County, West Virginia, Book 349, Page 28
- 146 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N A. as Assignee, dated as of August 6, 2008, filed in the real property records of Lewis County, West Virginia, Book 6, Page 605
- 147 Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation of West Virginia, Inc , to Harvey A. Siler, Trustee, for the benefit of Bank One, Texas, National Association, dated as of May 20, 1996,

- filed in the real property records of Pleasants County, West Virginia, Book 70, Page 596
- 148 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation of West Virginia, Inc and Bank One, Texas, National Association, dated as of February 16, 2000, filed in the real property records of Pleasants County, West Virginia, Book 084, Page 514
- 149 Amendment to Credit Line Deed of Trust Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation of West Virginia, Inc and Bank One, Texas, National Association, dated as of May 30, 2000, filed in the real property records of Pleasants County, West Virginia, Book 086, Page 274
- 150 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation of West Virginia, Inc and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of November 8, 2002, filed in the real property records of Pleasants County, West Virginia, Book 099, Page 228
- 151 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of July 24, 2003, filed in the real property records of Pleasants County, West Virginia, Book 104, Page 649
- 152 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of November 7, 2003, filed in the real property records of Pleasants County, West Virginia, Book 107, Page 175
- 153 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of July 7, 2005, filed in the real property records of Pleasants County, West Virginia, Book 118, Page 505
- 154 Supplemental Credit Line Deed of Trust and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement among Charles B Dollison, Trustee, KeyBank National Association, as Administrative Agent, and Triad Energy Corporation, dated as of October 10, 2006, filed in the real property records of Pleasants County, West Virginia, Book 128, Page 197
- 155 Assignment of and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between KeyBank National Association, in its capacity as Secured Party, KeyBank National Association, in its capacity as Administrative Agent, and Triad Energy Corporation, dated as of October 10, 2006, filed in the real property records of Pleasants County, West Virginia, Book 3, Page 350
- 156 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N A. as Assignee, dated as of August 6, 2008, filed in the real property records of Pleasants County, West Virginia, Book 03, Page 446

- 157 Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation of West Virginia, Inc , to Harvey A Siler, Trustee, for the benefit of Baltic One, Texas, National Association, dated as of May 20, 1996, filed in the real property records of Ritchie County, West Virginia, Book 141, Page 352
- 158 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation of West Virginia, Inc and Bank One, Texas, National Association, dated as of February 7, 2000, filed in the real property records of Ritchie County, West Virginia, Book 159, Page 196
- 159 Amendment to Credit Line Deed of Trust Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation of West Virginia, Inc and Bank One, Texas, National Association, dated as of May 30, 2000, filed in the real property records of Ritchie County, West Virginia, Book 160, Page 110
- 160 Assignment of Loan Documents from Bank One, Texas, National Association to KeyBank National Association, dated as of August 25, 2000, filed in the real property records of Ritchie County, West Virginia, Book 167, Page 150
- 161 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation of West Virginia, Inc and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of November 8, 2002, filed in the real property records of Ritchie County, West Virginia, Book 169, Page 975
- 162 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of July 24, 2003, filed in the real property records of Ritchie County, West Virginia, Book 172, Page 967
- 163 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, dated as of November 7, 2003, filed in the real property records of Ritchie County, West Virginia, Book 174, Page 563
- 164 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of July 7, 2005, filed in the real property records of Ritchie County, West Virginia, Book 182, Page 354
- 165 Supplemental Credit Line Deed of Trust and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement among Charles B Dollison, Trustee, KeyBank National Association, as Administrative Agent, and Triad Energy Corporation, dated as of October 10, 2006, filed in the real property records of Ritchie County, West Virginia, Book 190, Page 440
- 166 Assignment of and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between KeyBank National Association, in its capacity as Secured Party, KeyBank National Association, in its capacity as Administrative Agent, and Triad Energy Corporation, dated as of October 16, 2006, filed in the real property records of Ritchie County, West Virginia, Book 188, Page 210

- 167 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N A as Assignee, dated as of August 6, 2008, filed in the real property records of Ritchie County, West Virginia, Book 195, Page 461
- 168 Credit Line Deed of Trust, Assignment, Fixture Filing, and Security Agreement by Triad Energy Corporation of West Virginia, Inc , to Harvey A Siler, Trustee, for the benefit of Bank One, Texas, National Association, dated as of January 27, 2000, filed in the real property records of Tyler County, West Virginia, Book 132, Page 527
- 169 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation of West Virginia, Inc and Bank One, Texas National Association, dated as of May 30, 2000, filed in the real property records of Tyler County, West Virginia, Book 133, Page 689
- 170 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation of West Virginia, Inc and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of November 8, 2002, filed in the real property records of Tyler County, West Virginia, Book 143, Page 328
- 171 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas National Association, dated as of November 7, 2003, filed in the real property records of Tyler County, West Virginia, Book 149, Page 334
- 172 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association as Assignee of Bank One, Texas National Association, dated as of August 5, 2005, filed in the real property records of Tyler County, West Virginia, Book 158, Page 443
- 173 Assignment of and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between KeyBank National Association, in its capacity as Secured Party, KeyBank National Association, in its capacity as Administrative Agent, and Triad Energy Corporation, dated as of October 10, 2006, filed in the real property records of Tyler County, West Virginia, Book, 164, Page 73
- 174 Supplemental Credit Line Deed of Trust and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement among Charles B Dollison, Trustee, KeyBank National Association, as Administrative Agent, and Triad Energy Corporation, dated as of October 10, 2006, filed in the real property records of Tyler County, West Virginia, Book 166, Page 419
- 175 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N A as Assignee, dated as of August 6, 2008, filed in the real property records of Tyler County, West Virginia, Book 171, Page 20
- 176 Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation of West Virginia, Inc , to Harvey A, Siler, Trustee, for the benefit of Bank One, Texas, National Association, dated as of July 24, 2003,

- filed in the real property records of Wayne County, West Virginia, Book 575, Page 136
- 177 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of November 7, 2003, filed in the real property records of Wayne County, West Virginia, Book 583, Page 96
- 178 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of July 7, 2005, filed in the real property records of Wayne County, West Virginia, Book 618, Page 738
- 179 Assignment of and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between KeyBank National Association, in its capacity as Secured Party, KeyBank National Association, in its capacity as Administrative Agent, and Triad Energy Corporation, dated as of October 10, 2006, filed in the real property records of Wayne County, West Virginia, Book 642, Page 520
- 180 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N A as Assignee, dated as of August 6, 2008, filed in the real property records of Wayne County, West Virginia
- 181 Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation of West Virginia, Inc , to Harvey A Siler, Trustee, for the benefit of Bank One, Texas, National Association, dated as of May 20, 1996, filed in the real property records of Wood County, West Virginia, Book 684 , Page 939
- 182 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation of West Virginia, Inc and Bank One, Texas, National Association, dated as of February 7, 2000, filed in the real property records of Wood County, West Virginia, Book 883, Page 207
- 183 Amendment to Credit Line Deed of Trust Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation of West Virginia, Inc and Bank One, Texas, National Association, dated as of May 30, 2000, filed in the real property records of Wood County, West Virginia, Book 900, Page 655
- 184 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation of West Virginia, Inc and KeyBank National Association as Assignee of Bank One, Texas, National Association, dated as of November 8, 2002, filed in the real property records of Wood County, West Virginia, Book 1070, Page 55
- 185 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of July 24, 2003, filed in the real property records of Wood County, West Virginia, Book 1140, Page 81

- 186 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of November 7, 2003, filed in the real property records of Wood County, West Virginia, Book 1168, Page 88
- 187 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of July 7, 2005, filed in the real property records of Wood County, West Virginia, Book 1303, Page 256
- 188 Assignment of and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between KeyBank National Association, in its capacity as Secured Party, KeyBank National Association, in its capacity as Administrative Agent, and Triad Energy Corporation, dated as of October 10, 2006, filed in the real property records of Wood County, West Virginia, Book 1390, Page 605
- 189 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N.A. as Assignee, dated as of August 6, 2008, filed in the real property records of Wood County, West Virginia, Book 1510, Page 196
- 190 Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement by Triad Energy Corporation of West Virginia, Inc., to William T. Weber, HI Trustee, for the benefit of Bank One, Texas, National Association, dated as of April 19, 2000, filed in the real property records of Roane County, West Virginia, Book 232, Page 338
- 191 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation of West Virginia, Inc. and KeyBank National Association, dated as of November 8, 2002, filed in the real property records of Roane County, West Virginia, Book 4, Page 398
- 192 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of July 24, 2003, filed in the real property records of Roane County, West Virginia, Book 244, Page 505
- 193 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation and KeyBank National Association, as Assignee of Bank One, Texas, National Association, dated as of November 7, 2003, filed in the real property records of Roane County, West Virginia, Book 247, Page 193
- 194 Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between Triad Energy Corporation, and KeyBank National Association, dated as of July 7, 2005, filed in the real property records of Roane County, West Virginia, Book 262, Page 309
- 195 Supplemental Credit Line Deed of Trust and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement among Charles B. Dollison, Trustee, KeyBank National Association, as Administrative Agent, and

- Triad Energy Corporation, dated as of October 10, 2006, filed in the real property records of Roane County, West Virginia, Book 276, Page 795
- 196 Assignment of and Amendment to Credit Line Deed of Trust, Assignment, Fixture Filing and Security Agreement between KeyBank National Association, in its capacity as Secured Party, KeyBank National Association, in its capacity as Administrative Agent, and Triad Energy Corporation, dated as of October 10, 2006, filed in the real property records of Roane County, West Virginia, Book 272, Page 263
- 197 Assignment of Loan Documents, Mortgages, Deeds of Trusts, and Security Interests by KeyBank National Association as Assignor and Capital One, N A as Assignee, dated as of August 6, 2008, filed in the real property records of Roane County, West Virginia, Book 6, Page 146

EXHIBIT B

Summary of Amounts Owed to Agent and Prepetition Lenders as of December 31, 2008

<u>Prepetition Lender</u>	<u>Principal</u>	<u>Interest</u>	<u>Fees, Costs and Expenses</u>
Allied Irish Bank	\$ <u>17,492,500 00</u>	\$ <u>204,519 39</u>	\$ <u>67 74</u>
Citibank, N A	\$ <u>19,991,428 87</u>	\$ <u>233,736 44</u>	\$ <u>25,961 06</u>
Capital One, N A (as Administrative Agent and Prepetition Lender)	\$ <u>32,486,071 13</u>	\$ <u>379,821 71</u>	\$ <u>13,428 71</u>
SUBTOTAL:	\$ <u>69,970,000 00</u>	\$ <u>818,077 54</u>	\$ <u>39,457 51</u>
TOTAL:			\$ <u>70,827,535 05</u>

Southern District of Ohio Claims Register

2 08-bk-62757 Triad Oil & Gas Co., Ltd

Judge: C Kathryn Preston

Chapter: 11

Office: Columbus

Last Date to file claims: 05/25/2009

Trustee:

Last Date to file (Govt):

<i>Creditor</i> (12415762) Capital One, N A , as Administrative Agent c/o Frost Brown Todd LLC 2200 PNC Center, 201 E Fifth Street Cincinnati, OH 45202	<i>Claim No 2</i> <i>Original Filed</i> <i>Date</i> 05/19/2009 <i>Original Entered</i> <i>Date</i> 05/19/2009	<i>Status</i> <i>Filed by</i> CR <i>Entered by</i> Gold, Ronald <i>Modified</i>
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Secured claimed \$70827535 05

Total claimed \$70827535 05

History

Details 2-1 05/19/2009 Claim #2 filed by Capital One, N A , as Administrative Agent, total amount claimed \$70827535 05 (Gold, Ronald)

Description (2-1) See attached Addendum

Remarks (2-1) See attached Addendum

Claims Register Summary