B1 (Official Form 1) (1/08)

| United Sources | United States Bankruptcy Court Southern District of Ohio | | | Voluntary Petition | | | |
|--|---|--|--|---|--|---|--|
| Name of Debtor (if individual, enter Last, First, 1 Alpha Drilling, Ltd. | | storius and a second statements | Name of Joint Debtor (Spouse) (Last, First, | | Middle): | | |
| All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): None | years | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | S | | |
| Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all): EIN: 20-49195 | rer I.D. (ITIN) No./Cor 06 | nplete EIN La (if | st four digit more than o | ts of Soc. Sec. of Soc. state all): | or Individual-Ta | axpayer I.D. (IT | N) No./Complete EIN |
| Street Address of Debtor (No. and Street, City, a 27724 Route 7 | and State) | St | treet Addres | ss of Joint Deb | tor (No. and Str | eet, City, and St | ate |
| Marietta, OH | ZIPCODE 45750 | | | | | | ZIPCODE |
| County of Residence or of the Principal Place of | Business: | С | ounty of Re | sidence or of t | he Principal Pla | ce of Business: | - [|
| Washington Mailing Address of Debtor (if different from stre P.O. Box 430 Reno, OH | et address): | М | lailing Addı | ress of Joint De | btor (if differer | nt from street ad | dress): |
| | ZIPCODE 45773 | | | | | | ZIPCODE |
| Location of Principal Assets of Business Debtor | (if different from street | t address abov | e): | | | | ZIPCODE |
| Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) | (Check boy Debtor is a tax under Title 26 o Code (the Intern | ess Estate as defined 1B) r | and Triad Oil & | Chapter Chapter Chapte Chapte Chapte Chapte Gas as well as thir Debts a debts, c §101(8 individ | the Petition 7 r 9 r 11 r 12 r 13 Natur d parties on a collea d parties on a collea r 13 Natur d parties on a collea d parties on a | y an or a ousehold | one box) etition for of a Foreign ding etition for of a Foreign |
| Filing Fee (Check one b ✓ Full Filing Fee attached □ Filing Fee to be paid in installments (Applica signed application for the court's consideratic to pay fee except in installments. Rule 1006(□ Filing Fee waiver requested (applicable to ch attach signed application for the court's construction for the court's constructing for the court's construction for the court's constructing for | ble to individuals only on certifying that the de b). See Official Form apter 7 individuals only | ebtor is unable No. 3A. y). Must | Check | ebtor is not a si c if: ebtor's aggrega ved to insiders c all applicable plan is being fi cceptances of t | nall business as te noncontinger or affiliates) arc boxes iled with this pe he plan were so | fined in 11 U.S.6 9 defined in 11 U nt liquidated det e less than \$2,19 | LS.C. § 101(51D) ots (excluding debts 0,000 |
| Statistical/Administrative Information Debtor estimates that funds will be available for dist Debtor estimates that, after any exempt property is e distribution to unsecured creditors. | | | , there will be | e no funds availat | ble for | | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors | 1000- 5000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | Over 100,000 | |
| Estimated Assets 50 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million | to \$10 to | \$50 to | 0,000,001 \$100 Ilion | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | |
| Estimated Liabilities 50 to \$50,001 to \$100,001 to \$500,001 \$50,000 \$100,000 \$500,000 to \$1 million | to \$10 to | \$50 to | 0,000,001 \$100 Ilion | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | |

B1 (Official Form 1) (1/08)

| | | | Page 2 | |
|---|---|--|---|--|
| Voluntary Pe (This page must be | tition e completed and filed in every case) | Name of Debtor(s): Alpha Drilling, Ltd. | | |
| | All Prior Bankruptcy Cases Filed Within Last 8 Years (| rs (If more than two, attach additional sheet) | | |
| Location Where Filed: | NONE | Case Number: | Date Filed: | |
| Location Where Filed: | N.A. | Case Number: | Date Filed: | |
| Pending Ba | nkruptcy Case Filed by any Spouse, Partner | or Affiliate of this Debtor (If more th | an one, attach additional sheet) | |
| Name of Debtor: See Atta | - | Case Number: | Date Filed: | |
| District: | | Relationship: | Judge: | |
| | | | Judge. | |
| | Exhibit A | Exhil (To be completed if de | | |
| 10K and 10Q) with | f debtor is required to file periodic reports (e.g., forms the Securities and Exchange Commission pursuant to of the Securities Exchange Act of 1934 and is requesting 11) | whose debts are prima I, the attorney for the petitioner named in the for the petitioner that [he or she] may proceed under States Code, and have explained the relief availa I further certify that I delivered to the debtor the | egoing petition, declare that I have informed chapter 7, 11, 12, or 13 of title 11. United ble under each such chapter. | |
| 🔲 Exhibit A i | s attached and made a part of this petition. | X | Date | |
| | | bit C | | |
| 4 | n or have possession of any property that poses or is alleged whibit C is attached and made a part of this petition. | d to pose a threat of imminent and identifiable b | narm to public health or safety? | |
| Exhibit D If this is a joint pet | by every individual debtor. If a joint petition is filed, each completed and signed by the debtor is attached and made a | a part of this petition. | hibit D.) | |
| | | arding the Debtor - Venue ny applicable box) | | |
| Ø | Debtor has been domiciled or has had a residence, princip immediately preceding the date of this petition or for a lo | pal place of business, or principal assets in this | District for 180 days istrict. | |
| | There is a bankruptcy case concerning debtor's affiliate, a | general partner, or partnership pending in this I | District. | |
| | Debtor is a debtor in a foreign proceeding and has its prin or has no principal place of business or assets in the Unit court] in this District, or the interests of the parties will b | ed States but is a defendant in an action or proc | ceeding [in federal or state | |
| | Certification by a Debtor Who Resi (Check all ap | des as a Tenant of Residential Prop oplicable boxes) | erty | |
| | Landlord has a judgment for possession of debtor's residence. (If box checked, complete the following.) | | | |
| | (Name of | landlord that obtained judgment) | | |
| | | of landlord) | | |
| | Debtor claims that under applicable non bankruptcy law, | there are circumstances under which the debto | | |
| | entire monetary default that gave rise to the judgment for Debtor has included in this petition the deposit with the c period after the filing of the petition. | | | |
| | Debtor certifies that he/she has served the Landlord with | this certification. (11 U.S.C. § 362(1)). | | |
| | Debtor certifies that he/she has served the Landlord with | this certification. (11 U.S.C. \S 362(1)). | | |

| B1 (Official Form 1) (1/08) | Page 3 |
|--|--|
| Voluntary Petition (This page must be completed and filed in every case) | Name of Debtor(s): Alpha Drilling, Ltd. |
| | atures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and | I declare under penalty of perjury that the information provided in this petition |
| has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the | is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) |
| petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are |
| | attached. Pursuant to 11 U.S.C.§ 1511, I request relief in accordance with the chapter of |
| X Signature of Debtor | title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| Signature of Debtor | X |
| X Signature of Joint Debtor | (Signature of Foreign Representative) |
| Signature of Joint Debtor | |
| Telephone Number (If not represented by attorney) | (Printed Name of Foreign Representative) |
| Date | (Date) |
| Signature of Attorney* | |
| X /s/ Daniel A. DeMarco Signature of Attorney for Debtor(s) DANIEL A. DEMARCO 0038920 Printed Name of Attorney for Debtor(s) Hahn Loeser + Parks LLP Firm Name 200 Public Square, Suite 2800 Address Cleveland, OH 44114 | Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and. 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| _216.621.0150 Telephone Number | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| December 31, 2008 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | X |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Date Signature of bankruptcy petition preparer or officer, principal, responsible |
| X /s/ James R. Bryden Signature of Authorized Individual JAMES R. BRYDEN | Person, or partner whose Social Security number is provided above. Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: |
| Printed Name of Authorized Individual <u>Managing Manager</u> Title of Authorized Individual | If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. |
| December 31, 2008 | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156. |

UNITED STATES BANKRUPTCY COURT Southern District of Ohio

| ln re | Alpha Drilling, Ltd. | | , | | |
|-------|----------------------|--------|--------|-----|----|
| | | Debtor | Case N | No. | |
| | | | Chapte | er | 11 |

Exhibit "C" to Voluntary Petition

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowldge, poses or is alleged to pose a threat of imminent and indentifiable harm to the public health or safety (attach additional sheets if necessary): N/A.

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health and safety (attach additional sheets if necessary)

| N/A | | | |
|-----|---|---|---|
| | | | |
| | | | |
| | ••••••••••••••••••••••••••••••••••••••• | | |
| | ••••••••••••••••••••••••••••••••••••••• | • | ••••••••••••••••••••••••••••••••••••••• |

Related Cases Exhibit to Voluntary Petition of Alpha Drilling, Ltd.

Related Cases

- Debtor: Triad Resources, Inc.; Case No.: 08-62733;
 Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio; Relationship: Affiliate
 Judge: John E. Hoffman
- Debtor: Triad Energy Corporation; Case No.: 08-62744;
 Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio; Relationship: Affiliate
 Judge: C. Kathryn Preston
- 3) Debtor: TriTex Energy, L.L.C.; Case No.: 08-62747; Date Filed: December 31, 2008 District: United States Bankruptcy Court for the Southern District of Ohio; Relationship: Affiliate Judge: C. Kathryn Preston
- Debtor: TriTex Resources, L.L.C.; Case No.: 08-62749; Date Filed: December 31, 2008 District: United States Bankruptcy Court for the Southern District of Ohio; Relationship: Affiliate Judge: C. Kathryn Preston
- 5) Debtor: Triad Oil & Gas Co., Ltd.; Case No.: 08-62757; Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio; Relationship: Affiliate
 Judge: John E. Hoffman

Form 1015-2

Case No. 08-62759

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL RULE 1015-2 UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF OHIO

Please check the appropriate box with respect to each of the following items:

1. If any previous bankruptcy of any kind was filed in any court within the last 8 years by this debtor or any entity related to the debtor as described below, or if the debtor or any entity related to the debtor as described below has a pending bankruptcy case in any bankruptcy court regardless of when such case was filed, then set forth the name of the debtor, case number, date filed, chapter filed under, district and division where the case is or was pending, current status of the case, any real estate in the case and judge assigned to the case. If no such petitions were filed, so indicate:

- This debtor (identical individual, including DBAs, FDBAs)
- This debtor (identical entity)
- ____ Spouse of this debtor

Corporation, if this debtor is or was a major shareholder of the corporation

- Major shareholder of this debtor (if this debtor is a corporation)
- \underline{x} Affiliate(s) of this debtor (see § 101(2) of the Code)
- Partnership, if this debtor is or was a general partner in the partnership
- General partner of this debtor (if this debtor is a partnership)
- General partner of this debtor (if this debtor is or was another general partner therewith)
- Entity with which this debtor has substantial identity of financial interests or assets

See Attached

2. ____ NONE OF THE ABOVE APPLY

I DECLARE, UNDER PENALTY OF PERJURY, THAT THE FOREGOING IS TRUE AND CORRECT.

Executed at: \underline{MancHa} , Ohio Dated: $\underline{12 - 30 \cdot 08}$

R. Rugel MANAGEZ DEBTOR Alpha Drilling, Ltd.

JOINT DEBTOR

DESIGNATION AS CONSUMER OR BUSINESS CASE INFORMATION REQUIRED BY LOCAL RULE 1002–1(e)

Please check the appropriate box:

Consumer case; debtor is an individual who is not engaged in business and owes consumer debt only

X Business case; debtor is a limited liability company

- Business case; debtor is a partnership
- Business case; debtor is an individual currently engaged in business
- Business case; debtor is an individual formerly engaged in business who owes more for business debts than for consumer debts
- Business case; case was commenced under chapter

Marco

CASE ATTORNEY Daniel A. DeMarco (0038920)

- 91 -

Related Cases Exhibit to Voluntary Petition of Alpha Drilling, Ltd.

Related Cases

- Debtor: Triad Resources, Inc.; Case No.: 08-62733;
 Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio; Relationship: Affiliate
 Judge: John E. Hoffman
- Debtor: Triad Energy Corporation; Case No.: 08-62744;
 Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio; Relationship: Affiliate
 Judge: C. Kathryn Preston
- 3) Debtor: TriTex Energy, L.L.C.; Case No.: 08-62747; Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio; Relationship: Affiliate
 Judge: C. Kathryn Preston
- Debtor: TriTex Resources, L.L.C.; Case No.: 08-62749; Date Filed: December 31, 2008 District: United States Bankruptcy Court for the Southern District of Ohio; Relationship: Affiliate Judge: C. Kathryn Preston
- 5) Debtor: Triad Oil & Gas Co., Ltd.; Case No.: 08-62757; Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio; Relationship: Affiliate
 Judge: John E. Hoffman

ACTION BY WRITTEN CONSENT OF THE MANAGERS OF ALPHA DRILLING, LTD.

I, Kimberly Arnold, hereby certify that I am the Secretary of Alpha Drilling, Ltd., an Ohio limited liability company (the "Company"); that the following is a true copy of the Resolutions duly adopted by the Managers of the Company by unanimous resolution on the 29th day of December 2008, and that such resolutions have not been rescinded or modified, and are now of full force and effect:

RESOLVED, that it is in the best interests of the Company, its creditors, employees, and others interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"); and

RESOLVED, that the Secretary of the Company, be, and he hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute this resolution and to execute and verify a petition for relief under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of Ohio at such time as said officer executing the same shall determine; and

RESOLVED, that the law firm of Hahn Loeser & Parks LLP, 200 Public Square, Suite 2800, Cleveland, Ohio 44114 be and is hereby employed as attorneys for the Company to file the Company's chapter 11 case; and

RESOLVED, that the financial advisory firm of RSM McGladrey, Inc., 1001 Lakeside Avenue, Suite 1400, Cleveland, Ohio 44114 be and hereby is employed as financial advisors for the Company in the Company's chapter 11 case; and

RESOLVED, that the bankruptcy case management firm of BMC Group, Inc., 600 First Avenue, Suite 300, Seattle, Washington 98104 be and hereby is employed as claims, noticing and balloting agent for the Company in the Company's chapter 11 case; and

RESOLVED, that the appropriate officers of the Company be, and they hereby are, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors and other professionals, and to take and perform any and all further acts and deeds which they deem necessary, proper or desirable in connection with the Company's chapter 11 case; and

RESOLVED, that the appropriate officers of the Company are hereby authorized, empowered and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such officer shall be or become necessary, proper and desirable to prosecute to a successful completion the Company's chapter 11 case; to effectuate the restructuring of debt, other obligations, organizational form and structure and ownership of the Company consistent with the foregoing resolutions and to carry out and put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions and

RESOLVED, that any and all past actions heretofore taken by any officers or directors the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed and approved.

IN WITNESS WHEREOF, the undersigned has set her hand this 29th day of December 2008.

ALPHA DRILLING, LTD.

_1 By: Kimberly Arnold Secretary

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

| X | Chapter 11 |
|----------------------------------|-------------|
| In re: : | |
| : | Case No. 08 |
| TRIAD RESOURCES, INC., | Judgo |
| Debtor. | Judge |
| X | |
| In re: : | Chapter 11 |
| : TRIAD ENERGY CORPORATION, : | Case No. 08 |
| : Debtor. | Judge |
| In re: : | Chapter 11 |
| : | 1 |
| TRITEX ENERGY, L.L.C., : | Case No. 08 |
| : Debtor. | Judge |
| In re: x | Chapter 11 |
| TRITEX RESOURCES, L.L.C., | Case No. 08 |
| Debtor. | Judge |
| In re: | Chapter 11 |
| TRIAD OIL & GAS CO., LTD., | Case No. 08 |
| Debtor. | Judge |
| In re: | Chapter 11 |
| ALPHA DRILLING, LTD., | Case No. 08 |
| : Debtor. | Judge |
| Х | |

CONSOLIDATED LIST OF EQUITY SECURITY HOLDERS OF DEBTORS AND DEBTORS IN POSSESSION PURSUANT TO RULE 1007(a)(3) OF <u>THE FEDERAL RULES OF BANKRUPTCY PROCEDURE</u>

Pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(3), attached hereto as

Exhibit A is a list of the equity security holders of each of the above-captioned Debtors.

Respectfully submitted by:

/s/ Daniel A. DeMarco

Daniel A. DeMarco (0038920) Nancy A. Valentine (0069503) Christopher B. Wick (0073126) Rocco I. Debitetto (0073878) Hahn Loeser & Parks LLP 200 Public Square, Suite 2800 Cleveland, Ohio 44114 Telephone: (216) 621-0150 Facsimile: (216) 241-2824 E-Mail: dademarco@hahnlaw.com navalentine@hahnlaw.com cwick@hahnlaw.com

PROPOSED ATTORNEYS FOR DEBTORS

EXHIBIT A

CLE - 1105748.1

LIST OF EQUITY SECURITY HOLDERS OF DEBTORS

| Name and Principal Address of Security Holder | Type of Security | Amount Held |
|---|------------------|-------------|
| Estate of Kean A. Weaver (Glen E. Weaver, Executor) | Stock | 87.5% |
| James R. Bryden | Stock | 12.5% |

TRIAD ENERGY CORPORATION.

TRIAD RESOURCES, INC..

| Name and Principal Address of Security Holder | Type of Security | <u>Amount Held</u> |
|---|------------------|--------------------|
| Estate of Kean A. Weaver (Glen E. Weaver, Executor) | Stock | 87.5% |
| James R. Bryden | Stock | 12.5% |

ALPHA DRILLING, LTD.

| Name and Principal Address of Security Holder | Type of Security | Amount Held |
|---|-------------------------|-------------|
| Estate of Kean A. Weaver (Glen E. Weaver, Executor) | Membership Interest | 87.5% |
| James R. Bryden | Membership Interest | 12.5% |

TRITEX ENERGY, LLC

| Name and Principal Address of Security Holder | Type of Security | Amount Held |
|---|-------------------------|-------------|
| Triad Energy Corporation | Membership Interest | 78% |
| Donald G. Ritter | Membership Interest | 10% |
| John Tumis | Membership Interest | 5% |
| Robert Roberts | Membership Interest | 5% |
| Kimberly Arnold | Membership Interest | 1% |
| Mestas, Ltd. | Membership Interest | 1% |

TRITEX RESOURCES, LLC

| Name and Principal Address of Security Holder | Type of Security | Amount Held |
|---|---------------------|-------------|
| Triad Energy Corporation | Membership Interest | 78% |
| Donald G. Ritter | Membership Interest | 10% |
| John Tumis | Membership Interest | 5% |
| Robert Roberts | Membership Interest | 5% |
| Kimberly Arnold | Membership Interest | 1% |
| Mestas, Ltd. | Membership Interest | 1% |

TRIAD OIL & GAS CO., LTD.

| Name and Principal Address of Security Holder | Type of Security | <u>Amount Held</u> |
|---|-------------------------|--------------------|
| Triad Energy Corporation | Membership Interest | 98.8% |
| Estate of Kean A. Weaver (Glen E. Weaver, Executor) | Membership Interest | 1% |
| James R. Bryden | Membership Interest | .2% |

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

| | | x Chapter 11 |
|----------------------------|---|----------------------------|
| In re: | | : Case No. 08-62733 |
| TRIAD RESOURC | ES, INC., | : Judge C. Kathryn Preston |
| | Debtor. | : |
| In re: | a a a a a a a a a a a | x : Chapter 11 |
| TRIAD ENERGY | CORPORATION, | Case No. 08-62744 |
| | Debtor. | : Judge C. Kathryn Preston |
| In re: | | : Chapter 11 |
| TRITEX ENERGY, L.L.C., | | Case No. 08-62747 |
| | Debtor. | : Judge C. Kathryn Preston |
| In re: | | : Chapter 11 |
| TRITEX RESOURCES, L.L.C., | | : Case No. 08-62749 |
| | Debtor. | : Judge C. Kathryn Preston |
| In re: | water w | : Chapter 11 |
| TRIAD OIL & GAS CO., LTD., | | : Case No. 08-62757 |
| | Debtor. | : Judge C. Kathryn Preston |
| ln re: | ······································ | : Chapter 11 |
| ALPHA DRILLING, LTD., | | Case No. 08-62759 |
| | Debtor. | : Judge C. Kathryn Preston |
| | | X |

CLE - 1107495.1

DECLARATION REGARDING LIST OF EQUITY SECURITY HOLDERS

I, James R. Bryden, declare under penalty of perjury under the laws of the Unites States of America that I have read the List of Equity Security Holders submitted herewith and that it is true and correct to the best of my information and belief.

December **2**, 2008

James R. Bryden

on behalf of each Debtor

CLE - 1107495.1