# B1 (Official Form 1) (1/08)

United Sout	States Bankruptcy Co thern District of Ohio	ourt	Volunta	ry Petition
Name of Debtor (if individual, enter Last, First, M Triad Energy Corporation	vliddle):	Name of Joint Debtor (Spou	se) (Last, First, Middle):	
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): fka Triad Energy Corp. of West Virgin		All Other Names used by the (include married, maiden, an	b Joint Debtor in the last 8 yea d trade names):	rs
Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all): EIN: 34-15498	· / ·	Last four digits of Soc. Sec. o (if more than one, state all):	r Individual-Taxpayer I.D. (ľ	TIN) No./Complete EIN
Street Address of Debtor (No. and Street, City, a 27724 Route 7	ind State)	Street Address of Joint Debt	or (No. and Street, City, and S	State
Marietta, OH	ZIPCODE 45750			ZIPCODE
County of Residence or of the Principal Place of	Business:	County of Residence or of th	e Principal Place of Business	
Washington Mailing Address of Debtor (if different from stre P.O. Box 430 Reno, OH	et address):	Mailing Address of Joint De	btor (if different from street a	ddress):
Keno, On	ZIPCODE 45773			ZIPCODE
Location of Principal Assets of Business Debtor	(if different from street address a	bove):		ZIPCODE
Type of Debtor (Form of Organization) (Check one box)     Individual (includes Joint Debtors)     See Exhibit D on page 2 of this form.     Corporation (includes LLC and LLP)     Partnership     Other (If debtor is not one of the above entities, check this box and state type of entity below.)     Filing Fee (Check one b     Y     Full Filing Fee attached     Filing Fee to be paid in installments (Application for the court's consideration to pay fee except in installments. Rule 1006     Filing Fee waiver requested (applicable to chattach signed application for the court's consideration for the court	Tax-Exempt Entit (Check box, if applica     Debtor is a tax-exempt org under Title 26 of the Uniter Code (the Internal Revenue toox)     able to individuals only)   Must a on certifying that the debtor is un (b). See Official Form No. 3A.     hapter 7 individuals only).   Must	fined in Chapter Cha	Chapter 15 Recognition Main Proce Main Proce Main Proce Main Proce Main Proce Chapter 15 Recognition Nonmain P Nature of Debts Virginia (Check one box) ure primarily consumer lefined in 11 U.S.C. as "incurred by an ual primarily for a al, family, or household e." Chapter 11 Debtors business as defined in 11 U.S mall business as defined in 11 U.S	k one box) Petition for n of a Foreign eding Petition for n of a Foreign roceeding Debts are primarily business debts S.C. § 101(51D) U.S.C. § 101(51D) ebts (excluding debts 190,000 
Debtor estimates that funds will be available for dis Debtor estimates that, after any exempt property is distribution to unsecured creditors.		paid, there will be no funds availab	ble for	COURT USE ONLY
Estimated Number of Creditors	9 1000- 5,001- 5000 10,000	10,001- 25,000 50,000	50,001- Over 100,000 100,000	
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,00 \$50,000 \$100,000 \$500,000 to \$1 million	1 \$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 \$100,000,001 to \$100 to \$500 million million	\$500,000,001 More than to \$1 billion \$1 billion	
Estimated Liabilities \$0 to \$50,001 to \$100,001 to \$500,00 \$50,000 \$100,000 \$500,000 to \$1 million	01 \$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 \$100,000,001 to \$100 to \$500 million million	\$500,000,001 More than to \$1 billion \$1 billion	

# B1 (Official Form 1) (1/08)

N.I.			Page 2
<b>Voluntary Pe</b> (This page must be	e completed and filed in every case)	Name of Debtor(s): Triad Energy Corp	oration
	All Prior Bankruptcy Cases Filed Within Last 8 Years (		
Location Where Filed:	NONE	Case Number:	Date Filed:
Location Where Filed:	N.A.	Case Number:	Date Filed:
Pending Ba	nkruptcy Case Filed by any Spouse, Partner	or Affiliate of this Debtor	(If more than one, attach additional sheet)
Name of Debtor: See Atta	ached	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A	(Ta ba	Exhibit B
(To be completed i	if debtor is required to file periodic reports (e.g., forms not be been to be a to be a commission pursuant to		completed if debtor is an individual debts are primarily consumer debts)
	) of the Securities Exchange Act of 1934 and is requesting	the petitioner that [he or she] may States Code, and have explained	amed in the foregoing petition, declare that I have informed / proceed under chapter 7, 11, 12, or 13 of title 11, United the relief available under each such chapter. the debtor the notice required by 11 U.S.C. § 342(b).
Exhibit A i	is attached and made a part of this petition.	v	
Exiliating the	is attached and made a part of this petition.	X Signature of Attorney fo	or Debtor(s) Date
		bit C	
4	vn or have possession of any property that poses or is alleged ixhibit C is attached and made a part of this petition.	d to pose a threat of imminent and	identifiable harm to public health or safety?
		nibit D	
_	l by every individual debtor. If a joint petition is filed, each		a separate Exhibit D.)
If this is a joint pe	D completed and signed by the debtor is attached and made a stition:	a part of this petition.	
	D also completed and signed by the joint debtor is attached a	nd made a part of this petition.	
		arding the Debtor - Venu	e
<b>☆</b>	(Check an Debtor has been domiciled or has had a residence, princi	ny applicable box)	assets in this District for 180 days
	immediately preceding the date of this petition or for a lo		
	There is a bankruptcy case concerning debtor's affiliate,	general partner, or partnership per	nding in this District.
	Debtor is a debtor in a foreign proceeding and has its pri or has no principal place of business or assets in the Uni court] in this District, or the interests of the parties will b	ted States but is a defendant in an	action or proceeding [in federal or state
	Certification by a Debtor Who Res (Check all a	ides as a Tenant of Reside	ential Property
	Landlord has a judgment for possession of debtor's resid	· · ·	the following.)
	(Name of	landlord that obtained judgment)	
_		of landlord)	
	Debtor claims that under applicable non bankruptcy law, entire monetary default that gave rise to the judgment fo		
	Debtor has included in this petition the deposit with the period after the filing of the petition.		*
	Debtor certifies that he/she has served the Landlord with	n this certification. (11 U.S.C. § 36	52(1)).

Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	Triad Energy Corporation
Signa	tures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign
available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	proceeding, and that I am authorized to file this petition. (Check only <b>one</b> box.)
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.
	Pursuant to 11 U.S.C.§ 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Signature of Debtor	
Signature of Debtor	X
N.	(Signature of Foreign Representative)
X Signature of Joint Debtor	
Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)
Date	(Date)
Signature of Attorney*	
	Signature of Non-Attorney Petition Preparer
X /s/ Daniel A. DeMarco Signature of Attorney for Debtor(s)	
	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation.
DANIEL A. DEMARCO 0038920 Printed Name of Attorney for Debtor(s)	and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and,
Hahn Loeser + Parks LLP	3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110
Firm Name	setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any
200 Public Square, Suite 2800	document for filing for a debtor or accepting any fee from the debtor, as
Address	required in that section. Official Form 19 is attached.
Cleveland, OH 44114	
-216.621.0150	Printed Name and title, if any, of Bankruptcy Petition Preparer
Telephone Number	
December 31, 2008	Social Security Number (If the bankruptcy petition preparer is not an individua state the Social Security number of the officer, principal, responsible person of
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
certification that the attorney has no knowledge after an inquiry that the	
information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Date
$\mathbf{x}$ /s/ James R. Bryden	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
Signature of Authorized Individual	Names and Social Security numbers of all other individuals who prepared or
JAMES R. BRYDEN	assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
Printed Name of Authorized Individual	
President	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Title of Authorized Individual December 31, 2008	A bankruptcy petition preparer's failure to comply with the provisions of title 11
	and the Federal Rules of Bankruptcy Procedure may result in fines or

#### UNITED STATES BANKRUPTCY COURT Southern District of Ohio

In re	Triad Energy Corporation	,			
		Debtor	. (	Case No.	
			(	Chapter	11

Exhibit "C" to Voluntary Petition

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowldge, poses or is alleged to pose a threat of imminent and indentifiable harm to the public health or safety (attach additional sheets if necessary): N/A.

			•••	•••	•••	• •	• •	•••	•••	•••	• •	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	• •	•••		••	•••	•••	•••	•••	•••		•••		•••	•••		•••	•••	•••	• • •	•••	•••								•••	•••		 •••	 
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•••	•••	•••	••	•••	•••	••	••	•••	•••	•••	••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••	••	•••	•••	•••	•••	•••	•••	•••	•••		••	•••	•••	•••	•••	•••	•••	•••	•••	•••	•••		• • •	• • •	•••		 •••	 •••

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health and safety (attach additional sheets if necessary)

N/A		
•••••••••••••••••••••••	• • • • • • • • • • • • • • • • • • • •	 
••••••	• • • • • • • • • • • • • • • • • • • •	 

#### **Related Cases Exhibit to Voluntary Petition of Triad Energy Corporation**

#### Related Case

 Debtor: Triad Resources, Inc.; Case No.: 08-62733;
Date Filed: December 31, 2008
District: United States Bankruptcy Court for the Southern District of Ohio; Relationship: Affiliate
Judge: John E. Hoffman

#### Form 1015-2

Case No. 08-62744

#### STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL RULE 1015–2 UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF OHIO

Please check the appropriate box with respect to each of the following items:

1. If any previous bankruptcy of any kind was filed in any court within the last 8 years by this debtor or any entity related to the debtor as described below, or if the debtor or any entity related to the debtor as described below has a pending bankruptcy case in any bankruptcy court regardless of when such case was filed, then set forth the name of the debtor, case number, date filed, chapter filed under, district and division where the case is or was pending, current status of the case, any real estate in the case and judge assigned to the case. If no such petitions were filed, so indicate:

- \_\_\_\_\_ This debtor (identical individual, including DBAs, FDBAs)
- \_\_\_\_ This debtor (identical entity)
- Spouse of this debtor

Corporation, if this debtor is or was a major shareholder of the corporation

- Major shareholder of this debtor (if this debtor is a corporation)
- $\underline{x}$  Affiliate(s) of this debtor (see § 101(2) of the Code)
- Partnership, if this debtor is or was a general partner in the partnership
- General partner of this debtor (if this debtor is a partnership)
- General partner of this debtor (if this debtor is or was another general partner therewith)
- Entity with which this debtor has substantial identity of financial interests or assets

See Attached

2. NONE OF THE ABOVE APPLY

I DECLARE, UNDER PENALTY OF PERJURY, THAT THE FOREGOING IS TRUE AND CORRECT.

Executed at: Manie Ha., Ohio Dated: 13-30-09

DEBYOR Triad Energy Corporation

JOINT DEBTOR

#### DESIGNATION AS CONSUMER OR BUSINESS CASE INFORMATION REQUIRED BY LOCAL RULE 1002–1(c)

Please check the appropriate box:

- Consumer case; debtor is an individual who is not engaged in business and owcs consumer debt only
- X Business case; debtor is a corporation
- Business case; debtor is a partnership
- Business case; debtor is an individual currently engaged in business
- Business case; debtor is an individual formerly engaged in business who owes more for business debts than for consumer debts
- Business case; case was commenced under chapter

Delhaus CASE ATTORNEY

Daniel A, DeMarco (0038920)

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#### **Related Cases Exhibit to Voluntary Petition of Triad Energy Corporation**

#### Related Case

 Debtor: Triad Resources, Inc.; Case No.: 08-62733;
Date Filed: December 31, 2008
District: United States Bankruptcy Court for the Southern District of Ohio; Relationship: Affiliate
Judge: John E. Hoffman

#### ACTION BY WRITTEN CONSENT OF THE DIRECTORS OF TRIAD ENERGY CORPORATION

I, Kimberly Arnold, hereby certify that I am the Secretary of Triad Energy Corporation, a West Virginia corporation (the "Corporation"); that the following is a true copy of the Resolutions duly adopted by the Board of Directors of the Corporation by unanimous resolution on the 29<sup>th</sup> day of December 2008, and that such resolutions have not been rescinded or modified, and are now of full force and effect:

**RESOLVED**, that it is in the best interests of the Corporation, its creditors, employees, and others interested parties that a petition be filed by the Corporation seeking relief under the provisions of chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"); and

**RESOLVED**, that the Secretary of the Corporation, be, and he hereby is, authorized, empowered and directed, in the name and on behalf of the Corporation, to execute this resolution and to execute and verify a petition for relief under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of Ohio at such time as said officer executing the same shall determine; and

**RESOLVED**, that the law firm of Hahn Loeser & Parks LLP, 200 Public Square, Suite 2800, Cleveland, Ohio 44114 be and is hereby employed as attorneys for the Corporation to file the Corporation's chapter 11 case; and

**RESOLVED**, that the financial advisory firm of RSM McGladrey, Inc., 1001 Lakeside Avenue, Suite 1400, Cleveland, Ohio 44114 be and hereby is employed as financial advisors for the Corporation in the Corporation's chapter 11 case; and

**RESOLVED**, that the bankruptcy case management firm of BMC Group, Inc., 600 First Avenue, Suite 300, Seattle, Washington 98104 be and hereby is employed as claims, noticing and balloting agent for the Corporation in the Corporation's chapter 11 case; and

**RESOLVED**, that the appropriate officers of the Corporation be, and they hereby are, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors and other professionals, and to take and perform any and all further acts and deeds which they deem necessary, proper or desirable in connection with the Corporation's chapter 11 case; and

**RESOLVED**, that the appropriate officers of the Corporation are hereby authorized, empowered and directed, in the name and on behalf of the Corporation, to cause the Corporation to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such officer shall be or become necessary, proper and desirable to prosecute to a successful completion the Corporation's chapter 11 case; to effectuate the restructuring of debt, other obligations, organizational form and structure and ownership of the Corporation consistent with the foregoing resolutions and to carry out and put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions and

**RESOLVED**, that any and all past actions heretofore taken by any officers or directors the Corporation in the name and on behalf of the Corporation in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed and approved.

IN WITNESS WHEREOF, the undersigned has set her hand this 29<sup>th</sup> day of December 2008.

.

TRIAD ENERGY CORPORATION

By: Kimberly Arnold, Secretary

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

X	Chapter 11
In re: :	
:	Case No. 08
TRIAD RESOURCES, INC., :	Judgo
Debtor.	Judge
X	
In re: :	Chapter 11
: TRIAD ENERGY CORPORATION, :	Case No. 08
: Debtor.	Judge
In re: :	Chapter 11
:	1
TRITEX ENERGY, L.L.C., :	Case No. 08
: Debtor.	Judge
In re: x	Chapter 11
TRITEX RESOURCES, L.L.C.,	Case No. 08
Debtor.	Judge
In re:	Chapter 11
TRIAD OIL & GAS CO., LTD.,	Case No. 08
Debtor.	Judge
In re:	Chapter 11
ALPHA DRILLING, LTD.,	Case No. 08
: Debtor.	Judge
Х	

#### CONSOLIDATED LIST OF EQUITY SECURITY HOLDERS OF DEBTORS AND DEBTORS IN POSSESSION PURSUANT TO RULE 1007(a)(3) OF <u>THE FEDERAL RULES OF BANKRUPTCY PROCEDURE</u>

Pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(3), attached hereto as

Exhibit A is a list of the equity security holders of each of the above-captioned Debtors.

Respectfully submitted by:

/s/ Daniel A. DeMarco

Daniel A. DeMarco (0038920) Nancy A. Valentine (0069503) Christopher B. Wick (0073126) Rocco I. Debitetto (0073878) Hahn Loeser & Parks LLP 200 Public Square, Suite 2800 Cleveland, Ohio 44114 Telephone: (216) 621-0150 Facsimile: (216) 241-2824 E-Mail: dademarco@hahnlaw.com navalentine@hahnlaw.com cwick@hahnlaw.com

PROPOSED ATTORNEYS FOR DEBTORS

# **EXHIBIT** A

CLE - 1105748.1

# LIST OF EQUITY SECURITY HOLDERS OF DEBTORS

Name and Principal Address of Security Holder	Type of Security	Amount Held
Estate of Kean A. Weaver (Glen E. Weaver, Executor)	Stock	87.5%
James R. Bryden	Stock	12.5%

## TRIAD ENERGY CORPORATION.

## TRIAD RESOURCES, INC..

Name and Principal Address of Security Holder	Type of Security	<u>Amount Held</u>
Estate of Kean A. Weaver (Glen E. Weaver, Executor)	Stock	87.5%
James R. Bryden	Stock	12.5%

#### ALPHA DRILLING, LTD.

Name and Principal Address of Security Holder	<b>Type of Security</b>	Amount Held
Estate of Kean A. Weaver (Glen E. Weaver, Executor)	Membership Interest	87.5%
James R. Bryden	Membership Interest	12.5%

# TRITEX ENERGY, LLC

Name and Principal Address of Security Holder	<b>Type of Security</b>	Amount Held
Triad Energy Corporation	Membership Interest	78%
Donald G. Ritter	Membership Interest	10%
John Tumis	Membership Interest	5%
Robert Roberts	Membership Interest	5%
Kimberly Arnold	Membership Interest	1%
Mestas, Ltd.	Membership Interest	1%

# TRITEX RESOURCES, LLC

Name and Principal Address of Security Holder	Type of Security	Amount Held
Triad Energy Corporation	Membership Interest	78%
Donald G. Ritter	Membership Interest	10%
John Tumis	Membership Interest	5%
Robert Roberts	Membership Interest	5%
Kimberly Arnold	Membership Interest	1%
Mestas, Ltd.	Membership Interest	1%

# TRIAD OIL & GAS CO., LTD.

Name and Principal Address of Security Holder	<b>Type of Security</b>	<u>Amount Held</u>
Triad Energy Corporation	Membership Interest	98.8%
Estate of Kean A. Weaver (Glen E. Weaver, Executor)	Membership Interest	1%
James R. Bryden	Membership Interest	.2%

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

		x Chapter 11	
In re:		: Case No. 08-62733	
TRIAD RESOURCES, INC.,		: Judge C. Kathryn Preston	
	Debtor.	:	
In re:		x : Chapter 11	
TRIAD ENERGY CORPORATION,		Case No. 08-62744	
	Debtor.	: Judge C. Kathryn Preston	
In re:		x : Chapter 11	
TRITEX ENERGY, L.L.C.,		Case No. 08-62747	
	Debtor.	: Judge C. Kathryn Preston	
In re:		: Chapter 11	
TRITEX RESOURCES, L.L.C.,		: Case No. 08-62749	
	Debtor.	: Judge C. Kathryn Preston	
In re:		: Chapter 11	
TRIAD OIL & GAS CO., LTD.,		: Case No. 08-62757	
	Debtor.	: Judge C. Kathryn Preston	
In re:	······································	: Chapter 11	
ALPHA DRILLING, LTD.,		Case No. 08-62759	
	Debtor.	: Judge C. Kathryn Preston	
		X	

CLE - 1107495.1

## DECLARATION REGARDING LIST OF EQUITY SECURITY HOLDERS

I, James R. Bryden, declare under penalty of perjury under the laws of the Unites States of America that I have read the List of Equity Security Holders submitted herewith and that it is true and correct to the best of my information and belief.

December **2**, 2008

James R. Bryden

on behalf of each Debtor

CLE - 1107495.1