B1 (Official Form 1) (1/08)

United Sou	States Bankruptcy thern District of Ol	Court hio		Voluntai	y Petition
Name of Debtor (if individual, enter Last, First, TriTex Energy, L.L.C.			nt Debtor (Spouse) (Last, F	irst, Middle):	
All Other Names used by the Debtor in the last (include married, maiden, and trade names):  None	3 years	All Other Na (include mar	mes used by the Joint Deb ried, maiden, and trade nar	tor in the last 8 year nes):	·S
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all): EIN: 20-58408	yer I.D. (ITIN) No./Complete I	EIN Last four digi	ts of Soc. Sec. or Individua one, state all):	ıl-Taxpayer I.D. (IT	IN) No./Complete EIN
Street Address of Debtor (No. and Street, City, 27724 Route 7	and State)	Street Addre	ss of Joint Debtor (No. and	Street, City, and St	tate
Marietta, OH	[ZIDGODE				
	ZIPCODE 45750				ZIPCODE
County of Residence or of the Principal Place of	Business:	County of Re	esidence or of the Principal	Place of Business:	
Washington					
Mailing Address of Debtor (if different from str 15455 Dallas Parkway	eet address):	Mailing Add	ress of Joint Debtor (if diff	erent from street ad	ldress):
Suite 600 Addison, TX	ZIPCODE				ZIPCODE
	75001			700000 C	Jan Cobe
Location of Principal Assets of Business Debtor	(if different from street addres	s above):			ZIPCODE
Type of Debtor (Form of Organization)	Nature of Busines (Check one box)	S	the Petit	Bankruptcy Code U	
(Check one box)  Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.	Health Care Business Single Asset Real Estate as 11 U.S.C. § 101 (51B)	defined in	Chapter 7 Chapter 9	Chapter 15 F Recognition Main Procee	of a Foreign
▼ Corporation (includes LLC and LLP)  Partnership	Railroad Stockbroker		Chapter 11 Chapter 12	Chapter 15 F	Ü
Other (If debtor is not one of the above entities,	Commodity Broker		Chapter 13	Recognition Nonmain Pro	of a Foreign
check this box and state type of entity below.)	Clearing Bank  Other		N	ature of Debts	beeeding
	Exploration and development		Debts are primarily		
	Tax-Exempt Er (Check box, if appl		debts, defined in 1 §101(8) as "incurre	1 U.S.C. ☑ ed by an	Debts are primarily business debts
	Debtor is a tax-exempt of under Title 26 of the Un Code (the Internal Reve	ited States	individual primaril personal, family, o purpose."	y for a	
Filing Fee (Check one	pox)	Chec	k one box: Chapter 1	1 Debtors	West and the second sec
▼ Full Filing Fee attached			ebtor is a small business as	defined in 11 U.S.	C. § 101(51D)
			ebtor is not a small busines	ss as defined in 11 t	U.S.C. § 101(51D)
Filing Fee to be paid in installments (Applic signed application for the court's consideration	able to individuals only) Mus on certifying that the debtor is		k it: ebtor's aggregate nonconti	ngent liquidated de	hts (excluding debts
to pay fee except in installments. Rule 1006	(b). See Official Form No. 3A		wed to insiders or affiliates	) are less than \$2,19	00,000
Filing Fee waiver requested (applicable to cl	nanter 7 individuals only). Mu	i	k all applicable boxes		
attach signed application for the court's cor		3B   💾 "	plan is being filed with the cceptances of the plan wer	1	on from one or
		m	nore classes, in accordance	with 11 U.S.C. § 1	126(b).
Statistical/Administrative Information  Debtor estimates that funds will be available for dis	tuitustion to unconsumed anoditons				THIS SPACE IS FOR COURT USE ONLY
Debtor estimates that, after any exempt property is distribution to unsecured creditors.		ses paid, there will b	e no funds available for		
Estimated Number of Creditors ,					-
1-49 50-99 100-199 200-99	9 1000- 5000 5,001- 10,000	10,001- 25,000	25,001- 50,000 100,000	Over 100,000	
Estimated Assets	10,000	25,500	20,000	100,000	
\begin{array}{ c c c c c c c c c c c c c c c c c c c	1 \$1,000,001 \$10,000,00 to \$10 to \$50 million million	)1 \$50,000,001 to \$100 million	\$100,000,001 \$500,000,0 to \$500 to \$1 billio million		
Estimated Liabilities					
\$0 to \$50,001 to \$100,001 to \$50,000 \$50,000 \$500,000 to \$1 million	1 \$1,000,001 \$10,000,00 to \$10 to \$50 million million	\$50,000,001 to \$100 million	\$100,000,001 \$500,000,0 to \$500 to \$1 billio million		

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Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s):	Page :	
This page must be completed and filed in every case)  TriTex Energy, L.L.C.  All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location NONE Where Filed:	Case Number:	Date Filed:	
Location Where Filed: N.A.	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner	or Affiliate of this Debtor	(If more than one, attach additional sheet)	
Name of Debtor: See Attached	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to	whose c	completed if debtor is an individual lebts are primarily consumer debts)	
Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)	I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11. United States Code, and have explained the relief available under each such chapter.  I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b).		
Exhibit A is attached and made a part of this petition.	X		
	Signature of Attorney fo	r Debtor(s) Date	
	ibit C		
Does the debtor own or have possession of any property that poses or is allege  Yes, and Exhibit C is attached and made a part of this petition.  No	d to pose a threat of imminent and	identifiable harm to public health or safety?	
Ey	hibit D		
(To be completed by every individual debtor. If a joint petition is filed, each		a separate Exhibit D.)	
Exhibit D completed and signed by the debtor is attached and made a	a part of this petition.		
If this is a joint petition:			
Exhibit D also completed and signed by the joint debtor is attached a	and made a part of this petition.		
	arding the Debtor - Venue		
(Check any applicable box)  Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
There is a bankruptcy case concerning debtor's affiliate,	general partner, or partnership pen	ding in this District.	
Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United Sates in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property  (Check all applicable boxes)			
Landlord has a judgment for possession of debtor's residence. (If box checked, complete the following.)			
(Name of landlord that obtained judgment)			
(Address  Debtor claims that under applicable non bankruptcy law	of landlord) there are circumstances under wh	ich the debtor would be permitted to give the	
entire monetary default that gave rise to the judgment fo	r possession, after the judgment for	r possession was entered, and	
Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
Debtor certifies that he/she has served the Landlord with	this certification. (11 U.S.C. § 362	2(1)).	

B1 (Official Form 1) (1/08)	Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	TriTex Energy, L.L.C.
Signa	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only <b>one</b> box.)
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.
X	Pursuant to 11 U.S.C.§ 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
Signature of Debtor	l x
X	(Signature of Foreign Representative)
XSignature of Joint Debtor	
	(Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	(Finder Adme of Foreign Representative)
Date	(Date)
Signature of Attorney*	
X /s/ Daniel A. DeMarco	Signature of Non-Attorney Petition Preparer
Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer
DANIEL A. DEMARCO 0038920  Printed Name of Attorney for Debtor(s)  Hahn Loeser + Parks LLP  Firm Name  200 Public Square, Suite 2800  Address  Cleveland, OH 44114	as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
	Printed Name and title, if any, of Bankruptcy Petition Preparer
_216.621.0150	
Telephone Number  December 31, 2008  Date  *In a case in which \$ 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social Security Number (If the bankruptcy petition preparer is not an individual state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  Address
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X
The debtor requests relief in accordance with the chapter of title 11,	Date
United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible
x /s/ James R. Bryden	person, or partner whose Social Security number is provided above.
Signature of Authorized Individual	Names and Social Security numbers of all other individuals who prepared or
JAMES R. BRYDEN	assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
Printed Name of Authorized Individual Manager	If more than one person prepared this document, attach additional sheets
Title of Authorized Individual	conforming to the appropriate official form for each person.
December 31, 2008  Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or

# UNITED STATES BANKRUPTCY COURT Southern District of Ohio

	Debtor	Case No.
		Chapter 11
	Exhibit "C" t	to Voluntary Petition
possession of the debtor a threat of imminent and sheets if necessary):	that, to the best of the indentifiable harm t	al or personal property owned by or in ne debtor's knowldge, poses or is alleged to pos to the public health or safety (attach addition
	•••••	
		l property or item of personal property identification of the dangerous condition, wheth
environmental or otherw	wise, that poses or	is alleged to pose a threat of imminent a cety (attach additional sheets if necessary)
environmental or otherw	wise, that poses or	

## Related Cases Exhibit to Voluntary Petition of TriTex Energy, L.L.C.

### Related Cases

1) **Debtor:** Triad Resources, Inc.;

Case No.: 08-62733;

Date Filed: December 31, 2008

District: United States Bankruptcy Court for the Southern District of Ohio;

Relationship: Affiliate Judge: John E. Hoffman

2) **Debtor:** Triad Energy Corporation;

Case No.: 08-62744;

Date Filed: December 31, 2008

District: United States Bankruptcy Court for the Southern District of Ohio;

Relationship: Affiliate
Judge: C. Kathryn Preston

Case No. 08-62747

#### STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL RULE 1015–2 UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF OHIO

Please check the appropriate box with respect to each of the following items:

the debtor a case in any filed, chapt	revious bankruptcy of any kind was filed in any court within the last 8 years by this debtor or any entity related to is described below, or if the debtor or any entity related to the debtor is described below has a pending bankruptcy bankruptcy court regardless of when such case was filed, then set forth the name of the debtor, case number, date or filed under, district and division where the case is or was pending, current status of the case, any real estate in the dage assigned to the case. If no such petitions were filed, so indicate:
Foresteen	This debtor (identical individual, including DBAs, FDBAs)
Applicage	This debtor (identical entity) Spouse of this debtor
	Corporation, if this debtor is or was a major shareholder of the corporation
	Major shareholder of this debtor (if this debtor is a corporation)
_^	Affiliate(s) of this debtor (see § 101(2) of the Code)  Partnership, if this debtor is or was a general partner in the partnership
	General partner of this debtor (if this debtor is a partnership)
X	General partner of this debtor (if this debtor is or was another general partner therewith)  Entity with which this debtor has substantial identity of financial interests or assets
See	Attached
2.	NONE OF THE ABOVE APPLY
LDECLAR	E, UNDER PENALTY OF PERJURY, THAT THE FOREGOING IS TRUE AND CORRECT.
Executed a Dated:	Marretta, Ohio 12-30-08  DEBTOR TriTex Energy, L.L.C.
	JOINT DEBTOR
	DESIGNATION AS CONSUMER OR BUSINESS CASE INFORMATION REQUIRED BY LOCAL RULE 1002–1(e)
Please chec	k the appropriate box:
×	Consumer case; debtor is an individual who is not engaged in business and owes consumer debt only Business case; debtor is a limited liability company Business case, debtor is a partnership Business case; debtor is an individual currently engaged in business Business case; debtor is an individual formerly engaged in business who owes more for business debts than for consumer debts  Business case; case was commenced under chapte 12
	CASE ATTORNEY Daniel A, DeMarco (0038920)

## Related Cases Exhibit to Voluntary Petition of TriTex Energy, L.L.C.

## Related Cases

1) **Debtor:** Triad Resources, Inc.;

Case No.: 08-62733;

Date Filed: December 31, 2008

District: United States Bankruptcy Court for the Southern District of Ohio;

Relationship: Affiliate Judge: John E. Hoffman

2) **Debtor:** Triad Energy Corporation;

Case No.: 08-62744;

Date Filed: December 31, 2008

District: United States Bankruptcy Court for the Southern District of Ohio;

Relationship: Affiliate Judge: C. Kathryn Preston

# ACTION BY WRITTEN CONSENT OF THE MANAGERS OF TRITEX ENERGY, LLC

I, Kimberly Arnold, hereby certify that I am the Secretary of TriTex Energy, LLC, an Ohio limited liability company (the "Company"); that the following is a true copy of the Resolutions duly adopted by the Managers of the Company by unanimous resolution on the 29<sup>th</sup> day of December 2008, and that such resolutions have not been rescinded or modified, and are now of full force and effect:

**RESOLVED**, that it is in the best interests of the Company, its creditors, employees, and others interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"); and

**RESOLVED**, that the Secretary of the Company, be, and he hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute this resolution and to execute and verify a petition for relief under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of Ohio at such time as said officer executing the same shall determine; and

**RESOLVED**, that the law firm of Hahn Loeser & Parks LLP, 200 Public Square, Suite 2800, Cleveland, Ohio 44114 be and is hereby employed as attorneys for the Company to file the Company's chapter 11 case; and

**RESOLVED,** that the financial advisory firm of RSM McGladrey, Inc., 1001 Lakeside Avenue, Suite 1400, Cleveland, Ohio 44114 be and hereby is employed as financial advisors for the Company in the Company's chapter 11 case; and

**RESOLVED,** that the bankruptcy case management firm of BMC Group, Inc., 600 First Avenue, Suite 300, Seattle, Washington 98104 be and hereby is employed as claims, noticing and balloting agent for the Company in the Company's chapter 11 case; and

**RESOLVED**, that the appropriate officers of the Company be, and they hereby are, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors and other professionals, and to take and perform any and all further acts and deeds which they deem necessary, proper or desirable in connection with the Company's chapter 11 case; and

RESOLVED, that the appropriate officers of the Company are hereby authorized, empowered and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such officer shall be or become necessary, proper and desirable to prosecute to a successful completion the Company's chapter 11 case; to effectuate the restructuring of debt, other obligations, organizational form and structure and ownership of the Company consistent with the foregoing resolutions and to carry out and put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions and

**RESOLVED**, that any and all past actions heretofore taken by any officers or directors the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed and approved.

IN WITNESS WHEREOF, the undersigned has set her hand this 29<sup>th</sup> day of December 2008.

TRITEX ENERGY, LLC

Kimberly Arnold Secretary

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

X	Chapter 11
In re:	Case No. 08
TRIAD RESOURCES, INC.,	
Debtor. :	Judge
x In re: :	Chapter 11
TRIAD ENERGY CORPORATION, :	Case No. 08
Debtor. :	Judge
In re:	Chapter 11
TRITEX ENERGY, L.L.C.,	Case No. 08
Debtor. :	Judge
In re:	Chapter 11
TRITEX RESOURCES, L.L.C.,	Case No. 08
Debtor. :	Judge
In re:	Chapter 11
TRIAD OIL & GAS CO., LTD.,	Case No. 08
Debtor. :	Judge
In re:	Chapter 11
ALPHA DRILLING, LTD.,	Case No. 08
Debtor. :	Judge

# CONSOLIDATED LIST OF EQUITY SECURITY HOLDERS OF DEBTORS AND DEBTORS IN POSSESSION PURSUANT TO RULE 1007(a)(3) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

Pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(3), attached hereto as <u>Exhibit A</u> is a list of the equity security holders of each of the above-captioned Debtors.

Respectfully submitted by:

### /s/ Daniel A. DeMarco

Daniel A. DeMarco (0038920) Nancy A. Valentine (0069503) Christopher B. Wick (0073126) Rocco I. Debitetto (0073878) Hahn Loeser & Parks LLP 200 Public Square, Suite 2800 Cleveland, Ohio 44114

Telephone: (216) 621-0150 Facsimile: (216) 241-2824

E-Mail: dademarco@hahnlaw.com

navalentine@hahnlaw.com cwick@hahnlaw.com ridebitetto@hahnlaw.com

PROPOSED ATTORNEYS FOR DEBTORS

# **EXHIBIT A**

# LIST OF EQUITY SECURITY HOLDERS OF DEBTORS

TRIAD ENERGY CORPORATION.

Name and Principal Address of Security Holder	Type of Security	Amount Held		
Estate of Kean A. Weaver (Glen E. Weaver, Executor)	Stock	87.5%		
James R. Bryden	Stock	12.5%		

# TRIAD RESOURCES, INC..

Name and Principal Address of Security Holder	Type of Security	<u>Amount Held</u>
Estate of Kean A. Weaver (Glen E. Weaver, Executor)	Stock	87.5%
James R. Bryden	Stock	12.5%

# **ALPHA DRILLING, LTD.**

Name and Principal Address of Security Holder	Type of Security	Amount Held
Estate of Kean A. Weaver (Glen E. Weaver, Executor)	Membership Interest	87.5%
James R. Bryden	Membership Interest	12.5%

# TRITEX ENERGY, LLC

Name and Principal Address of Security Holder	Type of Security	Amount Held
Triad Energy Corporation	Membership Interest	78%
Donald G. Ritter	Membership Interest	10%
John Tumis	Membership Interest	5%
Robert Roberts	Membership Interest	5%
Kimberly Arnold	Membership Interest	1%
Mestas, Ltd.	Membership Interest	1%

# TRITEX RESOURCES, LLC

Name and Principal Address of Security Holder	Type of Security	Amount Held
Triad Energy Corporation	Membership Interest	78%
Donald G. Ritter	Membership Interest	10%
John Tumis	Membership Interest	5%
Robert Roberts	Membership Interest	5%
Kimberly Arnold	Membership Interest	1%
Mestas, Ltd.	Membership Interest	1%

# TRIAD OIL & GAS CO., LTD.

Name and Principal Address of Security Holder	Type of Security	Amount Held
Triad Energy Corporation	Membership Interest	98.8%
Estate of Kean A. Weaver (Glen E. Weaver, Executor)	Membership Interest	1%
James R. Bryden	Membership Interest	.2%

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF OHIO EASTERN DIVISION

	X	Chapter 11
In re:	:	G N 00 (050)
TRIAD BECOMBOES IN	:	Case No. 08-62733
TRIAD RESOURCES, INC.,		Judge C. Kathryn Preston
	Debtor. :	
In re:	· · · · · · · · · · · · · · · · · · ·	Chapter 11
	:	-
TRIAD ENERGY CORPORATION, :		Case No. 08-62744
	Debtor. :	Judge C. Kathryn Preston
In re:	:	Chapter 11
TRITEX ENERGY, L.L.C.,		Case No. 08-62747
	Debtor. :	Judge C. Kathryn Preston
	X	
In re:	:	Chapter 11
	: : : :.L.C., :	Chapter 11 Case No. 08-62749
In re: TRITEX RESOURCES, I	Debtor. :	•
In re:	Debtor. :	Case No. 08-62749
In re: TRITEX RESOURCES, I	: Debtor. : : : : : : : : : : : :	Case No. 08-62749  Judge C. Kathryn Preston
In re:  TRITEX RESOURCES, I  In re:  TRIAD OIL & GAS CO.,	Debtor. : X :	Case No. 08-62749  Judge C. Kathryn Preston  Chapter 11
In re:  TRITEX RESOURCES, I	Debtor. : X :	Case No. 08-62749  Judge C. Kathryn Preston  Chapter 11  Case No. 08-62757
In re: TRITEX RESOURCES, I	Debtor. :  LTD., : Debtor. :  X  LTD., :  X  LTD., :  X	Case No. 08-62749  Judge C. Kathryn Preston  Chapter 11  Case No. 08-62757  Judge C. Kathryn Preston
In re:  TRITEX RESOURCES, I  In re:  TRIAD OIL & GAS CO.,  In re:	Debtor. :  LTD., : Debtor. :  Debtor. :  Debtor. :  Debtor. :  Debtor. :	Case No. 08-62749  Judge C. Kathryn Preston  Chapter 11  Case No. 08-62757  Judge C. Kathryn Preston  Chapter 11

# DECLARATION REGARDING LIST OF EQUITY SECURITY HOLDERS

I, James R. Bryden, declare under penalty of perjury under the laws of the Unites States of America that I have read the List of Equity Security Holders submitted herewith and that it is true and correct to the best of my information and belief.

December **2**, 2008

James R. Bryden

on behalf of each Debtor