

United States Bankruptcy Court Southern District of Ohio				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Triad Oil & Gas Co., Ltd.			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): None			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): EIN: 20-1767738			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):		
Street Address of Debtor (No. and Street, City, and State) 27724 Route 7 Marietta, OH			Street Address of Joint Debtor (No. and Street, City, and State)		
ZIPCODE 45750			ZIPCODE		
County of Residence or of the Principal Place of Business: Washington			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): P.O. Box 430 Reno, OH			Mailing Address of Joint Debtor (if different from street address):		
ZIPCODE 45773			ZIPCODE		
Location of Principal Assets of Business Debtor (if different from street address above):					ZIPCODE
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) 		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Exploration and development of oil and natural gas wells in Kentucky. Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code)		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form No. 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Check one box: Chapter 11 Debtors <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D) <input checked="" type="checkbox"/> Debtor is not a small business as defined in 11 U.S.C. § 101(51D) Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000 Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1000-5000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000					
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Triad Oil & Gas Co., Ltd.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed: N.A.	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: See Attached	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) Date	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input checked="" type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: center;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: center;"> _____ (Address of landlord) </div> <input type="checkbox"/> Debtor claims that under applicable non bankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Triad Oil & Gas Co., Ltd.

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)☐

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.

☐

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

(Date)

Signature of Attorney*

X

/s/ Daniel A. DeMarco

Signature of Attorney for Debtor(s)

DANIEL A. DEMARCO 0038920

Printed Name of Attorney for Debtor(s)

Hahn Loeser + Parks LLP

Firm Name

200 Public Square, Suite 2800

Address

Cleveland, OH 44114

216.621.0150

Telephone Number

December 31, 2008

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

/s/ James R. Bryden

Signature of Authorized Individual

JAMES R. BRYDEN

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

December 31, 2008

Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

UNITED STATES BANKRUPTCY COURT
Southern District of Ohio

In re Triad Oil & Gas Co., Ltd. ,
Debtor

Case No. _____
Chapter 11

Exhibit "C" to Voluntary Petition

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowldge, poses or is alleged to pose a threat of imminent and indentifiable harm to the public health or safety (attach additional sheets if necessary):
N/A.....
.....
.....
.....

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and indentifiable harm to the public health and safety (attach additional sheets if necessary)
N/A.....
.....
.....
.....

Related Cases Exhibit to Voluntary Petition of Triad Oil & Gas Co., Ltd.

Related Cases

- 1) **Debtor:** Triad Resources, Inc.;
 Case No.: 08-62733;
 Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio;
 Relationship: Affiliate
 Judge: John E. Hoffman

- 2) **Debtor:** Triad Energy Corporation;
 Case No.: 08-62744;
 Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio;
 Relationship: Affiliate
 Judge: C. Kathryn Preston

- 3) **Debtor:** TriTex Energy, L.L.C.;
 Case No.: 08-62747;
 Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio;
 Relationship: Affiliate
 Judge: C. Kathryn Preston

- 4) **Debtor:** TriTex Resources, L.L.C.;
 Case No.: 08-62749;
 Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio;
 Relationship: Affiliate
 Judge: C. Kathryn Preston

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LOCAL RULE 1015-2
UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF OHIO

Please check the appropriate box with respect to each of the following items:

1. If any previous bankruptcy of any kind was filed in any court within the last 8 years by this debtor or any entity related to the debtor as described below, or if the debtor or any entity related to the debtor as described below has a pending bankruptcy case in any bankruptcy court regardless of when such case was filed, then set forth the name of the debtor, case number, date filed, chapter filed under, district and division where the case is or was pending, current status of the case, any real estate in the case and judge assigned to the case. If no such petitions were filed, so indicate:

- ☐ This debtor (identical individual, including DBAs, FDBAs)
- ☐ This debtor (identical entity)
- ☐ Spouse of this debtor
- ☐ Corporation, if this debtor is or was a major shareholder of the corporation
- ☐ Major shareholder of this debtor (if this debtor is a corporation)
- ☒ Affiliate(s) of this debtor (see § 101(2) of the Code)
- ☐ Partnership, if this debtor is or was a general partner in the partnership
- ☐ General partner of this debtor (if this debtor is a partnership)
- ☐ General partner of this debtor (if this debtor is or was another general partner therewith)
- ☐ Entity with which this debtor has substantial identity of financial interests or assets

See Attached

2. ☐ NONE OF THE ABOVE APPLY

I DECLARE, UNDER PENALTY OF PERJURY, THAT THE FOREGOING IS TRUE AND CORRECT.

Executed at: Maricetta, Ohio
Dated: 12-30-08

J-R. Burch Manager
DEBTOR Triad Oil & Gas Co., Ltd.

JOINT DEBTOR

DESIGNATION AS CONSUMER OR BUSINESS CASE
INFORMATION REQUIRED BY LOCAL RULE 1002-1(e)

Please check the appropriate box:

- ☐ Consumer case; debtor is an individual who is not engaged in business and owes consumer debt only
- ☒ Business case; debtor is a limited liability company
- ☐ Business case; debtor is a partnership
- ☐ Business case; debtor is an individual currently engaged in business
- ☐ Business case; debtor is an individual formerly engaged in business who owes more for business debts than for consumer debts
- ☐ Business case; case was commenced under chapter 12

Daniel A. DeMarco
CASE ATTORNEY
Daniel A. DeMarco (0038920)

Related Cases Exhibit to Voluntary Petition of Triad Oil & Gas Co., Ltd.

Related Cases

- 1) **Debtor:** Triad Resources, Inc.;
 Case No.: 08-62733;
 Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio;
 Relationship: Affiliate
 Judge: John E. Hoffman

- 2) **Debtor:** Triad Energy Corporation;
 Case No.: 08-62744;
 Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio;
 Relationship: Affiliate
 Judge: C. Kathryn Preston

- 3) **Debtor:** TriTex Energy, L.L.C.;
 Case No.: 08-62747;
 Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio;
 Relationship: Affiliate
 Judge: C. Kathryn Preston

- 4) **Debtor:** TriTex Resources, L.L.C.;
 Case No.: 08-62749;
 Date Filed: December 31, 2008
 District: United States Bankruptcy Court for the Southern District of Ohio;
 Relationship: Affiliate
 Judge: C. Kathryn Preston

**ACTION BY WRITTEN CONSENT OF THE MANAGERS
OF TRIAD OIL & GAS CO., LTD.**

I, Kimberly Arnold, hereby certify that I am the Secretary of Triad Oil & Gas Co., Ltd. an Ohio limited liability company (the "Company"); that the following is a true copy of the Resolutions duly adopted by the Managers of the Company by unanimous resolution on the 29th day of December 2008, and that such resolutions have not been rescinded or modified, and are now of full force and effect:

RESOLVED, that it is in the best interests of the Company, its creditors, employees, and others interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code"); and

RESOLVED, that the Secretary of the Company, be, and he hereby is, authorized, empowered and directed, in the name and on behalf of the Company, to execute this resolution and to execute and verify a petition for relief under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of Ohio at such time as said officer executing the same shall determine; and

RESOLVED, that the law firm of Hahn Loeser & Parks LLP, 200 Public Square, Suite 2800, Cleveland, Ohio 44114 be and is hereby employed as attorneys for the Company to file the Company's chapter 11 case; and

RESOLVED, that the financial advisory firm of RSM McGladrey, Inc., 1001 Lakeside Avenue, Suite 1400, Cleveland, Ohio 44114 be and hereby is employed as financial advisors for the Company in the Company's chapter 11 case; and

RESOLVED, that the bankruptcy case management firm of BMC Group, Inc., 600 First Avenue, Suite 300, Seattle, Washington 98104 be and hereby is employed as claims, noticing and balloting agent for the Company in the Company's chapter 11 case; and

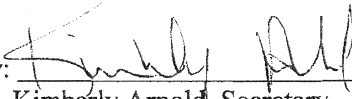
RESOLVED, that the appropriate officers of the Company be, and they hereby are, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors and other professionals, and to take and perform any and all further acts and deeds which they deem necessary, proper or desirable in connection with the Company's chapter 11 case; and

RESOLVED, that the appropriate officers of the Company are hereby authorized, empowered and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such officer shall be or become necessary, proper and desirable to prosecute to a successful completion the Company's chapter 11 case; to effectuate the restructuring of debt, other obligations, organizational form and structure and ownership of the Company consistent with the foregoing resolutions and to carry out and put into effect the purposes of the foregoing resolutions and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions and

RESOLVED, that any and all past actions heretofore taken by any officers or directors the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed and approved.

IN WITNESS WHEREOF, the undersigned has set her hand this 29th day of December 2008.

TRIAD OIL & GAS CO., LTD.

By: 
Kimberly Arnold, Secretary

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

-----x Chapter 11
In re: :
: Case No. 08-_____
TRIAD RESOURCES, INC., :
: Judge _____
Debtor. :

-----x
In re: : Chapter 11
: Case No. 08-_____
TRIAD ENERGY CORPORATION, :
: Judge _____
Debtor. :

-----x
In re: : Chapter 11
: Case No. 08-_____
TRITEX ENERGY, L.L.C., :
: Judge _____
Debtor. :

-----x
In re: : Chapter 11
: Case No. 08-_____
TRITEX RESOURCES, L.L.C., :
: Judge _____
Debtor. :

-----x
In re: : Chapter 11
: Case No. 08-_____
TRIAD OIL & GAS CO., LTD., :
: Judge _____
Debtor. :

-----x
In re: : Chapter 11
: Case No. 08-_____
ALPHA DRILLING, LTD., :
: Judge _____
Debtor. :

-----x

**CONSOLIDATED LIST OF EQUITY SECURITY HOLDERS OF DEBTORS AND
DEBTORS IN POSSESSION PURSUANT TO RULE 1007(a)(3) OF
THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Pursuant to Federal Rule of Bankruptcy Procedure 1007(a)(3), attached hereto as Exhibit A is a list of the equity security holders of each of the above-captioned Debtors.

Respectfully submitted by:

/s/ Daniel A. DeMarco

Daniel A. DeMarco (0038920)

Nancy A. Valentine (0069503)

Christopher B. Wick (0073126)

Rocco I. Debitetto (0073878)

Hahn Loeser & Parks LLP

200 Public Square, Suite 2800

Cleveland, Ohio 44114

Telephone: (216) 621-0150

Facsimile: (216) 241-2824

E-Mail: dademarco@hahnlaw.com
navalentine@hahnlaw.com
cwick@hahnlaw.com
ridebitetto@hahnlaw.com

PROPOSED ATTORNEYS FOR DEBTORS

EXHIBIT A

LIST OF EQUITY SECURITY HOLDERS OF DEBTORS

TRIAD ENERGY CORPORATION.

<u>Name and Principal Address of Security Holder</u>	<u>Type of Security</u>	<u>Amount Held</u>
Estate of Kean A. Weaver (Glen E. Weaver, Executor)	Stock	87.5%
James R. Bryden	Stock	12.5%

TRIAD RESOURCES, INC..

<u>Name and Principal Address of Security Holder</u>	<u>Type of Security</u>	<u>Amount Held</u>
Estate of Kean A. Weaver (Glen E. Weaver, Executor)	Stock	87.5%
James R. Bryden	Stock	12.5%

ALPHA DRILLING, LTD.

<u>Name and Principal Address of Security Holder</u>	<u>Type of Security</u>	<u>Amount Held</u>
Estate of Kean A. Weaver (Glen E. Weaver, Executor)	Membership Interest	87.5%
James R. Bryden	Membership Interest	12.5%

TRITEX ENERGY, LLC

<u>Name and Principal Address of Security Holder</u>	<u>Type of Security</u>	<u>Amount Held</u>
Triad Energy Corporation	Membership Interest	78%
Donald G. Ritter	Membership Interest	10%
John Tumis	Membership Interest	5%
Robert Roberts	Membership Interest	5%
Kimberly Arnold	Membership Interest	1%
Mestas, Ltd.	Membership Interest	1%

TRITEX RESOURCES, LLC

<u>Name and Principal Address of Security Holder</u>	<u>Type of Security</u>	<u>Amount Held</u>
Triad Energy Corporation	Membership Interest	78%
Donald G. Ritter	Membership Interest	10%
John Tumis	Membership Interest	5%
Robert Roberts	Membership Interest	5%
Kimberly Arnold	Membership Interest	1%
Mestas, Ltd.	Membership Interest	1%

TRIAD OIL & GAS CO., LTD.

<u>Name and Principal Address of Security Holder</u>	<u>Type of Security</u>	<u>Amount Held</u>
Triad Energy Corporation	Membership Interest	98.8%
Estate of Kean A. Weaver (Glen E. Weaver, Executor)	Membership Interest	1%
James R. Bryden	Membership Interest	.2%


**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

-----x	Chapter 11
In re:	:
	:
TRIAD RESOURCES, INC.,	:
	:
Debtor.	:
-----x	X
In re:	:
	:
TRIAD ENERGY CORPORATION,	:
	:
Debtor.	:
-----x	X
In re:	:
	:
TRITEX ENERGY, L.L.C.,	:
	:
Debtor.	:
-----x	X
In re:	:
	:
TRITEX RESOURCES, L.L.C.,	:
	:
Debtor.	:
-----x	X
In re:	:
	:
TRIAD OIL & GAS CO., LTD.,	:
	:
Debtor.	:
-----x	X
In re:	:
	:
ALPHA DRILLING, LTD.,	:
	:
Debtor.	:
-----x	X

DECLARATION REGARDING LIST OF EQUITY SECURITY HOLDERS

I, James R. Bryden, declare under penalty of perjury under the laws of the United States of America that I have read the List of Equity Security Holders submitted herewith and that it is true and correct to the best of my information and belief.

December 30, 2008


James R. Bryden
on behalf of each Debtor