UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re:	:	Chapter 11 – Jointly Administered
	:	
Triad Resources, Inc., *et al.*,[1]	:	Case No. 08-62733
	:	
Debtors.	:	Judge C. Kathryn Preston

PROPOSED DOCKET SHEET FOR
OMNIBUS HEARING ON DECEMBER 16, 2009, AT 9:30 A.M. E.T.

The following is a list of (a) uncontested matters with respect to which no responses or objections were filed and the deadline to do so has passed; (b) presently uncontested matters with respect to which the deadline to respond or object has not yet passed, but will pass before the Omnibus Hearing; (c) matters presently going forward at the Omnibus Hearing; and (d) resolved or withdrawn matters.

UNCONTESTED MATTERS—OBJECTION DEADLINE PASSED

1. *Notice of Filing Retention Documents for Dunbar, Bender & Zapf, Inc. in Accordance with Order Granting Application for Order Authorizing Employment of Ordinary Course Professionals Nunc Pro Tunc as of the Petition Date and Establishing Retention and Compensation Procedures for Future Ordinary Course Professionals [Docket No. 213]* [Docket o. 514].

   Deadline to Object to Relief: December 3, 2009, for Notice Parties Served Via ECF or Other Electronic Means; December 7, 2009, for Notice Parties Served Via Mail.

   Objections Received: None

   Status: Not going forward. No responses or objections have been filed. Retention deemed approved pursuant to *Order Granting Application for Order Authorizing Employment of Ordinary Course Professionals Nunc Pro Tunc as of the Petition Date and Establishing Retention and Compensation Procedures for Future Ordinary Course Professionals* [Docket No. 213].

2. *Motion of Debtors and Debtors-in-Possession for an Order Pursuant to Section 365(d)(4) of the Bankruptcy Code Extending the Period During Which Debtors May*

[1] The Debtors in the instant cases include each of Triad Resources, Inc. (Case No. 08-62733, "TRI"); Triad Energy Corporation, (Case No. 08-62744, "TEC"); TriTex Energy, L.L.C. (Case No. 08-62747, "TEL"); TriTex Resources, L.L.C., Case No. 08-62749, "TRL"); Triad Oil & Gas Co., Ltd. (Case No. 08-62757, "TOG"); and Alpha Drilling, Ltd. (Case No. 08-62759, "ADL").

Assume or Reject Unexpired Leases of Nonresidential Real Property Through and Including February 28, 2010 [Docket No. 512].

Deadline to Object to Relief: November 3, 2009, for Notice Parties Served Via ECF or Other Electronic Means; November 7, 2009, for Notice Parties Served Via Mail.

Objections Received: None

Status: Not going forward. No responses or objections have been filed. Proposed order to be submitted.

UNCONTESTED MATTERS—OBJECTION DEADLINE NOT YET PASSED

There are no such matters at this time.

MATTERS PRESENTLY GOING FORWARD

1. *Motion of Debtors and Debtors-in-Possession for Approval of (A) Disclosure Statement for Joint Plan of Reorganization of Triad resources, Inc., et al. Dated October 30, 2009; (B) Procedures for Solicitation and Selection of Highest and Best Qualified Plan Sponsor in Connection with Joint Plan of Reorganization of Triad Resources, Inc., et al.; (C) Procedures for Assumption and Assignment of Executory Contracts; and (D) Setting Certain Deadlines and Hearing Dates in Connection With the Same* [Docket No. 490].

Deadline to Object to Relief: December 7, 2009[2]

Objections Received:

Limited Objection of Caterpillar Financial Services Corporation to the Motion of Debtors and Debtors-in-Possession for Approval of: (A) Disclosure Statement for the Joint Plan of Reorganization of Triad Resources, Inc., et al., Dated October 30, 2009; (B) Procedures for Solicitation and Selection of Highest and Best qualified Plan Sponsor in Connection with Joint Plan of Reorganization of Triad Resources, Inc., et al.; (C) Procedures for Assumption and Assignment of Executory Contracts; and (D) Setting Certain Deadlines and Hearing Dates in Connection With the Same [Docket No. 519].

Limited Objection of Wesbanco Bank, Inc. to the Motion of Debtors and Debtors-in-Possession for Approval of: (A) Disclosure Statement for the Joint Plan of Reorganization of Triad Resources, Inc., et al., Dated October 30, 2009; (B) Procedures for Solicitation and Selection of Highest and Best Qualified Plan Sponsor in Connection with Joint Plan of Reorganization of Triad Resources, Inc., et al.; (C) Procedures for Assumption and Assignment of Executory Contracts; and (D) Setting Certain Deadlines and Hearing Dates in Connection With the Same [Docket No. 520].

[2] Deadline to respond extended for certain creditors by agreement of the Debtors.

Response, Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Disclosure Statement for the Joint Plan of Reorganization of Triad Resources, Inc., et al. Dated October 30, 2009 [Docket No. 532].

RESOLVED OR WITHDRAWN MATTERS

There are no such matters at this time.

December 11, 2009

Respectfully submitted:

/s/ Rocco I. Debitetto
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