

EXHIBIT B

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

-----x	Chapter 11
In re:	:
	:
TRIAD RESOURCES, INC.,	:
	:
Debtor.	:
-----x	X
In re:	:
	:
TRIAD ENERGY CORPORATION,	:
	:
Debtor.	:
-----x	X
In re:	:
	:
TRITEX ENERGY, L.L.C.,	:
	:
Debtor.	:
-----x	X

In re:	:	Chapter 11
	:	
TRITEX RESOURCES, L.L.C.,	:	Case No. 08-62749
	:	
Debtor.	:	Judge C. Kathryn Preston
-----	X	
In re:	:	Chapter 11
	:	
TRIAD OIL & GAS CO., LTD.,	:	Case No. 08-62757
	:	
Debtor.	:	Judge C. Kathryn Preston
-----	X	
In re:	:	Chapter 11
	:	
ALPHA DRILLING, LTD.,	:	Case No. 08-62759
	:	
Debtor.	:	Judge C. Kathryn Preston
-----	X	

**ORDER (A) PROHIBITING UTILITIES FROM ALTERING, REFUSING OR
DISCONTINUING SERVICES ON ACCOUNT OF PREPETITION INVOICES, (B)
DETERMINING THAT UTILITIES HAVE RECEIVED ADEQUATE ASSURANCE OF
PAYMENT FOR FUTURE SERVICES, AND (C) ESTABLISHING PROCEDURES FOR
DETERMINING REQUESTS FOR ADEQUATE ASSURANCE**

Upon consideration of the Motion Of Debtors And Debtors In Possession For Order (A) Prohibiting Utilities From Altering, Refusing Or Discontinuing Services On Account Of Prepetition Invoices, (B) Determining That Utilities Have Received Adequate Assurance Of Payment For Future Services, And (C) Establishing Procedures For Determining Requests For Adequate Assurance, dated December 31, 2008 (the “Motion”),¹ by Triad Resources, Inc. (“TRI”), Triad Energy Corporation (“TEC”), TriTex Energy, L.L.C. (“TEL”), TriTex Resources, L.L.C. (“TRL”), Triad Oil & Gas Co., Ltd. (“TOG”) and Alpha Drilling, Ltd. (“ADL”) (each a “Debtor” and debtor-in-possession and collectively, the “Debtors”), the debtors and debtors in

¹ Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Motion.

possession in the above-captioned Chapter 11 cases (the “Cases”), for entry of an order (a) prohibiting the Debtors’ utility service providers (the “Utility Companies,” each a “Utility Company”), including, but not limited to, the Utility Companies listed on Exhibit A to the Motion and as attached hereto, from altering, refusing or discontinuing services on account of outstanding prepetition invoices, (b) determining that the Utility Companies have received adequate assurance of payment for future services, and (c) establishing procedures for determining requests by the Utility Companies for adequate assurance of payment pursuant to Bankruptcy Code Section 366; and based upon the Affidavit of James R. Bryden in Support of Chapter 11 Petitions and First-Day Motions, filed concurrently with the Motion; and after due deliberation and hearing, this Court finds that: (i) it has jurisdiction over the matters raised in the Motion under 28 U.S.C. §§157 and 1334; (ii) venue of this matter is proper under 28 U.S.C. §§1408 and 1409; (iii) this matter is a core proceeding under 28 U.S.C. §157(b)(2); (iv) the relief requested in the Motion is in the best interests of the Debtors, their respective estates, creditors, and other parties in interest; (v) adequate and proper notice of the Motion and the hearing thereon has been given and that no other or further notice is necessary; and (vi) good and sufficient cause exists for the granting of the relief requested in the Motion as set forth herein. Accordingly,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is GRANTED in its entirety.
2. Absent any further order of the Court, no Utility Company shall (a) alter, refuse, or discontinue service to, or discriminate against the Debtors, solely on the basis of the commencement of this case or on account of any unpaid invoice for utility service provided

prior to the Petition Date, or (b) prior to undertaking the procedures described herein, require the payment of a deposit or other security in connection with the Utility Company's continued provision of utility service, including, but not limited to, the furnishing of electricity, natural gas, water, sewer, telephone, telecommunications or any other utility of like kind furnished to the Debtors.

3. The Debtors shall serve this Order, together with a copy of the Motion, upon each of the Utility Companies listed on Exhibit A attached hereto, at the addresses listed thereon, by first-class mail, postage prepaid, within five (5) business days after the entry of this Order.

4. The Debtors are authorized, but not required, to pay any of the Utility Companies listed on Exhibit A an Adequate Assurance Deposit totaling the Debtors' annual average obligations for one-half (1/2) of one month's service, within twenty (20) days of the Petition Date. Any such Adequate Assurance Deposit shall constitute adequate assurance of payment under Bankruptcy Code Section 366(c)(1)(A).

5. This Order is without prejudice to the rights of any Utility Company to request from the Debtors additional adequate assurance in the form of deposits or other security; provided, however, that any such request must (i) be made in writing, and (ii) be received by Triad Resources, Inc. (Attention: _____), and its counsel, Hahn Loeser & Parks, LLP, 200 Public Square, Suite 2800, Cleveland, Ohio 44114-2301 (Attn: Christopher B. Wick, Esq.) within thirty (30) days from the date of entry of this Order (the "Deposit Request Deadline"). Any request for additional adequate assurance of payment failing to meet these requirements shall be deemed an invalid adequate assurance request.

6. The Debtors are authorized but not directed to pay outstanding prepetition amounts to any Utility Company as a method of adequate assurance of payment, upon agreement by the Utility Company.

7. If a Utility Company timely and properly requests from the Debtors additional adequate assurance, and the Debtors are unable to resolve the request consensually with the Utility Company, then the Motion shall constitute a request by the Debtors pursuant to Bankruptcy Code Section 366(b) and (e)(3) for a hearing at which time the Debtors shall ask the Court to modify any additional assurance of payment requests made by a Utility Company pursuant to Bankruptcy Code Section 366(b) and (c)(2). In such event, the Debtors shall file a motion for determination of adequate assurance of payment and seek a hearing thereon (the “Determination Hearing”).

8. Any Utility Company having made a request for additional adequate assurance of payment shall be deemed to have adequate assurance until the Court enters a final order in connection with such a request finding that the Utility Company is not adequately assured of future payment.

9. Any Utility Company that does not make a request for additional adequate assurance on or prior to the Deposit Request Deadline pursuant to the procedures set forth herein shall be subject to the terms and conditions of this Order (including, without limitation, paragraph 2 above) and shall be deemed to have adequate assurance under Bankruptcy Code Section 366.

10. Any Utility Company not listed on Exhibit A to this Order, but subsequently identified by the Debtors, shall be served with notice and a copy of this Order and the Motion

and be afforded thirty (30) days from the date of service to request adequate assurance, if any, from the Debtors. Such a request must otherwise comply with the requirements set forth above or shall be deemed an invalid adequate assurance request.

11. Substantially contemporaneously with the service of the notice and this Order as described in the preceding paragraph, the Debtors shall file with the Court a supplement to Exhibit A adding the name of the Utility Compan(ies) so served, and this Order shall be deemed to apply to such Utility Compan(ies) from the date of such service, subject to any subsequent order of the Court in connection with any motion for determination of adequate assurance.

12. Nothing in this Order or the Motion shall be deemed to vacate or modify any other restrictions on the termination of service by a Utility Company as provided by Bankruptcy Code Sections 362 and 365 or other applicable law and nothing herein or in the Motion shall constitute postpetition assumption or adoption of any agreement pursuant to Bankruptcy Code Section 365, nor shall anything herein be deemed a waiver by the Debtors or any other party of any right with respect to the assumption or rejection of any executory contract.

IT IS SO ORDERED.

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Respectfully submitted by:

/s/ Daniel A. DeMarco

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PROPOSED ATTORNEYS FOR DEBTORS

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