

**EXHIBIT B**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF OHIO  
EASTERN DIVISION**

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In re:	:	Case No. 08-62733
	:	Chapter 11 – Jointly Administered
Triad Resources, Inc., <i>et al.</i> , <sup>1</sup>	:	Judge C. Kathryn Preston
	:	
Debtors.	:	
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**ORDER GRANTING MOTION OF DEBTORS AND DEBTORS-IN-POSSESSION FOR ENTRY OF AN ORDER PURSUANT TO SECTION 554(a) OF THE BANKRUPTCY CODE AUTHORIZING ABANDONMENT OF CERTAIN EQUIPMENT TO CATERPILLAR FINANCIAL SERVICES, INC. AND GRANTING RELATED RELIEF**

This matter came before the Court pursuant to the March 19, 2009, *Motion of Debtors and Debtors-in-Possession for an Entry of an Order Pursuant to Section 554(a) of the Bankruptcy Code Authorizing Abandonment of Certain Equipment to Caterpillar Financial Services, Inc. and Granting Related Relief* (the “Motion”). The Court, having reviewed the Motion, hereby FINDS that (i) notice of the Motion and the relief requested therein to the Notice Parties was just and proper and in accordance with all applicable laws and rules including,

<sup>1</sup> The “Debtors” in the instant cases include each of Triad Resources, Inc. (Case No.08-62733, “TRI” or “Resources”); Triad Energy Corporation, (Case No. 08-62744, “TEC”); TriTex Energy, L.L.C. (Case No. 08-62747, “TEL”); TriTex Resources, L.L.C., Case No. 08-62749, “TRL”); Triad Oil & Gas Co., Ltd. (Case No. 08-62757, “TOG”); and Alpha Drilling, Ltd. (Case No. 08-62759, “ADL” or “Alpha”).  
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without limitation, the Bankruptcy Code, Bankruptcy Rules (including Bankruptcy Rule 6007), and Local Bankruptcy Rules; (ii) this Court has jurisdiction of the Motion and of the relief requested therein; (iii) venue of this matter is proper before this Court; (iv) the Equipment that is the subject of the Motion is of inconsequential value and benefit to the estate; and (v) the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other interested parties.

Now, THEREFORE, in light of the foregoing FINDINGS, it is hereby ORDERED, ADJUDGED, and DECREED as follows:

(A) The Motion is granted as set forth herein.

(B) Unless otherwise defined or stated herein, all capitalized terms used herein shall have the meanings ascribed to them in the Motion.

(C) The Debtors are authorized and directed to abandon the Equipment and surrender possession, custody, and control of the Equipment to Caterpillar Financial Services, Inc. (“Caterpillar”). The Debtors and Caterpillar shall make mutually-agreeable arrangements for the recovery of the Equipment by Caterpillar within ten (10) business days after the entry of this Order.

(D) Caterpillar is authorized and directed to remarket or otherwise dispose of the Equipment in accordance with the Agreement and applicable law.

(E) The *Stipulation and Agreed Order Resolving Motion of Caterpillar Financial Services Corporation* [Docket No. 215] (the “Adequate Protection Order”) is hereby modified as follows: (1) the Aggregate Monthly Payment of \$20,395.53 is hereby reduced to \$16,128.98; and (2) following Caterpillar’s recovery of the Equipment in accordance with paragraph (C) of this Order, the Debtors shall be immediately relieved of any and all obligations to provide adequate

protection of the Equipment or Caterpillar's interest therein pursuant to the Adequate Protection Order or otherwise including, without limitation, the obligation to maintain the Equipment or insure the Equipment against instances of damage, destruction, or other loss.

(F) Nothing contained herein is or shall be deemed to be a finding or ruling as to the nature, extent, validity, or priority of any claim asserted or to be asserted by Caterpillar in respect of the Agreement, the Equipment, or otherwise including, without limitation, any deficiency claim asserted by Caterpillar.

(G) The requirement that the Debtors provide notice of the Motion to all creditors pursuant to Bankruptcy Rule 6007(a) is waived.

(H) The memorandum of law requirement of Local Bankruptcy Rule 9013-1 is waived with respect to the Motion only.

(I) This Order is FINAL and effective immediately.

IT IS SO ORDERED.

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**Copies to:**

The undersigned certifies that the following is a list of **parties** who are currently on the list to receive e-mail notice/service for this case and who were served by the Court's electronic noticing system:

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BMC Group, Inc., the Debtors claims and noticing agent, is, at the direction of the Debtors' undersigned counsel, serving the instant document on the on the parties set forth on the attached Service Lists (the "BMC Service"). An affidavit detailing the BMC Service will be filed with the Court.

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Total number of parties: 24

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