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IT IS SO ORDERED.

Dated: March 19, 2009



C. Kathryn Preston
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

Triad Resources., et al.¹ : Chapter 11
: Case No. 08-62733
: (Jointly Administered)
Debtors, :
: Judge C. Kathryn Preston

**ORDER, PURSUANT TO SECTIONS 328(a) AND 1103 OF THE BANKRUPTCY CODE
AND BANKRUPTCY RULE 2014(a) AUTHORIZING THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS TO RETAIN AND EMPLOY VORYS, SATER,
SEYMOUR AND PEASE LLP AS COUNSEL, *NUNC PRO TUNC* AS OF JANUARY 14,
2009**

This matter coming before the Court on the Application of the Official Committee of Unsecured Creditors (the “Committee”) pursuant to Sections 328(a) and 1103 of the Bankruptcy Code and Bankruptcy Rule 2014(a) for the entry of an order authorizing the Committee to retain

¹ The Debtors in the instance cases include each of Triad Resources, Inc. (Case No. 08-62733, “TRI”); Triad Energy Corporation, (Case No. 08-62744, “TEC”); TriTex Energy, L.L.C. (Case No. 08-62747, “TEL”); Tritex Resources,

and employ Vorys, Sater, Seymour and Pease LLP as Counsel, *Nunc Pro Tunc* as of January 14, 2009 [Docket No. 155] (the “Application”)², filed by the Committee in the above captioned cases (the “Cases”); the Court having reviewed the Application, the Affidavit of Reginald W. Jackson in Support of the Application (the “Affidavit”); and the Court having found and concluded that (i) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding; (iii) notice of the Application was sufficient under the circumstances and no objections or other responses thereto were filed; (iv) Vorys, Sater, Seymour and Pease LLP (the “Vorys Firm”) does not hold or represent any interest adverse to the Debtors’ respective bankruptcy estates and is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code; and (v) the legal and factual bases set forth in the Application, the Affidavit and the professional compensation disclosed in the Application establish just cause for the relief granted herein; and this Court having determined that granting the relief requested in the Application is in the best interests of Debtors, their respective estates and their creditors; and after due deliberation and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. The Committee is authorized to retain and employ the Vorys Firm as its counsel in these Cases, pursuant to Section 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014, on the terms and conditions set forth in the Application, *nunc pro tunc* as of January 14, 2009.
3. The Vorys Firm shall be compensated for its services and reimbursed for any related expenses in accordance with the applicable provisions of the Bankruptcy Code, the

L.L.C., (Case No. 08-62749 (“TRL”); Triad Oil & Gas Co., Ltd. (Case No. 08-62757, “TOG”); and Alpha Drilling Ltd. (Case No. 08-62759, “ADL” or “Alpha”).

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Application.

Bankruptcy Rules and the Local Bankruptcy Rules and any other applicable Orders or procedures of this Court.

4. The requirement pursuant to Local Bankruptcy Rule 9013-1(a) that the Committee file a separate memorandum of law in support of the Application is hereby waived with respect to the Application only.

5. This Court shall retain jurisdiction to hear and determine all matters arising from or relating to the implementation of this Order.

IT IS SO ORDERED.

Prepared and submitted by:

/s/Reginald W. Jackson

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The following is the list of **parties** who are currently on the list to receive e-mail notice/service for this case and were served by the Court's electronic noticing system:

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