

EXHIBIT C

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

-----x Chapter 11
In re: :
: Case No. 08-62733
TRIAD RESOURCES, INC., :
: Judge C. Kathryn Preston
Debtor. :
-----x

In re: : Chapter 11
: :
TRIAD ENERGY CORPORATION, : Case No. 08-62744
: :
Debtor. : Judge C. Kathryn Preston
-----x

In re: : Chapter 11
: :
TRITEX ENERGY, L.L.C., : Case No. 08-62747
: :
Debtor. : Judge C. Kathryn Preston
-----x

In re: : Chapter 11
: :
TRITEX RESOURCES, L.L.C., : Case No. 08-62749
: :
Debtor. : Judge C. Kathryn Preston
-----x

In re: : Chapter 11
: :
TRIAD OIL & GAS CO., LTD., : Case No. 08-62757
: :
Debtor. : Judge C. Kathryn Preston
----- X
In re: : Chapter 11
: :
ALPHA DRILLING, LTD., : Case No. 08-62759
: :
Debtor. : Judge C. Kathryn Preston
----- X

**ORDER GRANTING APPLICATION OF DEBTORS AND DEBTORS-IN-POSSESSION
PURSUANT TO SECTIONS 327(a) AND 328 OF THE BANKRUPTCY CODE FOR
ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF RSM
MCGLADREY AS FINANCIAL ADVISORS *NUNC PRO TUNC*
AS OF THE PETITION DATE**

WHEREAS, this matter came before the Court pursuant to the *Application of Debtors and Debtors-in-Possession, Pursuant to Sections 327(a) and 328 of the Bankruptcy Code for Order Authorizing the Retention and Employment of RSM McGladrey as Financial Advisor* dated December 31, 2008 (the "Application"), filed on behalf of Triad Resources, Inc. ("TRI"), Triad Energy Corporation ("TEC"), TriTex Energy, LLC ("TEL"), TriTex Resources, LLC ("TRL"), Triad Oil & Gas Co., Ltd. ("TOG") and Alpha Drilling, Ltd. ("ADL") (each a "Debtor" and debtor-in-possession and, collectively, the "Debtors"), and seeking entry of an order approving the Debtors' retention of RSM McGladrey, Inc. ("RSM") as financial advisors for the Debtors;

WHEREAS, the Court, having reviewed the Application, the Blake Affidavit (as defined therein), and the *Affidavit of James R. Bryden in Support of Chapter 11 Petition and First-Day Motions* filed contemporaneously with the Application, and having conducted a hearing on the Application on January ____, 2009; and

WHEREAS, after due deliberation and hearing, this Court finds that: (i) it has jurisdiction over the matters raised in the Application under 28 U.S.C. §§ 157 and 1334; (ii) venue of this matter is proper under 28 U.S.C. §§ 1408 and 1409; (iii) this matter is a core proceeding under 28 U.S.C. § 157(b)(2); (iv) the relief requested in the Application is in the best interests of Debtors, their estates, creditors, and other parties in interest; (v) adequate and proper notice of the Application and the hearing thereon was provided and no other or further notice is necessary; and (vi) RSM is a “disinterested person” as that term is defined in Bankruptcy Code Section 101(14) and otherwise does not have any interests adverse to the Debtors or their estates; and (vii) good and sufficient cause exists for the granting of the relief requested in the Application as set forth herein. Accordingly, it is hereby ORDERED, ADJUDGED, and DECREED that:

1. The Application is GRANTED in its entirety.
2. Unless otherwise defined or stated herein, all capitalized terms used herein shall have the meanings ascribed to them in the Application.
3. The Debtors are authorized to retain and employ RSM as financial advisors in these Cases, pursuant *inter alia* to section 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rule 2014(a), and Local Bankruptcy Rule 2014-1, on the terms and conditions set forth in the Application and the Engagement Agreement, *nunc pro tunc* as of the Petition Date.
4. RSM shall be compensated for its services and reimbursed for any related expenses in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules and Local Bankruptcy Rules and any other applicable Orders or procedures of this Court.
5. The requirement pursuant to Local Bankruptcy Rule 9013-1(a) that the Debtors file a separate memorandum of law in support of the Application is hereby waived with respect to the Application only.

6. This Court shall retain jurisdiction to hear and determine all matters arising from
or relating to the implementation of this Order.

IT IS SO ORDERED.

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Respectfully submitted by:

/s/ Daniel A. DeMarco
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PROPOSED ATTORNEYS FOR DEBTORS

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