

TRANSMITTAL OF FINANCIAL REPORTS AND
CERTIFICATION OF COMPLIANCE WITH
UNITED STATES TRUSTEE OPERATING REQUIREMENTS FOR
THE PERIOD ENDED: January 31, 2009

IN RE:

CASE NO.: 08-62749
Chapter 11
Judge: C. Kathryn Preston

TRITEX RESOURCES, L.L.C.
Debtor

As debtor in possession, I affirm:

1. That I have reviewed the financial statements attached hereto, consisting of:

<u>X</u>	Operating Statement	(Form 2)
<u>X</u>	Balance Sheet	(Form 3)
<u>X</u>	Summary of Operations	(Form 4)
<u>X</u>	Monthly Cash Statement	(Form 5)
<u>X</u>	Statement of Compensation	(Form 6)
<u>X</u>	Schedule of In-Force Insurance	(Form 7)

and that they have been prepared in accordance with normal and customary accounting practices, and fairly and accurately reflect the debtor's financial activity for the period stated;

2. That the insurance, including workers' compensation and unemployment insurance, as described in Section 4 of the Reporting Requirements For Chapter 11 Cases is in effect; and, (If not, attach a written explanation) YES X NO

3. That all postpetition taxes as described in Sections 1 and 14 of the Operating Instructions and Reporting Requirements For Chapter 11 cases are current. (If not, attach a written explanation) YES X NO

4. No professional fees (attorney, accountant, etc.) have been paid without specific court authorization. (If not, attach a written explanation) YES X NO

5. All United States Trustee Quarterly fees have been paid and are current. YES X NO

6. Have you filed your prepetition tax returns. (If not, attach a written explanation) YES NO X
All returns filed except for income tax return.

I hereby certify, under penalty of perjury, that the information provided above and in the attached documents is true and correct to the best of my information and belief.

Dated: 03-19-09


Debtor in Possession

Treasurer
Title

(740) 374-2940 ext. 135
Phone

TRITEX RESOURCES, L.L.C.
OPERATING STATEMENT (P&L)
 Period Ending: January 31, 2009

Case No: 08-62749

	Current Month 1/31/09	Total Since Filing
REVENUES/SALES:		
Oil and Gas Production	-	-
Financial Hedges	-	-
Field Operations	1,150	1,150
Other Income	-	-
Management Fee	20,000	20,000
Gain/(Loss) on Sale of Assets	-	-
Investment Income	-	-
Partnership Income	-	-
GROSS PROFIT	\$ 21,150	\$ 21,150
EXPENSES:		
Production Costs	32,984	32,984
Taxes	-	-
Field Operations	3,130	3,130
Exploration Expense	-	-
General and Administrative	37,142	37,142
Management Fee Expense	-	-
Interest Expense	-	-
Depreciation, Depletion and Amortization	883	883
TOTAL EXPENSES:	\$ 74,139	\$ 74,139
NET OPERATING PROFIT/(LOSS)	\$ (52,989)	\$ (52,989)
Less: Reorganization Items:		
Bankruptcy Professional Fees	325	325
Interest Income	-	-
	325	325
NET INCOME/(LOSS)	\$ (53,314)	\$ (53,314)

TRITEX RESOURCES, L.L.C.
BALANCE SHEET
Period Ending: January 31, 2009

Case No: 08-62749

ASSETS	<u>Current Month</u> 1/31/2009	<u>Prior Month</u> 12/31/2008	<u>At Filing</u> 12/31/2008
<u>CURRENT ASSETS</u>			
Cash and Cash Equivalents	-	-	-
Accounts Receivable	-	-	-
Intercompany Accounts Receivable	1,210,933	1,190,996	1,190,996
Notes Receivable	-	-	-
Prepaid Expenses	2,498	3,321	3,321
Inventories	-	-	-
Total Current Assets	<u>1,213,431</u>	<u>1,194,317</u>	<u>1,194,317</u>
<u>PROPERTY AND EQUIPMENT, AT COST</u>			
Oil and Gas Properties (successful efforts method)	-	-	-
Gas Gathering Systems	-	-	-
Disposal Well	-	-	-
Machinery and Equipment	42,500	42,500	42,500
	<u>42,500</u>	<u>42,500</u>	<u>42,500</u>
Less Accumulated Depreciation, Depletion and Amortization	18,125	17,242	17,242
Property and Equipment, Net	<u>24,375</u>	<u>25,258</u>	<u>25,258</u>
<u>OTHER ASSETS</u>			
Loan Origination Fees, Net of Amortization	-	-	-
Organization Fees, Net of Amortization	15,191	15,638	15,638
Other Assets	100,000	100,000	100,000
Investments	-	-	-
Long-term Notes Receivable	-	-	-
Other Assets	<u>115,191</u>	<u>115,638</u>	<u>115,638</u>
	<u>\$ 1,352,997</u>	<u>\$ 1,335,213</u>	<u>\$ 1,335,213</u>
<u>LIABILITIES AND SHAREHOLDERS' EQUITY</u>			
<u>CURRENT LIABILITIES</u>			
Accounts Payable	-	-	-
Accrued Expenses	13,356	12,135	12,135
Distribution Payable	-	-	-
Contract Drilling Deposits	-	-	-
Current Portion of Long-term Debt	-	-	-
Total Current Liabilities	<u>13,356</u>	<u>12,135</u>	<u>12,135</u>
<u>LIABILITIES SUBJECT TO COMPROMISE</u>			
	-	-	-
<u>LIABILITIES - INTERCOMPANY ACCOUNTS PAYABLE</u>			
Total Liabilities	<u>1,606,591</u>	<u>1,536,714</u>	<u>1,536,714</u>
	<u>1,619,947</u>	<u>1,548,849</u>	<u>1,548,849</u>
<u>LONG-TERM DEBT - NET OF CURRENT PORTION</u>			
	-	-	-
<u>ASSET RETIREMENT OBLIGATION</u>			
	-	-	-
<u>SHAREHOLDERS' EQUITY (DEFICIT)</u>			
Common Stock	25,000	25,000	25,000
Treasury Stock	-	-	-
Paid in Capital	-	-	-
Accumulated Other Comprehensive Loss	-	-	-
Retained Earnings (Deficit)	(291,950)	(238,636)	(238,636)
Total Shareholders' Equity (Deficit)	<u>(266,950)</u>	<u>(213,636)</u>	<u>(213,636)</u>
	<u>\$ 1,352,997</u>	<u>\$ 1,335,213</u>	<u>\$ 1,335,213</u>

TRITEX RESOURCES, L.L.C.
 SUMMARY OF PAYABLES AND RECEIVABLES
 Period Ended: January 31, 2009

Case No: 08-62749

Schedule of Postpetition Taxes Payable

	<u>Beginning Balance</u>	<u>Accrued/ Withheld</u>	<u>Payments/ Deposits</u>	<u>Ending Balance</u>
Income Taxes Withheld:				
Federal:	-	6,485.45	(6,485.45)	-
State:	-	1,127.59	(1,127.59)	-
Local:	-	-	-	-
FICA Withheld:	-	3,717.69	(3,717.69)	-
Employers FICA:	-	3,717.69	(3,717.69)	-
Unemployment Tax:				
Federal:	-	341.40	(341.40)	-
State:	-	640.43	(640.43)	-
Sales, Use & Excise Taxes:	-	-	-	-
Property Taxes:	-	-	-	-
Workers' Compensation	4,125.73	-	-	4,125.73
Other:	-	-	-	-
TOTALS:	<u>4,125.73</u>	<u>16,030.25</u>	<u>(16,030.25)</u>	<u>4,125.73</u>

**AGING OF ACCOUNTS RECEIVABLE
 AND POSTPETITION ACCOUNTS PAYABLE**

Age in Days	0-30	30-60	Over 60	Total
Post Petition Accounts Payable	-	-	-	-
	\$ -	\$ -	\$ -	\$ -
Accounts Receivable	-	-	-	-
Accrued Income	-	-	-	-
	\$ -	\$ -	\$ -	\$ -

For all postpetition accounts payable over 30 days old, please attached a sheet listing each such account, to whom the account is owed, the date the account was opened, and the reason for non-payment of the account.

Describe events or factors occurring during this reporting period materially affecting operations and formulation of a Plan of Reorganization:

None

TRITEX-RESOURCES, L.L.C.
MONTHLY CASH STATEMENT
 Period Ending: January 31, 2009

Cash Activity Analysis (Cash Basis Only):

Case No: 08-62749

	<u>General Acct.</u>	<u>Payroll Acct.</u>	<u>Tax Acct.</u>	<u>Cash Coll. Acct.</u>	<u>Petty Cash Acct.</u>
A. Beginning Balance Dec. 31st	\$ -	\$ -	\$ -	\$ -	\$ -
B. Receipts (Attach separate schedule)	\$ -	\$ -	\$ -	\$ -	\$ -
C. Balance Available (A + B)	\$ -	\$ -	\$ -	\$ -	\$ -
D. Less Disbursements (Attach separate schedule)	\$ -	\$ -	\$ -	\$ -	\$ -
Less Monies Held for Others	\$ -	\$ -	\$ -	\$ -	\$ -
E. ENDING BALANCE Jan. 31st (C - D)	\$ -	\$ -	\$ -	\$ -	\$ -

(PLEASE ATTACH COPIES OF MOST RECENT RECONCILED BANK STATEMENTS FROM EACH ACCOUNT)

General Account:

1. Depository Name & Location _____
2. Account Number (last 4 digits only) _____

Payroll Account:

1. Depository Name & Location _____
2. Account Number (last 4 digits only) _____


Tax Account:

1. Depository Name & Location _____
2. Account Number (last 4 digits only) _____

Other monies on hand (specify type and location) i.e., CD's, bonds, etc.):

CD's	\$ 25,000.00
Bonds	\$ 75,000.00

Date: 02-20-09


 Debtor in Possession

TRITEX RESOURCES, L.L.C.
CASH REPORT
 (BASED UPON A CONSOLIDATED ACCOUNTING OF ALL D-I-P ACCOUNTS)

CASE NAME: In re: TriTex Resources, L.L.C.

CASE NUMBER: 08-62749

MONTH AND YEAR: Jan-09

Beginning cash balance (i.e. ending balance form previous report)	\$ _____	Dec. 31st
Add: All receipts for the month. Do not include transfers between accounts.	\$ _____	
Deduct: All disbursements for the month. Do not include transfers between accounts.	\$ _____	
Deduct: All monies held for others	\$ _____	
Net cash flow (receipts minus disbursements)	\$ _____	
Ending cash balance (i.e. next month's beginning cash balance)	\$ _____	Jan. 31st

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REPORT OF UNPAID DELINQUENT POST PETITION TAXES

List all unpaid tax obligations which have accrued after the date of the filing of the Chapter 11 petition obligations) which are now due and owing (i.e. delinquent), but have, in fact, not het bee timely paid. **Do not list any prepetition tax obligations.**

TAXING AUTHORITY	TYPE TAX	TAX PERIOD	DUE DATE	AMOUNT
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

TRITEX RESOURCES, L.L.C.
 MONTHLY STATEMENT OF INSIDER COMPENSATION/PAYMENTS
 Period Ending: January 31, 2009

Case No: 08-62749

The following information is to be provided for each shareholder, officer, director, manager, insider, or owner that is employed by the debtor in possession. Attach additional pages if necessary.

Name: James Bryden Capacity: _____ Shareholder
 _____ Officer
 _____ Director
 _____ Insider

Detailed Description of Duties: Provide business consultation to President, Don Ritter

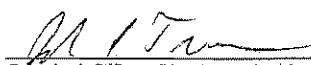
Current Compensation Paid:	Weekly	or	Monthly
	<u>None</u>		<u>None</u>

Current Benefits Paid:	Weekly	or	Monthly
Health Insurance	<u>None</u>		<u>None</u>
Life Insurance	<u>None</u>		<u>None</u>
Retirement	<u>None</u>		<u>None</u>
Company Vehicle	<u>None</u>		<u>None</u>
Entertainment	<u>None</u>		<u>None</u>
Travel	<u>None</u>		<u>None</u>
Other Benefits	<u>None</u>		<u>None</u>
Total Benefits	<u>None</u>		<u>None</u>

Current Other Payments Paid:	Weekly	or	Monthly
Rent Paid	<u>None</u>		<u>None</u>
Loans	<u>None</u>		<u>None</u>
Other (Describe)	<u>None</u>		<u>None</u>
Other (Describe)	<u>None</u>		<u>None</u>
Other (Describe)	<u>None</u>		<u>None</u>
Total Other Payments	<u>None</u>		<u>None</u>

CURRENT TOTAL OF ALL PAYMENTS:	Weekly	or	Monthly
	<u>None</u>		<u>None</u>

Dated: 03-13-09



 Principal, Officer, Director, or Insider

TRITEX RESOURCES, L.L.C.
 MONTHLY STATEMENT OF INSIDER COMPENSATION/PAYMENTS
 Period Ending: January 31, 2009

Case No: 08-62749

The following information is to be provided for each shareholder, officer, director, manager, insider, or owner that is employed by the debtor in possession.
Attach additional pages if necessary.

Name: Mestas, Ltd. Capacity: _____ Shareholder
 _____ Officer
 _____ Director
 _____ X Insider

Detailed Description of Duties: A member of Mestas, Ltd. is general counsel to company

Current Compensation Paid:	Weekly	or	Monthly
	<u>None</u>		<u>None</u>

Current Benefits Paid:	Weekly	or	Monthly
Health Insurance	<u>None</u>		<u>None</u>
Life Insurance	<u>None</u>		<u>None</u>
Retirement	<u>None</u>		<u>None</u>
Company Vehicle	<u>None</u>		<u>None</u>
Entertainment	<u>None</u>		<u>None</u>
Travel	<u>None</u>		<u>None</u>
Other Benefits	<u>None</u>		<u>None</u>
Total Benefits	<u>None</u>		<u>None</u>

Current Other Payments Paid:	Weekly	or	Monthly
Rent Paid	<u>None</u>		<u>None</u>
Loans	<u>None</u>		<u>None</u>
Other (Describe)	<u>None</u>		<u>None</u>
Other (Describe)	<u>None</u>		<u>None</u>
Other (Describe)	<u>None</u>		<u>None</u>
Total Other Payments	<u>None</u>		<u>None</u>

CURRENT TOTAL OF ALL PAYMENTS:	Weekly	or	Monthly
	<u>None</u>		<u>None</u>

Dated: 03-19-09 

 Principal, Officer, Director, or Insider

TRITEX RESOURCES, L.L.C.
 MONTHLY STATEMENT OF INSIDER COMPENSATION/PAYMENTS
 Period Ending: January 31, 2009

Case No: 08-62749

The following information is to be provided for each shareholder, officer, director, manager, insider, or owner that is employed by the debtor in possession.
Attach additional pages if necessary.

Name: Robert Roberts Capacity: _____ Shareholder
 _____ Officer
 _____ Director
 _____ X Insider

Detailed Description of Duties: Work With President On Developmental Drilling

Current Compensation Paid:	Weekly	or	Monthly
	<u>None</u>		<u>None</u>

Current Benefits Paid:	Weekly	or	Monthly
Health Insurance	<u>None</u>		<u>None</u>
Life Insurance	<u>None</u>		<u>None</u>
Retirement	<u>None</u>		<u>None</u>
Company Vehicle	<u>None</u>		<u>None</u>
Entertainment	<u>None</u>		<u>None</u>
Travel	<u>None</u>		<u>None</u>
Other Benefits	<u>None</u>		<u>None</u>
Total Benefits	<u>None</u>		<u>None</u>

Current Other Payments Paid:	Weekly	or	Monthly
Rent Paid	<u>None</u>		<u>None</u>
Loans	<u>None</u>		<u>None</u>
Other (Describe)	<u>None</u>		<u>None</u>
Other (Describe)	<u>None</u>		<u>None</u>
Other (Describe)	<u>None</u>		<u>None</u>
Total Other Payments	<u>None</u>		<u>None</u>

CURRENT TOTAL OF ALL PAYMENTS:	Weekly	or	Monthly
	<u>None</u>		<u>None</u>

Dated: 03-19-09 

 Principal, Officer, Director, or Insider

TRITEX RESOURCES, L.L.C.

SCHEDULE OF IN-FORCE INSURANCE

Period Ending: January 31, 2009

Case No: 08-62749

<u>INSURANCE TYPE</u>	<u>CARRIER</u>	<u>EXPIRATION DATE</u>
<u>Workers' Compensation - TX</u>	<u>Federal Insurance Co</u>	<u>7/14/2009</u>
<u>Liability, Property</u>	<u>Federal Insurance Co</u>	<u>7/14/2009</u>
<u>Auto</u>	<u>Federal Insurance Co</u>	<u>7/14/2009</u>
<u>Pollution</u>	<u>Federal Insurance Co</u>	<u>7/14/2009</u>
<u>Umbrella</u>	<u>Federal Insurance Co</u>	<u>7/14/2009</u>
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